
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the material contracts referred to in “Statutory and general information — B. Further information about our business — 1. Material contracts” in Appendix IV to this document; and
- (b) the written consents referred to in “Statutory and general information — E. Other information — 7. Consents of experts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.yueyuanjs.com during a period of 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report of our Group from HLB Hodgson Impey Cheng Limited, the text of which is set out in Appendix I to this document;
- (c) the report in respect of the unaudited [REDACTED] financial information of our Group from HLB Hodgson Impey Cheng Limited, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the Track Record Period;
- (e) the legal opinions issued by Beijing Dacheng Law Offices, LLP (Shenzhen), the legal advisers to our Company as to PRC law, in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (f) the letter of advice prepared by Harney Westwood & Riegels, the legal advisers of our Company as to Cayman Islands law, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (g) the industry report issued by Frost & Sullivan, the summary of which is set out in the section headed “Industry Overview” in this document;
- (h) the material contracts referred to in “Statutory and general information — B. Further information about our business — 1. Material contracts” in Appendix IV to this document;
- (i) the service contracts with each of our Directors referred to in “Statutory and general information — C. Further information about our Directors and substantial shareholders — 2. Directors’ service contracts” in Appendix IV to this document;
- (j) the written consents referred to in “Statutory and general information — E. Other information — 7. Consents of experts” in Appendix IV to this document;
- (k) the rules of the Share Option Scheme; and
- (l) the Companies Act.