

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account any Share that may be allotted and issued upon exercise of the [REDACTED] or any option that may be granted under the Share Option Scheme), the following persons will have interests or short positions in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group:

Name	Capacity/ Nature of interest	Shares held as of the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] and the [REDACTED]	
		Number	Approximate %	Number	Approximate %
		(Note 1)		(Note 1)	
Diamond Soars (Note 2) . . .	Beneficial owner	529,200 (L)	52.92%	[REDACTED] (L)	[REDACTED]%
Mr. RQ Liu (Note 2)	Interest in a controlled corporation	529,200 (L)	52.92%	[REDACTED] (L)	[REDACTED]%
Ms. Zhu Xiuyin (Note 3)	Interest of spouse	529,200 (L)	52.92%	[REDACTED] (L)	[REDACTED]%
Reliable Profit (Note 4). . .	Beneficial owner	460,800 (L)	46.08%	[REDACTED] (L)	[REDACTED]%
Mr. CQ Liu (Note 4)	Interest in a controlled corporation	460,800 (L)	46.08%	[REDACTED] (L)	[REDACTED]%

Notes:

- (1) The letter “L” denotes a long position in the shareholder’s interest in the share capital of our Company.
- (2) The issued share capital of Diamond Soars is wholly and beneficially owned by Mr. RQ Liu. Therefore, Mr. RQ Liu is deemed to be interested in the Shares in which Diamond Soars is interested for the purpose of the SFO.
- (3) Ms. Zhu Xiuyin is the spouse of Mr. RQ Liu. Accordingly, for the purpose of the SFO, Ms. Zhu Xiuyin is deemed, or taken to be, interested in the Shares in which Mr. RQ Liu is interested.
- (4) The issued share capital of Reliable Profit is wholly and beneficially owned by Mr. CQ Liu. Therefore, Mr. CQ Liu is deemed to be interested in the Shares held by Reliable Profit by virtue of the SFO.

Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and the [REDACTED] (without taking into account any Share that may be allotted and issued upon exercise of the [REDACTED] or any option that may be granted under the Share Option Scheme), have interests or short positions in the Shares or the underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.