

CONTENTS

IMPORTANT NOTICE TO [REDACTED]

This document is issued by us solely in connection with the [REDACTED] and does not constitute an [REDACTED] to [REDACTED] or a solicitation of an [REDACTED] to [REDACTED] any security other than the [REDACTED] [REDACTED] by this document pursuant to the [REDACTED]. This document may not be used for the purpose of, and does not constitute, an [REDACTED] or a solicitation of an [REDACTED] to [REDACTED] for or [REDACTED], any security in any other jurisdiction or in any other circumstances. No action has been taken to permit the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document and the [REDACTED] and [REDACTED] of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorisation by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this document to make your [REDACTED] decision. We have not authorised anyone to provide you with information that is different from what is contained in this document. Any information or representation not made in this document must not be relied on by you as having been authorised by us, the Sole Sponsor, [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], any of our or their respective directors, officers or representatives, or any other person or party involved in the [REDACTED]. The contents of our Company’s website at www.olicom-group.com do not form part of this document.

	<i>Page</i>
Characteristics of GEM	iv
Expected Timetable	v
Contents	viii
Summary	1
Definitions	11
Glossary of Technical Terms	21
Forward-looking Statements	23
Risk Factors	24
Waivers from Strict Compliance with the GEM Listing Rules	42
Information about this Document and the [REDACTED]	44
Directors and Parties Involved in the [REDACTED]	47
Corporate Information	51
Industry Overview	53
Regulatory Overview	63
History, Development and Corporate Structure	78

CONTENTS

Business	93
Relationship With Controlling Shareholders	141
Connected Transaction	144
Substantial Shareholders	146
Directors and Senior Management	148
Share Capital	157
Financial Information	160
Future Plan and [REDACTED]	196
[REDACTED]	200
Structure of the [REDACTED]	207
How to Apply for [REDACTED]	212
Appendix I – Accountant’s Report	I-1
Appendix II – Unaudited [REDACTED] Financial Information	II-1
Appendix III – Property Valuation Report	III-1
Appendix IV – Summary of Articles of Association	IV-1
Appendix V – Statutory and General Information	V-1
Appendix VI – Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display	VI-1