

IMPORTANT

If you are in any doubt about any contents of this document, you should obtain independent professional advice.

HEBEI LIANJI QICHENG INDUSTRIAL PARK OPERATION MANAGEMENT CO., LTD.

河北聯吉啟成產業園區運營管理股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED]
and the [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED])
Maximum [REDACTED] : HK\$[REDACTED] per [REDACTED] (plus
brokerage fee of 1%, SFC transaction levy of
0.0027%, Stock Exchange trading fee of 0.00565%
and AFRC transaction levy of 0.00015%, payable in
full upon application and subject to refund)
Nominal Value : RMB1.00 per H share
[REDACTED] : [REDACTED]

Sole Sponsor



Austrax Capital Limited

[[REDACTED], [REDACTED] and [REDACTED]]

[REDACTED]

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The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities laws of the U.S. and may not be [REDACTED], sold, pledged, or transferred within the U.S., except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. securities law.

Prior to making an [REDACTED] decision, [REDACTED] should carefully consider all the information set out in this document, including the risk factors set out in “Risk Factors”.

The [REDACTED] is expected to be determined by agreement between the [REDACTED] (on behalf of the [REDACTED]) and our Company on the [REDACTED]. The [REDACTED] is expected to be on or about [REDACTED] and, in any event, not later than [REDACTED] on [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED]. Applicants for [REDACTED] are required to pay, on application, the maximum [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, subject to refund if the [REDACTED] should be lower than HK\$[REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] (for itself and on behalf of the [REDACTED]) and our Company are unable to reach an agreement on the [REDACTED] by [REDACTED] on [REDACTED], the [REDACTED] will not proceed and will lapse.

The [REDACTED] (for itself and on behalf of the [REDACTED]) may, with our consent, reduce the number of [REDACTED] and/or the indicative [REDACTED] range stated in this document at any time on or prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]. In such case, a notice of such reduction will be published on the Stock Exchange's website at www.hkexnews.hk and our website at www.zilianji.com, not later than the morning of the last day for lodging [REDACTED] under the [REDACTED]. Further details are set out in “Structure and Conditions of the [REDACTED]” and “How to Apply for the [REDACTED]”.

[REDACTED] of the [REDACTED] should note that the [REDACTED] (for itself and on behalf of the [REDACTED]) is entitled, in its absolute discretion, to terminate the [REDACTED] with immediate effect by giving notice in writing to our Company if any of the events set forth under “[REDACTED]” occurs at any time prior to [REDACTED] (Hong Kong time) on the [REDACTED].

No action has been taken to permit an [REDACTED] of the [REDACTED] or the distribution of this document in any jurisdiction other than in Hong Kong. Accordingly, this document may not be used for the purpose of, and does not (and is not intended to) constitute, an [REDACTED] or [REDACTED] in any jurisdiction or in any circumstances in which such an [REDACTED] or [REDACTED] is not authorised or to any person to whom it is unlawful to make such an [REDACTED] or [REDACTED]. The distribution of this document and the [REDACTED] of the [REDACTED] in other jurisdictions may be restricted by law and therefore persons who possess this document should inform themselves about, and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of applicable securities law.

[REDACTED]

[REDACTED]

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

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