
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix V – Statutory and General Information – 2. Further Information About Our Business – A. Summary of Material Contracts”; and
- (b) the written consents referred to in “Appendix V – Statutory and General Information – 5. Other Information – G. Consents and Qualifications of Experts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.olicom-group.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for two years ended December 31, 2024 and 2025;
- (d) the report from Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in “Industry Overview” in this document;
- (f) the PRC legal opinions issued by Tian Yuan Law Firm, our legal advisers as to PRC laws, in respect of, among other things, the general matters of our Group under the PRC laws;
- (g) the material contracts referred to in “Appendix V – Statutory and General Information – 2. Further Information About Our Business – A. Summary of Material Contracts”;
- (h) the service contracts and appointment letters referred to in “Appendix V – Statutory and General Information – 3. Further Information about Our Directors and Substantial Shareholders – C. Particulars of Directors’ Service Contracts”;
- (i) the written consents referred to in “Appendix V – Statutory and General Information – 5. Other Information – G. Consents and Qualifications of Experts”;
- (j) the PRC Company Law, the PRC Securities Law, the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》), together with their unofficial English translations;
- (k) the legal opinions from Gianni & Origoni in association with Eviana Leung & Partners, the legal adviser to the Company as to Italy laws in relation to the Company’s business operation in the Italy;

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- (l) the legal opinions from Patrick Mak & Tse, the legal adviser to the Company as to Hong Kong laws in relation to the Company’s business operation in the Hong Kong;
- (m) the property valuation report prepared by Asia-Pacific Consulting and Appraisal Limited;
- (n) the transfer pricing analysis report prepared by Ernst & Young (China) Advisory Limited;
and
- (o) the terms of the Employee Incentive Scheme.