

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.



HEXIA Technologies Co., Ltd.

浙江和夏科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED])

Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])

Number of Public [REDACTED] : [REDACTED] H Shares (subject to [REDACTED])

Maximum [REDACTED] : HK\$[REDACTED] per [REDACTED] plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars, subject to refund)

Nominal value : RMB1.0 per H Share

[REDACTED] : [REDACTED]

Sole Sponsor



Vast Harbour Corporate Finance Limited

華港企業融資有限公司

[REDACTED]

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[REDACTED]

ATTENTION

[REDACTED]

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