DOCUMENTS DELIVERED TO THE [REDACTED] OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the **[REDACTED]** of Companies in Hong Kong for registration were:

(i) a copy of each of the material contracts referred to in the paragraph headed "Statutory and General Information — B. Further Information about the Business of our Group — 1. Summary of material contracts" in Appendix IV to this document; and

(ii) the written consents referred to in the paragraph headed "Statutory and General Information — E. Other Information — 7. Consents of experts" in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange's website at www.hkexnews.hk and our Company's website at [●] during a period of 14 days from the date of this document:

(a) the Memorandum and the Articles of Association;

(b) the Accountants' Report prepared by Moore CPA Limited and Ascenda Cachet CPA Limited, the text of which is set out in Appendix I to this document;

(c) the audited consolidated financial statements of our Group for FY2025, FY2026 and 3M2026;

(d) the report on the **[REDACTED]** financial information of our Group prepared by Moore CPA Limited and Ascenda Cachet CPA Limited, the text of which is set out in Appendix II to this document;

(e) the letter of advice prepared by Harney Westwood & Riegels summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;

(f) the Cayman Companies Act;

(g) the rules of the **[REDACTED]**;

(h) the material contracts referred to in the paragraph headed "Statutory and General Information — B. Further Information about the Business of our Group — 1. Summary of material contracts" in Appendix IV to this document;

(i) the written consents referred to in the paragraph headed "Statutory and General Information — E. Other information — 7. Consents of experts" in Appendix IV to this document;

(j) the service agreements and letters of appointment referred to in the paragraph headed "Statutory and General Information — C. Further Information about Directors, Management and Staff — 1. Directors — (b) Particulars of service contracts" in Appendix IV to this document;

(k) the industry report prepared by Frost & Sullivan Limited;

(l) the legal opinion as to certain aspects of Hong Kong law prepared by our Hong Kong legal advisers; and

(m) the legal opinion as to certain aspects of Hong Kong law prepared by Tam Chun Kit, barrister-at-law.