IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice

SAVEWO

Savewo Group Limited
救世集團有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: [●]

[REDACTED] GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF [REDACTED]

Number of [REDACTED] :	**[REDACTED] Shares (subject to the [REDACTED])**
Number of [REDACTED] :	**[REDACTED] Shares (subject to reallocation)**
Number of [REDACTED] :	**[REDACTED] Shares (subject to reallocation and the [REDACTED])**
[REDACTED] :	**Not more than HK$[REDACTED] per [REDACTED] and expected to be not less than HK$[0.4] per [REDACTED], plus brokerage of 1%, SFC transaction levy of 0.0027%, the AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value :	**HK$0.01 per Share**
Stock code :	**[●]**

Sole Sponsor, [REDACTED], the [REDACTED] and [REDACTED]

百惠金控 PATRONS

Patrons Capital Limited

[REDACTED]

[●]

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A copy of this document, having attached thereto the documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Documents on Display" in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other documents referred to above.

The **[REDACTED]** is expected to be determined by agreement between the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and us on the **[REDACTED]**, which is expected to be on or around 12:00 noon on [●], [●] 2026 (Hong Kong time). The **[REDACTED]** will be not more than HK$ [●] per **[REDACTED]** and is currently expected to be not less than HK$ [0.4] per **[REDACTED]** unless otherwise announced. Investors applying for the Hong Kong **[REDACTED]** may be required to pay, on the **[REDACTED]** (subject to **[REDACTED]** channels), the maximum **[REDACTED]** of HK$**[REDACTED]** per **[REDACTED]** together with brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of **[REDACTED]** and Stock Exchange trading fee of 0.00565%, subject to refund if the **[REDACTED]** as finally determined is lower than HK$ [0.4] per **[REDACTED]**. If, for any reason, the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and us are unable to reach an agreement on the **[REDACTED]** by [●] on [●] 2026 (Hong Kong time), the **[REDACTED]** will not become unconditional and will not proceed.

The **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) may, with our consent, reduce the number of **[REDACTED]** being **[REDACTED]** in the **[REDACTED]** and/or the indicative **[REDACTED]** range below that stated in this document at any time on or prior to the morning of the last day for lodging applications under the **[REDACTED]**. In such a case, notices of such reduction in the number of **[REDACTED]** in the **[REDACTED]** and/or the indicative **[REDACTED]** range will be published on the Stock Exchange's website at **www.hkexnews.hk** and our Company's website at https://www.savewo.com. Further details are set out in the sections headed "Structure and Conditions of the **[REDACTED]**" and "How to Apply for **[REDACTED]**" in this document.

Prior to making any investment decision, prospective investors should carefully consider all of the information set out in this document, including the risk factors set out in the section headed "Risk Factors" in this document.

The obligations of the **[REDACTED]** under the **[REDACTED]** to subscribe are subject to termination by the **[REDACTED]** (for itself and on behalf of the Hong Kong **[REDACTED]**) if certain grounds arise prior to 8:00 a.m. (Hong Kong time) on the **[REDACTED]**. Further details of the circumstances are set out in the paragraph headed "**[REDACTED]** — **[REDACTED]** Arrangements and Expenses — Grounds for termination" in this document.

The **[REDACTED]** have not been and will not be registered under the **[REDACTED]** or any state securities law in the United States and may not be **[REDACTED]**, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the **[REDACTED]** and in accordance with any applicable U.S. state securities laws. The **[REDACTED]** are being **[REDACTED]** and sold only outside the United States in offshore transactions in reliance on Regulation S under the **[REDACTED]**.

[REDACTED]

IMPORTANT

[REDACTED]

IMPORTANT

[REDACTED]