DEFINITIONS

"Accountants' Report"	the accountants' report set out in Appendix I to this document
"affiliate(s)"	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	Accounting and Financial Reporting Council
"Articles" or "Articles of Association"	the amended and restated articles of association of our Company conditionally adopted on [●] 2026 and will come into effect upon **[REDACTED]** (as amended, supplemented or otherwise modified from time to time), a summary of which is set out in Appendix III to this document
"associate(s)"	has the meaning ascribed to it under the GEM Listing Rules
"Board"	our board of Directors
"Business Day(s)" or "business day(s)"	day(s) on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
"BVI"	British Virgin Islands
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"Cayman Companies Act"	the Companies Act, Cap 22 (as revised) of the Cayman Islands, as amended, modified and supplemented from time to time
"**[REDACTED]**"	**[REDACTED]**
"CG Code"	the Corporate Governance Code as set out in Appendix C1 to the GEM Listing Rules

"China" or "PRC"	the People's Republic of China including but not limited to Hong Kong, Macau and Taiwan region but in the context of financial reporting purposes in this document only, refers to the geographical regions under direct PRC regulatory jurisdiction commonly known as mainland China excluding Hong Kong, Macau and Taiwan region
"close associate(s)"	has the meaning ascribed thereto under the GEM Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, modified and supplemented from time to time
"Companies (WUMP) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, modified and supplemented from time to time
"Company" or "our Company"	Savewo Group Limited 救世集團有限公司, an exempted company with limited liability incorporated in the Cayman Islands on 17 April 2026 and registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●], and holding company of all other companies in the Group
"connected person(s)"	has the meaning ascribed to it under the GEM Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the GEM Listing Rules
"Controlling Shareholders"	has the meaning ascribed to it under the GEM Listing Rules and, in the context of this document, refers to Index PI, Water Fun, Ms. Choi, Mr. Ding and Mr. Wong
"core connected person(s)"	has the meaning ascribed to it under the GEM Listing Rules
"Deed of Indemnity"	the deed of indemnity dated [●] 2026 entered into by our Controlling Shareholders in favour of our Company (on its own behalf and as the trustee for each of its subsidiaries) to provide certain indemnities, further information on which is set forth in the paragraph headed "Statutory and General Information — F. Other Information — 1. Tax and indemnity" in Appendix IV to this document
"Deed of Non-competition"	the deed of non-competition dated [●] 2026 entered into by our Controlling Shareholders in favour of our Company (for ourselves and for the benefit of each of our subsidiaries) regarding the non-competition undertakings, details of which are set out in the paragraph headed "Relationship with our Controlling Shareholders — Deed of Non-competition" in this document
"Director(s)" or "our Director(s)"	director(s) of our Company

"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"ESG"	environmental, social and governance
"Exchange Participant(s)"	a person: (a) who, in accordance with the GEM Listing Rules, may trade on or through the Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Stock Exchange as a person who may trade on or through the Stock Exchange
"Extreme Conditions"	the occurrence of "extreme conditions" as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
"Free 8"	Free 8 Limited, a company incorporated in Hong Kong with limited liability on 14 April 2022 and was our indirect wholly owned subsidiary before the Reorganisation
"Frost & Sullivan"	Frost & Sullivan Limited, an independent industry research consultant commissioned to prepare the Frost & Sullivan Report
"Frost & Sullivan Report"	the market research report prepared by Frost & Sullivan
"FINI"	"Faster Interface for New Issuance", an online platform operated by **[REDACTED]** that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for all new listing of securities
"FY2025"	the financial year ended 31 March 2025
"FY2026"	the financial year ended 31 March 2026
"GEM"	GEM of the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM of the Stock Exchange, as amended, supplemented or otherwise modified from time to time

"General Rules of **[REDACTED]**"	the General Rules of **[REDACTED]** and as may be amended, supplemented or otherwise modified from time to time and where the context so permits, shall include the **[REDACTED]** Operational Procedures
"Group", "our Group", "we", "our" or "us"	our Company and its subsidiaries or, where the context so requires, in respect of the period before our Company becoming the holding company of our present subsidiaries, the present subsidiaries of our Company and the businesses carried out by them or their predecessors (as the case may be), and "we", "our" or "us" shall be construed accordingly
"Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Stock Exchange in December 2023, with effect from 1 January 2024, as amended and supplemented from time to time
"HK$" or "HK dollars"	Hong Kong dollars
"**[REDACTED]**"	**[REDACTED]**, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
"**[REDACTED]** channel"	the **[REDACTED]** for the **[REDACTED]** to be issued in the name of **[REDACTED]** and deposited directly into **[REDACTED]** to be credited to your designated **[REDACTED]** Participant's stock account through causing **[REDACTED]** to apply on your behalf, including by instructing your broker or custodian who is a **[REDACTED]** Participant to submit an **[REDACTED]** on your behalf through FINI in accordance with your instruction
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]** Operational Procedures"	the operational procedures of **[REDACTED]**, containing the practices, procedures and administrative or other requirements relating to **[REDACTED]**'s services and the operations and functions of **[REDACTED]**, FINI or any other platform, facility or system established, operated and/or otherwise provided by or through **[REDACTED]**, as from time to time in force
"**[REDACTED]** Participant"	a participant admitted to participate in **[REDACTED]** as a direct clearing participant, a general clearing participant or a custodian participant
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"**[REDACTED]**"	**[REDACTED]**

"IFRSs"	International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board and the International Accounting Standards and interpretation issued by the International Accounting Standards Board
"Independent Third Party(ies)"	individual(s) or company(ies) who is (are) not a connected person(s) of our Company within the meaning ascribed under the GEM Listing Rules
"Index PI"	Index PI Limited, a company incorporated in the BVI with limited liability on 20 March 2026 and a Controlling Shareholder, the entire issued share capital of which is owned by Mr. Ding
"JDM Products"	products jointly developed by our Group and its manufacturing or material partners under a joint developing manufacturing arrangement
"Latest Practicable Date"	10 June 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"Memorandum" or "Memorandum of Association"	the amended and restated memorandum of association of our Company adopted on [●] and effective from the **[REDACTED]** or where the context requires, as amended, supplemented or otherwise modified from time to time
"Mr. Ding"	Mr. Ding Zhen (丁圳), our executive Director, chief executive officer and one of our Controlling Shareholders
"Mr. Wong"	Mr. Wong Yuet Yeung Harry (黃越洋), our sales manager and factory manager, and the spouse of Ms. Choi and one of our Controlling Shareholders
"Ms. Choi"	Ms. Choi Sze Man (蔡詩敏), our executive Director, chairlady of the Board, compliance officer and one of our Controlling Shareholders

"**[REDACTED]**"	**[REDACTED]**
"ODM Products"	products which our Group designs and manufactures for a customer under an original design manufacturing arrangement and which are sold under the customer's brand
"OEM Products"	original equipment manufacturing, where a manufacturer manufactures a product in accordance with the customer's design and specifications and is marketed and sold under the customer's brand name or under no specific brand
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**

"**[REDACTED]**"	**[REDACTED]**
"PRC"	the People's Republic of China and, except where the context otherwise requires and for the purpose of this document only, does not include Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]** Investment"	the investment in our Company made by the **[REDACTED]** Investors, details of which are set out in "History, Reorganisation and Corporate Structure — **[REDACTED]** Investment" in this document
"**[REDACTED]** Investors"	**[REDACTED]**, **[REDACTED]**, **[REDACTED]** and **[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**

"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"Reorganisation"	the Reorganisation of the group of companies now comprising our Group conducted in preparation for the **[REDACTED]**, details of which are set out in the section headed "History, Reorganisation and Corporate Structure" in this document
"Savewo Distribution"	Savewo Distribution Limited, a limited company incorporated in Hong Kong on 21 February 2022
"Savewo Energy"	Savewo Energy Limited (formerly known as Savewo Japan Limited), a company incorporated in Hong Kong with limited liability on 1 December 2021 and is an indirect wholly owned subsidiary of the Company
"Savewo HK"	Savewo Hong Kong Limited 救世香港有限公司, a company incorporated in Hong Kong with limited liability on 2 September 2020 and is an indirect wholly owned subsidiary of the Company
"Savewo Limited"	Savewo Limited 救世有限公司, a company incorporated in Hong Kong with limited liability on 22 April 2020 and is an indirect wholly owned subsidiary of the Company
"Savewo International"	Savewo International Limited, a company incorporated in Hong Kong with limited liability on 12 August 2020 and is an indirect wholly owned subsidiary of the Company
"Savewo Korea"	Savewo Korea Limited, a company incorporated in Hong Kong with limited liability on 17 November 2021
"Savewo Retail"	Savewo Retail Limited, a company incorporated in Hong Kong with limited liability on 15 July 2021 and is an indirect wholly owned subsidiary of the Company
"Self-Branded Products"	the products that are sold under our own brands (namely SAVEWO®, RAINEC® and TRANSKIN®)
"SFC"	the Securities and Futures Commission of Hong Kong

"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, modified and supplemented from time to time
"Share(s)"	the ordinary share(s) with par value of HK$0.01 each in the share capital of our Company
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"Shareholder(s)"	holder(s) of Share(s)
"Sole Sponsor" or "**[REDACTED]**" or "Sole **[REDACTED]**" or "**[REDACTED]**"	Patrons Capital Limited, the sole sponsor for the **[REDACTED]**, the **[REDACTED]** and the **[REDACTED]** for the **[REDACTED]** and a corporation licensed under the SFO and permitted to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the meaning ascribed to it under the GEM Listing Rules
"substantial shareholder(s)"	has the meaning ascribed to it under the GEM Listing Rules
"Takeovers Code"	The Codes on Takeovers and Mergers and Share Buybacks, as amended, modified and supplemented from time to time
"Track Record Period"	FY2025 and FY2026
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"US" or "U.S." or "United States"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"**[REDACTED]**"	**[REDACTED]**
"US$" or "U.S. dollars"	United States dollars, the lawful currency of the United States

"**[REDACTED]**"	**[REDACTED]**
"Water Fun"	Water Fun International Investment Limited, a company incorporated in the BVI with limited liability on 20 March 2026 and a Controlling Shareholder, the entire issued share capital of which is owned by Ms. Choi
"**[REDACTED]**"	**[REDACTED]**
"**[REDACTED]**"	**[REDACTED]**
"Zeta"	Zeta Limited, a company incorporated in Hong Kong with limited liability which is wholly owned by Mr. Ding, one of our Controlling Shareholders
"%"	per cent.

Unless otherwise expressly stated or the context otherwise requires, in this document:

- *all references to times and dates refer to Hong Kong times and dates;*
- *all data in this document is as at the Latest Practicable Date;*
- *certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts **[REDACTED]** are due to rounding; and*
- *all relevant information in this document assumes no exercise of the **[REDACTED]**.*