

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the [REDACTED] of the [REDACTED] (without taking into account any Shares which may be allotted and issued by our Company pursuant to the exercise of the [REDACTED] and [REDACTED]), the following persons will have an interest or a short position in the Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any other member of our Group:

Interest in the Shares

Name	Capacity/nature of interest ^(Note 4)	Immediately before [REDACTED] of the [REDACTED] ^(Note 2)		Immediately after [REDACTED] of the [REDACTED] ^(Note 3)	
		Number of Shares held	Approximate percentage of shareholding in our Company	Number of Shares held	Approximate percentage of shareholding in our Company
HonTide ^(Note 4)	Beneficial owner; concert party to an agreement to acquire interest in voting shares of our Company as described in section 317(1)(a) of the SFO	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Legacy Capital ^(Note 4)	Beneficial owner; concert party to an agreement to acquire interest in voting shares of our Company as described in section 317(1)(a) of the SFO	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Lo Cheuk Pui ^(Notes 4 and 6)	Interest in controlled corporation; concert party to an agreement to acquire interest in voting shares of our Company as described in section 317(1)(a) of the SFO	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Name	Capacity/nature of interest ^(Note 4)	Immediately before [REDACTED] of the [REDACTED] ^(Note 2)		Immediately after [REDACTED] of the [REDACTED] ^(Note 3)	
		Number of Shares held	Approximate percentage of shareholding in our Company	Number of Shares held	Approximate percentage of shareholding in our Company
Mr. Lo Kam Kenny ^(Notes 4, 5 and 7)	Interest in controlled corporation; concert party to an agreement to acquire interest in voting shares of our Company as described in section 317(1)(a) of the SFO, interest of spouse	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Mak Wai Chun ^(Notes 4, 5, and 7)	Interest in controlled corporation; concert party to an agreement to acquire interest in voting shares of our Company as described in section 317(1)(a) of the SFO; interest of spouse	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Lo Siu Kai ^(Notes 4 and 5)	Interest in controlled corporation, concert party to an agreement to acquire interest in voting shares of our Company as described in section 317(1)(a) of the SFO	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Lo Siu Tong ^(Notes 4 and 5)	Interest in controlled corporation, concert party to an agreement to acquire interest in voting shares of our Company as described in section 317(1)(a) of the SFO	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Zhou LinXia ^(Note 8)	Interest of spouse	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Ho Pui Sze ^(Note 9)	Interest of spouse	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Wu Ying Ki ^(Note 10)	Interest of spouse	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

1. All interests stated are long positions in the Shares.
2. The Company was incorporated subsequent to the Latest Practicable Date on 19 August 2026.
3. Assuming the [REDACTED] is not exercised.
4. On 24 August 2026, Mr. Lo Cheuk Pui, Mr. Lo Kam Kenny, Ms. Mak Wai Chun, Mr. Lo Siu Kai and Mr. Lo Siu Tong entered into the Acting in Concert Confirmation to acknowledge, agree and confirm, among other things, that they were and had been parties acting in concert in respect of each of the members of our Group since the date on which they first became the registered owners of the shares of any member of our Group and would continue to be parties acting in concert until the Acting in Concert Confirmation was terminated or revoked in accordance with its terms. Details of the Acting in Concert Confirmation are set out in the section headed “Relationship with our Controlling Shareholders — Acting in Concert Confirmation” of this document. Accordingly, by virtue of Part XV of the SFO and pursuant to the Acting in Concert Confirmation, HonTide (being collectively owned by Mr. Lo Kam Kenny, Ms. Mak Wai Chun, Mr. Lo Siu Kai and Mr. Lo Siu Tong), Legacy Capital (being wholly owned by Mr. Lo Cheuk Pui), Mr. Lo Cheuk Pui, Mr. Lo Kam Kenny, Ms. Mak Wai Chun, Mr. Lo Siu Kai and Mr. Lo Siu Tong, being our Controlling Shareholders, are all deemed to be interested in the total number of Shares held by HonTide and Legacy Capital.
5. As at the Latest Practicable Date, the issued share capital of HonTide is legally and beneficially owned as to 42.4%, 3.6%, 36.0% and 18.0% by Mr. Lo Kam Kenny, Ms. Mak Wai Chun, Mr. Lo Siu Kai and Mr. Lo Siu Tong, respectively. Pursuant to the Acting in Concert Confirmation and Part XV of the SFO, each of Mr. Lo Kam Kenny, Ms. Mak Wai Chun, Mr. Lo Siu Kai and Mr. Lo Siu Tong is deemed to be interested in the Shares in which HonTide is interested.
6. As at the Latest Practicable Date, the entire issued share capital of Legacy Capital is legally and beneficially owned by Mr. Lo Cheuk Pui. Mr. Lo Cheuk Pui is deemed to be interested in the Shares in which Legacy Capital is interested by virtue of Part XV of the SFO.
7. Ms. Mak Wai Chun is the spouse of Mr. Lo Kam Kenny. By virtue of Part XV of the SFO, (i) Ms. Mak Wai Chun is deemed to be interested in the Shares in which Mr. Lo Kam Kenny is interested or deemed to be interested; and (ii) Mr. Lo Kam Kenny is deemed to be interested in the Shares in which Ms. Mak Wai Chun is interested or deemed to be interested.
8. Ms. Zhou LinXia is the spouse of Mr. Lo Siu Tong and is deemed to be interested in the Shares in which Mr. Lo Siu Tong is interested or deemed to be interested by virtue of Part XV of the SFO.
9. Ms. Ho Pui Sze is the spouse of Mr. Lo Siu Kai and is deemed to be interested in the Shares in which Mr. Lo Siu Kai is interested or deemed to be interested by virtue of Part XV of the SFO.
10. Ms. Wu Ying Ki is the spouse of Mr. Lo Cheuk Pui and is deemed to be interested in the Shares in which Mr. Lo Cheuk Pui is interested or deemed to be interested by virtue of Part XV of the SFO.

Save as disclosed above, our Directors are not aware of any other person who will, immediately following the [REDACTED] of the [REDACTED] (without taking into account any Shares which may be allotted and issued by our Company pursuant to the exercise of the [REDACTED] and [REDACTED]), have interests and/or short positions in the Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any other member of our Group.