

DEFINITIONS

“3M2025”	the three months ended 30 June 2025
“3M2026”	the three months ended 30 June 2026
“Accountants’ Report”	the accountants’ report set out in Appendix I to this document
“Acting in Concert Confirmation”	a confirmatory deed in relation to parties acting in concert executed between Mr. Lo Cheuk Pui, Mr. Lo Kam Kenny, Ms. Mak Wai Chun, Mr. Lo Siu Kai and Mr. Lo Siu Tong dated 24 August 2026. For details, please refer to the paragraph headed “Relationship with our Controlling Shareholders — Acting in Concert Confirmation” in this document
“affiliate(s)”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council
“Articles” or “Articles of Association”	the amended and restated articles of association of our Company conditionally adopted on [●] and will come into effect upon [REDACTED] (as amended, supplemented or otherwise modified from time to time), a summary of which is set out in Appendix III to this document
“associate(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Board”	our board of Directors
“Building Authority”	the Building Authority of the Government
“Buildings Department”	the Buildings Department of the Government
“Business Day(s)” or “business day(s)”	day(s) on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“BVI”	British Virgin Islands
“[REDACTED]”	[REDACTED]
“Cayman Companies Act” or “Companies Act”	the Companies Act, Cap 22 (as revised) of the Cayman Islands, as amended, modified and supplemented from time to time
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“CG Code”	the Corporate Governance Code as set out in Appendix C1 to the GEM Listing Rules
“Cheuk Power Holding Limited”	Cheuk Power Holding Limited (焯力控股有限公司), a company incorporated in the BVI with limited liability on 9 July 2026, which is a direct wholly owned subsidiary of the Company
“China” or “PRC”	the People’s Republic of China including but not limited to Hong Kong, Macau and Taiwan region but in the context of financial reporting purposes in this document only, refers to the geographical regions under direct PRC regulatory jurisdiction commonly known as mainland China excluding Hong Kong, Macau and Taiwan region
“close associate(s)”	has the meaning ascribed thereto under the GEM Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, modified and supplemented from time to time
“Companies (WUMP) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, modified and supplemented from time to time
“Company” or “our Company”	Cheuk Power International Holding Limited (焯力國際控股有限公司), an exempted company with limited liability incorporated in the Cayman Islands on 19 August 2026 and registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●], and holding company of all other companies in the Group
“connected person(s)”	has the meaning ascribed to it under the GEM Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Construction Industry Council”	the Construction Industry Council, a body corporate established under the Construction Industry Council Ordinance (Chapter 587 of the Laws of Hong Kong)

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“Controlling Shareholders”	has the meaning ascribed to it under the GEM Listing Rules and, in the context of this document, refers to HonTide, Legacy Capital, Mr. Lo Kam Kenny, Ms. Mak Wai Chun, Mr. Lo Siu Tong, Mr. Lo Siu Kai and Mr. Lo Cheuk Pui
“core connected person(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Deed of Indemnity”	the deed of indemnity dated 24 August 2026 entered into by Mr. Lo Cheuk Pui and Legacy Capital in favour of our Company (on its own behalf and as the trustee for each of its subsidiaries) to provide certain indemnities, further information on which is set forth in the paragraph headed “Statutory and General Information — F. Other Information — 1. Deed of Indemnity” in Appendix IV to this document
“Deed of Non-competition”	the deed of non-competition dated 24 August 2026 entered into by our Controlling Shareholders in favour of our Company (for ourselves and for the benefit of each of our subsidiaries) regarding the non-competition undertakings, details of which are set out in the paragraph headed “Relationship with our Controlling Shareholders — Deed of Non-competition” in this document
“Director(s)” or “our Director(s)”	director(s) of our Company
“EMSD”	the Electrical and Mechanical Services Department of the Government
“ESG”	environmental, social and governance
“Exchange Participant(s)”	a person: (a) who, in accordance with the GEM Listing Rules, may trade on or through the Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Stock Exchange as a person who may trade on or through the Stock Exchange
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
“Frost & Sullivan”	Frost & Sullivan Limited, an independent industry research consultant commissioned to prepare the Frost & Sullivan Report
“Frost & Sullivan Report”	the market research report prepared by Frost & Sullivan

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“FINI”	“Faster Interface for New Issuance”, an online platform operated by [REDACTED] that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for all new listing of securities
“FY2025”	the financial year ended 31 March 2025
“FY2026”	the financial year ended 31 March 2026
“GEM”	GEM of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM of the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“General Rules of [REDACTED]”	the General Rules of [REDACTED] and as may be amended, supplemented or otherwise modified from time to time and where the context so permits, shall include the [REDACTED] Operational Procedures
“Government”	the Government of Hong Kong
“Group”, “our Group”, “we”, “our” or “us”	our Company and its subsidiaries or, where the context so requires, in respect of the period before our Company becoming the holding company of our present subsidiaries, the present subsidiaries of our Company and the businesses carried out by them or their predecessors (as the case may be), and “we”, “our” or “us” shall be construed accordingly
“Guide for New Listing Applicants”	the Guide for New Listing Applicants issued by the Stock Exchange in December 2023, with effect from 1 January 2024, as amended and supplemented from time to time
“HK\$” or “HK dollars”	Hong Kong dollars
“HKFRS(s)”	HKFRS Accounting Standards (including all individual Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and Interpretations) issued by the Hong Kong Institute of Certified Public Accountants
“[REDACTED]”	[REDACTED]

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“[REDACTED] channel”	the [REDACTED] for the [REDACTED] to be issued in the name of [REDACTED] and deposited directly into [REDACTED] to be credited to your designated [REDACTED] Participant’s stock account through causing [REDACTED] to apply on your behalf, including by instructing your broker or custodian who is a [REDACTED] Participant to submit electronic [REDACTED] on your behalf through FINI in accordance with your instruction
“[REDACTED]”	[REDACTED]
“[REDACTED] Operational Procedures”	the operational procedures of [REDACTED], containing the practices, procedures and administrative or other requirements relating to [REDACTED]’s services and the operations and functions of [REDACTED], FINI or any other platform, facility or system established, operated and/or otherwise provided by or through [REDACTED], as from time to time in force
“[REDACTED] Participant”	a participant admitted to participate in [REDACTED] as a direct clearing participant, a general clearing participant or a custodian participant
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“[REDACTED]”	[REDACTED]
“HonTide”	HonTide Holding Limited (恒泰控股有限公司), a company incorporated in the BVI with limited liability on 8 July 2026, one of our Controlling Shareholders, the issued share capital of which is owned by Mr. Lo Kam Kenny, Ms. Mak Wai Chun, Mr. Lo Siu Kai and Mr. Lo Siu Tong as to approximately 42.4%, 3.6%, 36.0% and 18.0%, respectively
“Housing Authority”	the Hong Kong Housing Authority, a statutory body in Hong Kong established under the Housing Ordinance (Chapter 283 of the Laws of Hong Kong) which is responsible for developing and implementing Hong Kong’s public housing programme
“Independent Third Party(ies)”	individual(s) or company(ies) who is (are) not a connected person(s) of our Company within the meaning ascribed under the GEM Listing Rules
“Latest Practicable Date”	16 August 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

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“Legacy Capital”	Legacy Capital International Holding Limited (承業控股有限公司), a company incorporated in the BVI with limited liability on 8 July 2026, one of our Controlling Shareholders, which is wholly owned by Mr. Lo Cheuk Pui
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Memorandum” or “Memorandum of Association”	the amended and restated memorandum of association of our Company adopted on [●] and effective from the [REDACTED] or where the context requires, as amended, supplemented or otherwise modified from time to time
“Mr. Lo Cheuk Pui”	Mr. Lo Cheuk Pui (勞焯培), our executive Director, chairman of our Board, chief executive officer, one of our Controlling Shareholders, and brother of Mr. Lo Siu Tong and Mr. Lo Siu Kai
“Mr. Lo Kam Kenny”	Mr. Lo Kam Kenny (勞鑑), our founder, the chief technical officer of our Group, one of our Controlling Shareholders, spouse of Ms. Mak Wai Chun and father of Mr. Lo Siu Tong, Mr. Lo Siu Kai and Mr. Lo Cheuk Pui
“Mr. Lo Siu Kai”	Mr. Lo Siu Kai (勞紹佳), an executive Director, the site manager of our Group, one of our Controlling Shareholders, and brother of Mr. Lo Siu Tong and Mr. Lo Cheuk Pui
“Mr. Lo Siu Tong”	Mr. Lo Siu Tong (勞紹棠), one of our Controlling Shareholders and brother of Mr. Lo Siu Kai and Mr. Lo Cheuk Pui
“Ms. Mak Wai Chun”	Ms. Mak Wai Chun (麥惠珍), one of our Controlling Shareholders, spouse of Mr. Lo Kam Kenny and mother of Mr. Lo Siu Tong, Mr. Lo Siu Kai and Mr. Lo Cheuk Pui
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Power Construction”	Power Construction Company Limited (威力聯營工程有限公司), a company incorporated in Hong Kong with limited liability on 16 January 2025, which is an indirect non wholly owned subsidiary of the Company
“PRC”	the People’s Republic of China and, except where the context otherwise requires and for the purpose of this document only, does not include Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“[REDACTED] Investment”	the [REDACTED] investment in our Company made by the [REDACTED] Investors, details of which are set out in “History, Reorganisation and Corporate Structure — [REDACTED] Investment” in this document
“[REDACTED] Investor(s)”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Reorganisation”	the Reorganisation of the group of companies now comprising our Group conducted in preparation for the [REDACTED], details of which are set out in the section headed “History, Reorganisation and Corporate Structure” in this document
“Riseship Construction”	Riseship Construction Company Limited (威業工程有限公司), a company incorporated in Hong Kong with limited liability on 4 May 1993 and is an indirect wholly owned subsidiary of the Company

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“Riseship Engineering Co.”	Riseship Engineering Co. (威業工程公司), a sole proprietorship established by Mr. Lo Kam Kenny in 1989 in Hong Kong
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, modified and supplemented from time to time
“Share(s)”	the ordinary share(s) with par value of HK\$0.01 each in the share capital of our Company
“[REDACTED]”	the [REDACTED] and the [REDACTED]
“[REDACTED]”	[REDACTED]
“Shareholder(s)”	holder(s) of Share(s)
“Sole Sponsor”, “[REDACTED]”, “[REDACTED]”, “[REDACTED]” or “[REDACTED]”	Patrons Capital Limited, the sole sponsor for the [REDACTED] for the [REDACTED] and a corporation licensed under the SFO and permitted to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed to it under the GEM Listing Rules
“substantial shareholder(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Takeovers Code”	The Codes on Takeovers and Mergers and Share Buybacks, as amended, modified and supplemented from time to time
“Track Record Period”	FY2025, FY2026 and 3M2026
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

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“UNI Real Estate”	UNI Real Estate Company Limited (裕利環球置業有限公司) (formerly known as Uni Construction Company Limited (裕利建築有限公司)), a company incorporated in Hong Kong with limited liability on 24 November 2003, the issued share capital of which is owned as to 40%, 30% and 30% by Mr. Lo Kam Kenny, Mr. Lo Cheuk Pui and Mr. Lo Siu Kai, respectively
“Urban Renewal Authority”	the Urban Renewal Authority, a statutory body in Hong Kong established under the Urban Renewal Authority Ordinance (Chapter 563 of the Laws of Hong Kong) to undertake, encourage, promote and facilitate urban renewal of Hong Kong
“US” or “U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“[REDACTED]”	[REDACTED]
“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“%”	per cent.

Unless otherwise expressly stated or the context otherwise requires, in this document:

- *all references to times and dates refer to Hong Kong times and dates;*
- *all data in this document is as at the Latest Practicable Date;*
- *certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding; and*
- *all relevant information in this document assumes no exercise of the [REDACTED].*