

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE [REDACTED] OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the [REDACTED] of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in the paragraph headed “Statutory and General Information — B. Further Information about the Business of our Group — 1. Summary of material contracts” in Appendix IV to this document; and
- (ii) the written consents referred to in the paragraph headed “Statutory and General Information — E. Other Information — 7. Consents of experts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at **www.hkexnews.hk** and our Company’s website at **https://www.savewo.com** during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountants’ Report prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this document;
- (c) the audited combined financial statements of our Group for FY2025 and FY2026;
- (d) the report on the [REDACTED] financial information of our Group prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix II to this document;
- (e) the letter of advice prepared by Ogier summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (f) the Cayman Companies Act;
- (g) the rules of the [REDACTED];
- (h) the material contracts referred to in the paragraph headed “Statutory and General Information — B. Further Information about the Business of our Group — 1. Summary of material contracts” in Appendix IV to this document;
- (i) the written consents referred to in the paragraph headed “Statutory and General Information — E. Other information — 7. Consents of experts” in Appendix IV to this document;

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- (j) the service agreements and letters of appointment referred to in the paragraph headed “Statutory and General Information — C. Further Information about Directors, Management and Staff — 1. Directors — (b) Particulars of service contracts” in Appendix IV to this document;
- (k) the industry report prepared by Frost & Sullivan Limited;
- (l) the legal opinion as to certain aspects of Hong Kong law prepared by our Hong Kong legal advisers; and
- (m) the Legal opinion as to certain aspects of Hong Kong law prepared by Tam Chun Kit, barrister-at-law.