

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, as at the Latest Practicable Date and immediately after the completion of the [REDACTED] and the [REDACTED] (without taking into account any of the Shares that may be allotted and issued upon exercise of the [REDACTED] and the options that may be granted under the Share Option Scheme), the following persons will have interests or short positions in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group:

Name	Capacity/nature of interest	Number of Shares held in our Company as at the Latest Practicable Date (Note 1)	Percentage of shareholding in our Company as at the Latest Practicable Date	Number of Shares held in our Company immediately after completion of the [REDACTED] and the [REDACTED] (Note 1)	Percentage of shareholding in our Company immediately after completion of the [REDACTED] and the [REDACTED] (Note 1)
Fong 1119 (Note 2)	Beneficial owner	1 (L)	50%	[REDACTED] (L)	[REDACTED]%
Mr. Fong (Notes 2 and 3)	Interest in a controlled corporation	1 (L)	50%	[REDACTED] (L)	[REDACTED]%
Ms. Yip (Note 3)	Interest of spouse	1 (L)	50%	[REDACTED] (L)	[REDACTED]%
HFTT (Note 4)	Beneficial owner	1 (L)	50%	[REDACTED] (L)	[REDACTED]%
Well Smart (Notes 4 and 5)	Interest in a controlled corporation	1 (L)	50%	[REDACTED] (L)	[REDACTED]%
Ms. Lam (Notes 4 and 5)	Interest in a controlled corporation	1 (L)	50%	[REDACTED] (L)	[REDACTED]%
Mr. Wong (Note 5)	Interest of spouse	1 (L)	50%	[REDACTED] (L)	[REDACTED]%

Notes:

1. The letter “L” denotes a person’s “long position” (as defined under Part XV of the SFO) in such Shares.
2. Our Company will be owned as to [REDACTED]% by Fong 1119 immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any of the Shares that may be allotted and issued upon exercise of the [REDACTED] and the options that may be granted under the Share Option Scheme). Fong 1119 is wholly-owned by Mr. Fong. Under the SFO, Mr. Fong is deemed to be interested in the same number of Shares held by Fong 1119.
3. Mr. Fong and Ms. Yip are spouses. Under the SFO, Ms. Yip is deemed to be interested in the same number of Shares which Mr. Fong is interested.

SUBSTANTIAL SHAREHOLDERS

4. Our Company will be owned as to [REDACTED]% by HFTT immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any of the Shares that may be allotted and issued upon exercise of the [REDACTED] and the options that may be granted under the Share Option Scheme). HFTT is wholly-owned by Well Smart, which is wholly-owned by Ms. Lam. Under the SFO, Well Smart and Ms. Lam are deemed to be interested in the same number of Shares held by HFTT.
5. Ms. Lam and Mr. Wong are spouses. Under the SFO, Mr. Wong is deemed to be interested in the same number of Shares which Ms. Lam is interested.

Save as disclosed above, our Directors are not aware of any person who will, immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any of the Shares that may be allotted and issued upon exercise of the [REDACTED] and the options that may be granted under the Share Option Scheme), have interests or short positions in the Shares or the underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the issued voting shares of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.

SIGNIFICANT SHAREHOLDERS

Save as disclosed above, our Directors are not aware of any person who will, immediately after completion of the [REDACTED] and the [REDACTED] (without taking into account any of the Shares that may be allotted and issued upon exercise of the [REDACTED] and the options that may be granted under the Share Option Scheme), be entitled to exercise or control the exercise of 5% or more of the voting power at general meetings of our Company.