
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, the written consents referred to in the section headed “Statutory and general information – D. Other information – 7. Consents of experts” in Appendix IV to this document and copies of the material contracts referred to in the section headed “Statutory and general information – B. Further information about the business of our Company – 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.kstonecapital.com) up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report from Baker Tilly Hong Kong Limited, in respect of the historical financial information of our Group for the two years ended 31 December 2025, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the two years ended 31 December 2025;
- (d) the report on [REDACTED] financial information of our Group from Baker Tilly Hong Kong Limited, the text of which is set out in Appendix II to this document;
- (e) the Cayman Companies Act;
- (f) the letter of advice prepared by Ogier, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (g) the legal opinion as to certain aspects of Hong Kong law prepared by our Hong Kong legal advisers;
- (h) the material contracts referred to in the paragraph headed “Statutory and general information – B. Further information about the business of our Company – 1. Summary of material contracts” in Appendix IV to this document;
- (i) the written consents referred to in the paragraph headed “Statutory and general information – D. Other information – 7. Consents of experts” in Appendix IV to this document;
- (j) the service agreements referred to in the paragraph headed “Statutory and general information – C. Further information about Directors, substantial Shareholders and experts – 1. Directors – (b) Particulars of Directors’ service agreements” in Appendix IV to this document;
- (k) the industry report prepared by China Research and Intelligence Company Limited;
- (l) the compliance review report dated 8 April 2026 prepared by Eminence Capital Partners Limited; and
- (m) the internal control expert report prepared by BT Corporate Governance Limited.