

IMPORTANT

If you are in any doubt about any of the contents of this document, you should seek independent professional advice.

Boantong Technologies Limited

博安通物聯科技洛陽股份公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the : [REDACTED] H Shares (subject to
[REDACTED] [REDACTED])

Number of [REDACTED] : [REDACTED] H Shares (subject to reallocation)

Number of [REDACTED] : [REDACTED] H Shares (subject to reallocation
and the [REDACTED])

[REDACTED] : Not more than HK\$[REDACTED] per H share
and expected to be not less than
HK\$[REDACTED] per H share, plus brokerage
fee of 1%, SFC transaction levy of 0.0027%,
Stock Exchange trading fee of 0.00565% and
AFRC transaction levy of 0.00015% (payable in
full on application and subject to refund)

Nominal Value : RMB1.00 per H Share

[REDACTED] : [•]



[REDACTED]

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A copy of this document, having attached thereto the documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies in Hong Kong and available on display” in Appendix VI to this document, registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this document, including the risk factors set out in “Risk Factors” in this document.

The [REDACTED] is expected to be determined by agreement between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and us on the [REDACTED]. The [REDACTED] is expected to be on or before [REDACTED] and, in any event, not later than 12:00 noon on [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED] unless otherwise announced. If, for any reason, the [REDACTED] (for themselves and on behalf of the [REDACTED]) and us are unable to reach an agreement on the [REDACTED] by [REDACTED], the [REDACTED] will not proceed and will lapse.

The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with our consent, reduce the number of [REDACTED] and/or the indicative [REDACTED] range stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such case, a notice of such reduction will be published on the Stock Exchange's website at www.hkexnews.hk and our website at www.tech-now.com, not later than the morning of the last day for lodging applications under the [REDACTED]. Further details are set out in “[REDACTED]” and “[REDACTED]” in this document.

Prospective investors of the [REDACTED] should note that the [REDACTED] (for themselves and on behalf of the [REDACTED]) is entitled, in its absolute discretion, to terminate the [REDACTED] with immediate effect by giving notice in writing to our Company if any of the events set forth under “[REDACTED]” in this document occurs at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED].

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. securities laws. The [REDACTED] are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S of the U.S. Securities Act.

[REDACTED]

[REDACTED]

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[REDACTED]

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[REDACTED]