

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] and the [REDACTED], the following persons/entities will have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be directly or indirectly interested in 10% or more of the issued voting Shares of our Company or any other member of our Group:

Name of Shareholders	Capacity	As at the Latest Practicable Date		Immediately following completion of the [REDACTED] and the [REDACTED]	
		Number of Shares ⁽¹⁾	Percentage of shareholding	Number of Shares ⁽¹⁾	Approximate percentage/Percentage of shareholding
Evergreen Bamboo	Beneficial owner	[51] (L)	[51.0]%	[REDACTED] (L)	[REDACTED]%
Mr. Ng	Interest in a controlled corporation	[51] (L) ⁽²⁾	[51.0]%	[REDACTED] (L) ⁽²⁾	[REDACTED]%
DeMain Culture Group	Interest in a controlled corporation	[51] (L) ⁽²⁾	[51.0]%	[REDACTED] (L) ⁽²⁾	[REDACTED]%
Giant Panda Group Investment	Interest in a controlled corporation	[51] (L) ⁽²⁾	[51.0]%	[REDACTED] (L) ⁽²⁾	[REDACTED]%
Giant Panda Group	Interest in a controlled corporation	[51] (L) ⁽²⁾	[51.0]%	[REDACTED] (L) ⁽²⁾	[REDACTED]%
Smart Production	Beneficial owner	[28] (L)	[28.0]%	[REDACTED] (L)	[REDACTED]%
Mr. Chan	Interest in a controlled corporation	[28] (L) ⁽³⁾	[28.0]%	[REDACTED] (L) ⁽³⁾	[REDACTED]%
Bright Prosper	Beneficial owner	[21] (L)	[21.0]%	[REDACTED] (L)	[REDACTED]%
Mr. Choi	Interest in a controlled corporation	[21] (L) ⁽⁴⁾	[21.0]%	[REDACTED] (L) ⁽⁴⁾	[REDACTED]%

Notes:

1. The letter “L” denotes long position in the Shares.
2. These Shares were/will be held by Evergreen Bamboo, which is wholly-owned by DeMain Culture Group, which is in turn wholly-owned by Giant Panda Group Investment, which is in turn wholly-owned by Giant Panda Group. Giant Panda Group is directly wholly-owned by Mr. Ng.
3. These Shares were/will be held by Smart Production, a company wholly-owned by Mr. Chan.
4. These Shares were/will be held by Bright Prosper, a company wholly-owned by Mr. Choi.

Save as disclosed above, our Directors are not aware of any person who will or any entity which will, immediately following the completion of the [REDACTED] and the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be directly or indirectly interested in 10% or more of the issued voting Shares of our Company or any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.