
APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR GROUP

1. Establishment of our Company

Our Company was established in the PRC as a limited liability company on 23 October 2017, and later converted into a joint stock company with limited liability on 12 August 2020.

We established a place of business in Room 53, 6B/F, Liven House, 61-63 King Yip Street, Kwun Tong, Hong Kong, and was registered as a non-Hong Kong Company under Part 16 of the Companies Ordinance on 9 January 2026. Ms Tsui Mei Fung, a company secretary of our Company, has been appointed as our agent for the acceptance of service of process in Hong Kong.

As we are established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of PRC laws and principal regulatory provisions is set out in Appendix IV to this document.

2. Changes in registered capital of our Company

On 23 October 2017, our Company was established as a limited liability company with a registered capital of RMB50,000,000.

On 13 August 2018, our registered capital was decreased to RMB20,000,000.

On 12 August 2020, our Company was converted into a joint stock company with limited liability. Upon completion of such conversion, the share capital of our Company was RMB20,000,000 divided into 20,000,000 Shares of nominal value of RMB1.0 each.

On 2 July 2021, our registered capital was increased to RMB21,333,333.

On 8 June 2022, our registered capital was increased to RMB23,854,545.

On 12 January 2023, our registered capital was increased to RMB24,156,501.

On 21 July 2023, our registered capital was increased to RMB25,650,717.

On 27 March 2024, our registered capital was increased to RMB26,117,094.

On 4 November 2025, our registered capital was increased to RMB26,630,108.

Assuming the [REDACTED] is not exercised, immediately upon completion of the [REDACTED], the share capital of our Company will be RMB[REDACTED], made up of [REDACTED] H Shares, with a nominal value of RMB1.0 each.

Assuming the [REDACTED] is exercised in full and immediately upon completion of the [REDACTED], the share capital of our Company will be RMB[REDACTED], made up of [REDACTED] H Shares, with nominal value of RMB1.0 each.

Save as disclosed in this paragraph and in “History, Development and Corporate Structure – Establishment and corporate development” in this document, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

3. Restriction of the share repurchase

For details of the restrictions on the share repurchase by our Company, see "Summary of Articles of Association" in Appendix V to this document.

4. Resolutions of all Shareholders passed on 24 December 2025

At our Shareholders' meeting held on 24 December 2025, among other things, the following resolutions were passed by our Shareholders:

- (a) approving the issue of the H Shares with a nominal value of RMB1.0 by our Company and the [REDACTED];
- (b) subject to completion of the [REDACTED], the Articles of Association have been approved and adopted, which shall become effective on the [REDACTED]; and
- (c) approving the Board to handle all matters relating to, among other things, the issue of the H Shares and the [REDACTED].

5. Registration under Part 16 of the Companies Ordinance

Our Company has established a place of business in Hong Kong for the purpose of registration under Part 16 of the Companies Ordinance at Room 53, 6B/F, Liven House, 61-63 King Yip Street, Kwun Tong, Hong Kong. Our Company has been registered as non-Hong Kong company under Part 16 of the Companies Ordinance. [Ms. Tsui Mei Fung], a company secretary of our Company, has been appointed as agent of our Company for the acceptance of service of process in Hong Kong.

6. Our Incentive Schemes

1. Background

The Company has adopted an Employee Incentive Scheme. As of the Latest Practicable Date, 4,262,375 Shares were held by the Employee Incentive Platforms, representing approximately 16.01% of the aggregate amount of the Shares in issue immediately before the completion of the [REDACTED]. The voting rights in our Company of the Employee Incentive Platform shall be exercised by the general partner, being Mr. Xia, our executive Director, pursuant to the partnership agreement. As the Employee Incentive Scheme does not involve the grant of options by our Company to subscribe for new Shares, the terms of the Employee Incentive Scheme are not subject to the provisions of Chapter 23 of the GEM Listing Rules.

2. Purposes of the Employee Incentive Scheme

The purpose of the Employee Incentive Scheme is to incentivize the management team, retain talent and promote its long-term sustainable development.

3. Participants

The participants of the Employee Incentive Scheme consist of Directors (excludes independent non-executive Directors), management and key employees of our Group who have received award under the Employee Incentive Schemes and those who the Board determines from time to time as eligible to receive awards under the Employee Incentive Scheme (the "Participants").

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

4. *Total number of the underlying shares of the Award*

In total 3,958,000 Shares are granted to the current and former employees of the Company under the Employee Incentive Platforms, representing 13.72% of the share capital of our Company in issue immediately prior to the [REDACTED].

5. *Transfer Restrictions*

Subject to the prior written consent of the general partner, Participants may transfer their Awards to other participants or to Mr. Xia. Participants shall not transfer Awards to persons other than the Participants, unless authorised by Mr. Xia.

6. *Withdrawal of the Awards*

The Participants may be required to withdraw from the Employee Incentive Scheme and transfer all of the partnership interests in the Employee Incentive Platforms held by them to the Participants designated by Mr. Xia in accordance with the Employee Incentive Scheme, in the event of including but not limited to expiration or termination of the employment. The transfer price shall be negotiated between Mr. Xia and the outgoing Participant.

7. *Administration of the Employee Incentive Scheme*

The Board has authorised Mr. Xia, chairman of the Board and our executive Director to manage the day-to-day operations of the Employee Incentive Platforms, in accordance with the rules of the Employee Incentive Scheme.

8. *Details of the Awards granted*

As of the Latest Practicable Date, an aggregate number of Shares underlying the Awards held by the Employee Incentive Platforms amounted to 4,262,375 Shares, representing 16.01% of our Company's total issued share capital immediately prior to the [REDACTED], had been granted to 46 Participants. Other material information of the Awards granted pursuant to the Employee Incentive Scheme as of the Latest Practicable Date are set out as below:

- (a) Details of the Awards granted to Directors, senior management, and connected persons of our Company pursuant to the Employee Incentive Schemes:

Grantee	Relationship with our Company	Number of Shares underlying the Awards directly held by the Employee Incentive Platform (as of the Latest Practicable Date)	Approximate shareholding percentage in the total issued Shares immediately prior to the [REDACTED]
<i>Director</i>			
Chen Yan (陳艷)	Executive Director and chief financial officer	400,000	1.50%
Zhao Bo (趙波)	Executive Director and deputy general manager	300,000	1.13%

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Grantee	Relationship with our Company	Number of Shares underlying the Awards directly held by the Employee Incentive Platform (as of the Latest Practicable Date)	Approximate shareholding percentage in the total issued Shares immediately prior to the [REDACTED]
<i>Senior Management</i>			
Mr. Yuan Bin (袁斌)	Director of power testing department and operation centre	150,000	0.56%
Mr. Jing Xiaoyong (景曉勇)	Director of technology centre	104,000	0.39%
Mr. Li Jianyu (李建宇)	Director of engineering centre	60,000	0.23%
<i>Connected Persons</i>			
Mr. Xia Quanhui (夏全輝)	Former Director, cousin of Mr. Xia	400,000	1.50%
Mr. Peng Xiaogang (彭曉剛)	Cousin of Mr. He	20,000	0.08%
Total		1,434,000	5.39%

- (b) Our Company also granted 2,524,000 Awards to the other 39 grantees, representing approximately 8.33% of our Company’s total issued share capital immediately prior to the [REDACTED].

FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by our Company within the two years preceding the date of this document and are or may be material:

- (a) the [REDACTED];
- (b) the capital contribution agreement dated 5 September 2025 entered into by our Company, our then Shareholders, Jiashan Ganyao and Changxing Puhua; and
- (c) the supplemental agreement to the Shareholders’ Agreement dated 20 December 2025 entered between our Company, our Controlling Shareholders and our Pre[REDACTED] Investors.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

2. Intellectual property rights of our Group

(a) Trademarks

As at Latest Practicable Date, our Group had registered the following trademarks which we consider to be material to our business:

No.	Trademark	Trademark number	Class	Place of Registration	Expiry date
1.		43585293	42	PRC	20 October 2030
2.		43582997	9	PRC	13 October 2030
3.		27652248	9	PRC	27 October 2028
4.		27644706	42	PRC	27 October 2028
5.		27643025	9	PRC	27 October 2028
6.		27640446	42	PRC	27 October 2028
7.		307191441	9, 16, 42	Hong Kong	12 February 2036

(b) Domain names

As at the Latest Practicable Date, our Group had registered the following domain name:

Domain name	Registered owner	Registration date	Expiry date
hexiaauto.com	Our Company	19 April 2017	19 April 2028

(c) Software copyright

As at the Latest Practicable Date, our Group had registered the following software copyright:

No.	Name	Registration number/ certificate number	First publication date	Copyright owner
1.	Comprehensive performance testing software for internal combustion engine (內燃機綜合性能測試軟件)	2023SR1207426	1 September 2022	our Company

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name	Registration number/ certificate number	First publication date	Copyright owner
2.	Speed control software for xControl powertrain benches (xControl 動力總成台架轉速控制軟件)	2022SR1617759	1 September 2022	our Company
3.	Pollutant emission (China VI) testing and analysis software for heavy-duty diesel vehicles (重型柴油車污染物排放 (China VI) 測試及分析軟件)	2022SR1541747	31 October 2021	our Company
4.	Pollutant emission testing and result analysis software for non-road diesel mobile machinery (非道路柴油移動機械污染物排放測試及結果分析軟件)	2022SR1545863	31 October 2021	our Company
5.	Ultra-low temperature control system for motor inverters v1.0 (電機逆變器超低溫溫控系统v1.0)	2020SR0261981	19 December 2018	our Company
6.	Flame temperature calibration (FTC) calculation software V1.0 (火焰溫度標定 (FTC) 計算軟件 v1.0)	2021SR0588883	15 December 2018	our Company
7.	Flame carbon concentration calculation software under colour ratio method v1.0 (色比法火焰碳煙濃度計算軟件 v1.0)	2021SR0774009	15 December 2018	our Company
8.	Flame temperature calculation software under colour ratio method v1.0 (色比法火焰溫度計算軟件 v1.0)	2021SR0774010	15 December 2018	our Company
9.	Fuel consumption meter control software v1.0 (油耗儀控制軟件v1.0)	2019SR0305744	11 December 2018	our Company
10.	Data acquisition software for engine benches v1.0 (發動機台架數據採集軟件 v1.0)	2019SR0305736	17 October 2018	our Company

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name	Registration number/ certificate number	First publication date	Copyright owner
11.	Human-machine interaction software for xControl controllers v1.0 (xControl 控制 器人機交互軟件v1.0)	2021SR1970246	30 September 2021	Shanghai Hexia
12.	Torque calibration software for xControl benches v1.0 (xControl 台架扭矩標定 軟件 v1.0)	2021SR1585282	31 August 2021	Shanghai Hexia
13.	Data acquisition software for xControl benches (xControl 台 架數據採集軟件 v1.0)	2021SR1585216	31 August 2021	Shanghai Hexia
14.	System control software for xControl engine benches v1.0 (xControl 發動機台架系統控制軟 件 v1.0)	2021SR1970254	31 August 2021	Shanghai Hexia
15.	Integrated testing system on energy consumption, speed control and heat dissipation of motors v1.0 (電機耗能轉速散熱 一體化綜合測試系統 v1.0)	2021SR1620901	21 July 2021	Shanghai Hexia
16.	Automotive exhaust emission detection and control system v1.0 (汽車尾氣排放檢測控制 系統v1.0)	2021SR1610508	17 June 2021	Shanghai Hexia
17.	Comprehensive performance operation testing system for new energy vehicles v1.0 (新 能源汽車綜合性能運行檢測 系統v1.0)	2021SR1619713	12 May 2021	Shanghai Hexia
18.	Comprehensive testing system for model creation and display of automotive effects v1.0 (汽 車效果製作模型展示綜合檢測系統 v1.0)	2021SR1621075	25 March 2021	Shanghai Hexia
19.	Clutch bench testing software v2.0 (離合器台架測試軟件 v2.0)	2021SR1637956	20 November 2020	Shanghai Hexia

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name	Registration number/ certificate number	First publication date	Copyright owner
20.	Warning software system on vehicle motion and collision v1.0 (車輛運動碰撞預警軟件系統 v1.0)	2021SR1621931	21 October 2020	Shanghai Hexia
21.	Monitoring system on chassis braking and steering control of automotive v1.0 (汽車底盤制動轉向控制監測系統v1.0)	2021SR1620926	23 September 2020	Shanghai Hexia
22.	Detection and control system for brake device of automotive v1.0 (汽車制動器動裝置檢測控制系統 v1.0)	2021SR1619381	21 August 2020	Shanghai Hexia
23.	Clutch bench testing software v1.0 (離合器台架測試軟件 v1.0)	2019SR0305726	18 July 2018	Shanghai Hexia
24.	Test project management software v1.0 (試驗項目管理軟件 v1.0)	2019SR0305753	12 April 2018	Shanghai Hexia
25.	Operation management software for laboratory equipment v1.0 (試驗室設備運行管理軟件 v1.0)	2019SR0305989	15 February 2018	Shanghai Hexia
26.	Hexia Jundao intelligent equipment technical service system v1.0 (和夏駿道智能設備技術服務系統 v1.0)	2024SR1305606	3 May 2024	Shanghai Jundao
27.	Hexia Jundao automated equipment integration control system v1.0 (和夏駿道自動化設備集成控制系統v1.0)	2024SR1305522	3 May 2024	Shanghai Jundao

(d) Patent

As at the Latest Practicable Date, our Group was the registered owner of and had the right to use the following patents which we consider to be or may be material to our business:

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
1.	Waste heat recovery and hydrogen-rich exhaust gas recirculation device for internal combustion engines (內燃機餘熱回收富氫排氣再循環裝置)	Invention patent	ZL201310014871.4	our Company	15 January 2033
2.	Fuel jet concentration field distribution testing device and implementation method (燃料射流濃度場分佈測試裝置及其實施方法)	Invention patent	ZL201610151100.3	our Company	16 March 2036
3.	Engine EGR exhaust gas recirculation testing system (發動機EGR廢氣循環測試系統)	Invention patent	ZL202110466247.2	our Company	28 April 2041
4.	Motor testing device and system (電機測試裝置和系統)	Invention patent	ZL202110517796.8	our Company	12 May 2041
5.	An automatic calibration and optimization method for electric driven MCU based on iTest software platform (一種基於 iTest 軟件平台的電驅 MCU 自動標定優化方法)	Invention patent	ZL202211316015.X	our Company	26 October 2042
6.	Temperature control system (溫度控制系統)	Invention patent	ZL202211688927.X	our Company	27 December 2042
7.	An intake system for a turbocharged hydrogen-ammonia hybrid fuel engine (一種用於增壓式氫氨混合型燃料發動機的進氣系統)	Invention patent	ZL202511358821.7	our Company	23 September 2045
8.	A lifting device for power battery frames of electric vehicles (一種電動汽車動力電池框升降裝置)	Utility model patent	ZL201820716029.3	our Company	14 May 2028
9.	A trolley-mounted water-spraying cooling device for power batteries under vehicle chassis (一種推車噴水式車輛底盤下動力電池降溫裝置)	Utility model patent	ZL202520584189.7	our Company	31 March 2035
10.	A coil for continuous discharge ignition (一種連續放電點火線圈)	Utility model patent	ZL201920963374.1	our Company	25 June 2029
11.	An ignition device with adjustable spark plug gap (一種火花塞間隙可調的點火裝置)	Utility model patent	ZL201920967391.2	our Company	25 June 2029

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
12.	An ignition device for pre-combustion chamber (一種用於預燃燒室的點火裝置)	Utility model patent	ZL201920966795.X	our Company	25 June 2029
13.	Fire extinguishing system for engine testing benches (發動機測試台架滅火系統)	Utility model patent	ZL202120919591.8	our Company	29 April 2031
14.	A drum testing bench for planar and rotational motion of vehicles (一種車輛平面回轉運動測試用轉鼓台架)	Utility model patent	ZL202222810603.0	our Company	25 October 2032
15.	A CIGS solar cell module array structure (一種CIGS太陽能電池組件點陣式結構)	Utility model patent	ZL202220413824.1	our Company	28 February 2032
16.	A testing device for substrate loading fixture in vacuum coating equipment (一種真空鍍膜設備用基片裝載治具的檢測裝置)	Utility model patent	ZL202220413825.6	our Company	28 February 2032
17.	A cooling device for engine testing (一種發動機測試用冷卻裝置)	Utility model patent	ZL202220421013.6	our Company	28 February 2032
18.	Two-way power supply structure (雙向電源結構)	Utility model patent	ZL202220462147.2	our Company	4 March 2032
19.	GIGS sheet bending detection device (GIGS片彎曲檢測裝置)	Utility model patent	ZL202220487242.8	our Company	8 March 2032
20.	A busbar ultrasonic welding device (一種匯流條超聲波焊接裝置)	Utility model patent	ZL202221779635.2	our Company	11 July 2032
21.	A temperature control system with coolant under constant pressure and constant current (一種恆壓恆流冷卻液溫控系统)	Utility model patent	ZL202222557665.5	our Company	26 September 2032
22.	A novel thermal shock device for engine testing (一種新型的發動機試驗用冷熱衝擊設備)	Utility model patent	ZL202322748888.4	our Company	13 October 2033
23.	A device for emergency stop button protection (一種急停按鈕保護裝置)	Utility model patent	ZL202323125167.4	our Company	20 November 2033

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
24.	Oil circuit structure at engine inlet and outlet (發動機進回油路結構)	Utility model patent	ZL202323463527.1	our Company	19 December 2033
25.	An oil drip tray with leak monitoring and alarm function (一種漏油可監測並發出警報的接油盤)	Utility model patent	ZL202323281530.1	our Company	4 December 2033
26.	A novel device for quick-connect assembly of wiring harness (一種新型線束快插頭組合裝置)	Utility model patent	ZL202323276809.0	our Company	4 December 2033
27.	Mounting and fixing structure for fuel filters (燃油濾清器安裝固定結構)	Utility model patent	ZL202321218558.8	our Company	19 May 2033
28.	Detachable instrument adapter for new energy benches (新能源台架可分體式儀表轉接設備)	Utility model patent	ZL202321974734.0	our Company	26 July 2033
29.	Testing device simulating the tire structure of a complete vehicle (模擬整車輪胎結構的測試裝置)	Utility model patent	ZL202321743164.4	our Company	5 July 2033
30.	A universal adapter for exhaust pipes (一種應用於排氣管的萬向轉接頭)	Utility model patent	ZL202322161128.3	our Company	11 August 2033
31.	Condensation treatment and collection device for exhaust gas of hydrogen engines (氫氣發動機排放尾氣冷凝處理收集裝置)	Utility model patent	ZL202322306646.X	our Company	25 August 2033
32.	A sampling tube for gas analyzer with anti-vibration and breakage protection (一種防抖動斷裂的氣體分析儀採樣管)	Utility model patent	ZL202322462903.9	our Company	12 September 2033
33.	An oil pressure regulating device for inlet and outlet of fuel consumption meter (一種油耗儀用進回油壓力調節裝置)	Utility model patent	ZL202422325280.5	our Company	24 September 2034
34.	A fuel pipeline for engines (一種發動機燃油管道)	Utility model patent	ZL202420024165.1	our Company	5 January 2034

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
35.	A heat insulation device based on the principle of air wall (一種基於空氣牆原理的隔溫裝置)	Utility model patent	ZL202421844409.7	our Company	1 August 2034
36.	Prediction method and system on remaining capacity of multi-condition batteries based on Gaussian process regression (基於高斯過程回歸的多工況電池剩餘容量預測方法及系統)	Invention patent	ZL202010234074.7	Shanghai Hexia	30 March 2040
37.	Testing method and system by lane line simulation based on image display (基於圖像顯示的車道線模擬仿真測試方法和系統)	Invention patent	ZL202110525520.4	Shanghai Hexia	12 May 2041
38.	Hybrid engine testing system (混合動力發動機測試系統)	Invention patent	ZL202110881521.2	Shanghai Hexia	2 August 2041
39.	Testing platform and testing method for intelligent driving and ADAS system (智能駕駛及ADAS系統測試平台和測試方法)	Invention patent	ZL202110893388.2	Shanghai Hexia	4 August 2041
40.	Testing system and method for chassis of vehicle based on intelligent driving and ADAS simulation (基於智能駕駛及ADAS模擬的車輛底盤測試系統和方法)	Invention patent	ZL202210094601.8	Shanghai Hexia	26 January 2042
41.	Hybrid power testing laboratory with rapid oil heating function (帶有機油快速加熱功能的混合動力測試實驗室)	Utility model patent	ZL201721575127.1	Shanghai Hexia	22 November 2027
42.	Nitrogen-regulated high-pressure exhaust gas recirculation device (氮氣調節式高壓排氣再循環裝置)	Utility model patent	ZL201820794448.9	Shanghai Hexia	27 May 2028
43.	Intake pipe volume adjustment mechanism featuring exhaust waste heat control (排氣餘熱控制型進氣管路容積調節機構)	Utility model patent	ZL201820794438.5	Shanghai Hexia	27 May 2028
44.	Fuel cell vehicle with chassis hydrogen storage (底盤儲氫式燃料電池汽車)	Utility model patent	ZL201820961295.2	Shanghai Hexia	21 June 2028

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
45.	New energy vehicle with solar power generation device (帶有太陽能發電裝置的新能源汽車)	Utility model patent	ZL201820961464.2	Shanghai Hexia	21 June 2028
46.	Throttle actuator featuring push-pull rod (推拉桿式油門執行器)	Utility model patent	ZL202122487553.2	Shanghai Hexia	15 October 2031
47.	Water flow monitoring device for eddy current dynamometer (電渦流測功機水流量監控裝置)	Utility model patent	ZL202122489966.4	Shanghai Hexia	15 October 2031
48.	Drum device with vibration function (具有振動功能的轉鼓裝置)	Utility model patent	ZL202122766119.8	Shanghai Hexia	9 November 2031
49.	Fuel temperature control system (燃油溫度控制系統)	Utility model patent	ZL202121010706.8	Shanghai Hexia	12 May 2031
50.	Leak alarm system for natural gas engine testing (天然氣發動機測試洩漏報警系統)	Utility model patent	ZL202121262489.1	Shanghai Hexia	7 June 2031
51.	Powertrain testing system for new energy vehicles (新能源汽車動力總成測試系統)	Utility model patent	ZL202121750236.9	Shanghai Hexia	29 July 2031
52.	A tooling for testing abnormal noise of automotive brake calipers on a test bench (一種汽車制動卡鉗異響台架測試的工裝)	Utility model patent	ZL202122275060.2	Shanghai Hexia	18 September 2031
53.	A testing bench on vibration characteristics for an automotive structural system (一種汽車結構系統的振動特性測試台架)	Utility model patent	ZL202122283620.9	Shanghai Hexia	18 September 2031
54.	A novel durability testing bench for an automotive charging port (一種汽車充電口新型耐久測試台架)	Utility model patent	ZL202122275059.X	Shanghai Hexia	18 September 2031
55.	A bench for fatigue testing of automotive parts (一種用於汽車零部件疲勞度測試的台架)	Utility model patent	ZL202122295385.7	Shanghai Hexia	18 September 2031
56.	A corrosion-resistant swirl core assembly for jet equipment (一種射流設備用耐腐蝕旋芯組合結構)	Utility model patent	ZL202423120618.X	Shanghai Hexia	18 December 2034

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
57.	A urea injection control method based on diesel quality (一種基於柴油品質的尿素噴射控制方法)	Invention patent	ZL202211126976.4	Shanghai Jundao	16 September 2042
58.	A method for troubleshooting blockages in a urea injection system (一種尿素噴射系統堵塞原因的排查方法)	Invention patent	ZL202210580877.7	Shanghai Jundao	25 May 2042
59.	A method for troubleshooting failures of low SCR efficiency (一種SCR效率低故障原因排查方法)	Invention patent	ZL202210583690.2	Shanghai Jundao	25 May 2042
60.	Hybrid power testing laboratory with exhaust expansion power generation device (帶有排氣膨脹做功發電裝置的混合動力測試實驗室)	Utility model patent	ZL201721574138.8	Shanghai Jundao	22 November 2027
61.	Hybrid intelligent driving vehicle capable of automatic steering (可以自動轉向的混合動力智能駕駛汽車)	Utility model patent	ZL201721656444.6	Shanghai Jundao	2 December 2027
62.	Temperature control device for water-cooled intercoolers (水冷中冷氣體溫度控制裝置)	Utility model patent	ZL202320668076.6	Shanghai Jundao	30 March 2033
63.	Steel ball roller floating support system (鋼珠滾輪浮動支撐系統)	Utility model patent	ZL202321742994.5	Shanghai Jundao	5 July 2033
64.	A pressure measuring device (一種壓力測量裝置)	Utility model patent	ZL202322155480.6	Shanghai Jundao	11 August 2033
65.	A plane adjustment device for vehicle axle support (一種用於整車軸系支撐的平面調節裝置)	Utility model patent	ZL202422816801.7	Shanghai Jundao	19 November 2034
66.	A device for quickly installing a driving robot (一種安裝駕駛機器人快捷的裝置)	Utility model patent	ZL202420072510.9	Shanghai Jundao	12 January 2034
67.	A device for crankcase ventilation in engines by constant temperature in oil and gas (一種發動機曲軸箱通風油氣恆溫裝置)	Utility model patent	ZL202420764101.5	Shanghai Jundao	15 April 2034

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
68.	An intelligent heating and pressure stabilising device for ammonia pipeline (一種智能式氨氣管路加熱穩壓裝置)	Utility model patent	ZL202420644337.5	Shanghai Jundao	1 April 2034
69.	A large-range ammonia concentration measuring device (一種大量程氨氣濃度測量裝置)	Utility model patent	ZL202420644152.4	Shanghai Jundao	1 April 2034
70.	A rotary gear shifter for commercial vehicles (一種商用車用旋鈕式換擋器)	Utility model patent	ZL202420988529.8	Shanghai Jundao	9 May 2034
71.	An auxiliary device for motor rotor testing (一種電機轉子檢測輔助裝置)	Utility model patent	ZL202421533437.7	Shanghai Jundao	28 June 2034
72.	A tooling for testing motor spindles (一種電機主軸檢測工裝)	Utility model patent	ZL202421509750.7	Shanghai Jundao	28 June 2034
73.	A tooling and jig for assembling sealing rings of urea injection pump connectors (一種尿素噴射泵接頭密封圈組裝的工裝治具)	Utility model patent	ZL202221614287.3	Shanghai Jundao	24 June 2032
74.	An ECU automatic calibration method and system based on STARS measurement and control system (一種基於 STARS 測控系統的 ECU 自動標定方法及系統)	Invention patent	ZL202210251015.X	Shanghai Junzhi	15 March 2042
75.	A DPF parking regeneration control method and system for hybrid vehicles (一種混動車的 DPF 駐車再生控制方法及系統)	Invention patent	ZL202210251035.7	Shanghai Junzhi	15 March 2042
76.	A method and system for predicting behaviours and paths of target vehicles (目標車輛行為和路徑預測方法和系統)	Invention patent	ZL202210201687.X	Shanghai Junzhi	3 March 2042
77.	A satellite positioning-based intelligent driving and ADAS simulation testing method and system (基於衛星定位的智能駕駛及 ADAS 模擬測試方法和系統)	Invention patent	ZL202210093265.5	Shanghai Junzhi	26 January 2042

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
78.	A method and system for determining the illumination mode of a fault indicator in a hybrid commercial vehicle (一種混動商用車故障指示器點亮模式判斷的方法及系統)	Invention patent	ZL202211429994X	Shanghai Junzhi	14 November 2042
79.	A PEMS equipment installation structure for commercial vehicles (一種商用車PEMS設備安裝結構)	Utility model patent	ZL202321156562.6	Shanghai Junzhi	15 May 2033
80.	A tooling for assembly of urea injection pump breather (一種尿素噴射泵呼吸器裝配工裝)	Utility model patent	ZL202321134381.3	Shanghai Junzhi	12 May 2033
81.	A cooling system for motor testing benches (一種用於電機測試台架的冷卻系統)	Utility model patent	ZL202320468240.9	Shanghai Junzhi	13 March 2033
82.	An air flow meter detection device (一種空氣流量計檢測裝置)	Utility model patent	ZL202320427823.7	Shanghai Junzhi	8 March 2033
83.	A visible smoke debugging device for commercial vehicles (一種針對商用車可見煙調試裝置)	Utility model patent	ZL202320347665.4	Shanghai Junzhi	28 February 2033
84.	An exhaust system for an engine testing bench (一種用於發動機台架的送排風系統)	Utility model patent	ZL202320289595.1	Shanghai Junzhi	22 February 2033
85.	An air flow meter detection device (一種空氣流量計檢測裝置)	Utility model patent	ZL202320255674.0	Shanghai Junzhi	20 February 2033
86.	A fuel supply system for engine testing benches (一種發動機台架燃油供給系統)	Utility model patent	ZL202320226000.8	Shanghai Junzhi	15 February 2033
87.	A sampling and decompression device for a filter paper smoke meter (一種用於濾紙式煙度計的採樣減壓裝置)	Utility model patent	ZL202320142143.0	Shanghai Junzhi	14 January 2033
88.	A turbocharger blade protection device for stabilising intake airflow (一種穩定進氣流量的增壓器葉片保護裝置)	Utility model patent	ZL202223437560.2	Shanghai Junzhi	22 December 2032

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
89.	A coolant filling system for engine testing benches with leak detection function (一種具備洩漏檢查功能的發動機台架冷卻液充注系統)	Utility model patent	ZL202223361704.0	Shanghai Junzhi	14 December 2032
90.	Gas pressure stabilising tank (氣體穩壓罐)	Utility model patent	ZL202223273225.3	Shanghai Junzhi	7 December 2032
91.	Power battery heat dissipation structure (動力電池散熱結構)	Utility model patent	ZL202223193099.0	Shanghai Junzhi	30 November 2032
92.	An easy and quick engine testing bench setup device for trolleys (一種發動機簡易快速上台架對中小車裝置)	Utility model patent	ZL202223096594.X	Shanghai Junzhi	21 November 2032
93.	A system for waste heat recovery and heating in engines (一種發動機餘熱回收供暖系統)	Utility model patent	ZL202223092134.X	Shanghai Junzhi	21 November 2032
94.	A safety device for detecting hydrogen leak in engine testing benches (一種發動機台架氫氣洩漏安全裝置)	Utility model patent	ZL202223036388.X	Shanghai Junzhi	15 November 2032
95.	A urea pump testing and durability testing device (一種尿素泵測試和耐久試驗裝置)	Utility model patent	ZL202222958293.7	Shanghai Junzhi	7 November 2032
96.	A novel housing for ECU controller (一種新型的ECU控制器外殼)	Utility model patent	ZL202221994860.8	Shanghai Junzhi	29 July 2032
97.	A novel natural gas engine injection system (一種新型的天燃氣發動機噴氣系統)	Utility model patent	ZL202221382247.0	Shanghai Junzhi	2 June 2032
98.	A novel yaw rate sensor (一種新型的橫擺角速度傳感器)	Utility model patent	ZL202221201006.1	Shanghai Junzhi	18 May 2032
99.	A testing device for a shifting mechanism with adjustable shifting force and stroke (一種可調換擋力及行程的換擋機構測試裝置)	Utility model patent	ZL202323210709.8	Shanghai Junzhi	28 November 2033
100.	Controller top cover (控制器上蓋板)	Design Patent	ZL202230131737.2	Shanghai Junzhi	15 March 2037

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Title of patent	Type	Patent number	Registered owner	Date of expiry
101.	Controller housing (TCU) (控制器外殼(TCU))	Design Patent	ZL202430281211.1	Shanghai Junzhi	13 May 2039

3. Related party transactions

Save as disclosed in Note 31 to the Accountants’ report, set out in Appendix I to this document, during the Track Record Period, we have not engaged in any other material related party transactions.

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Directors

(a) *Disclosure of interests of Directors*

Save for the service contracts and letters of appointment entered into between our Directors and our Company, and save as disclosed in the section headed “Connected transactions” of this document and note 31 of the Accountants’ Report of our Group as set out in Appendix I to this document, none of our Directors or their respective close associates engaged in any dealing with us during the Track Record Period.

(b) *Particulars of Directors’ service contracts and letters of appointment*

Each of the Directors has entered into a service contract or letter of appointment with our Company. Each service agreement contains provisions in relation to, among other things, compliance with relevant laws and regulations and the Articles of Association.

Save as disclosed above, none of our Directors has or is proposed to have a service contract or letter of appointment (as the case may be) with our Company or any subsidiaries other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation).

(c) *Remuneration of Directors*

Save as disclosed in “Directors and Senior Management – Remuneration and compensation of Directors and Senior Management” in this document and Note 31 to the Accountants’ Report as set out in Appendix I to this document, no Director received other remuneration or benefits in kind from our Company within two years preceding the date of this document.

During the Track Record Period, none of our Directors have waived any remuneration. Save as disclosed above, during the Track Record Period, no other amounts shall be paid or payable by us or any of our subsidiaries to the Directors or the five highest remunerated individuals.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(d) *Interests and short positions of our Directors in the Shares, underlying Shares or debentures of our Company and our associated corporations following the [REDACTED]*

The interests of our Directors and chief executives immediately upon completion of the [REDACTED] in the Shares, underlying Shares or debentures of us or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required to be notified to our Company and the Stock Exchange pursuant to the “required standard of dealings” as contained in Chapter 5 of the GEM Listing Rules, once the Shares are listed, are as follows:

Name of Shareholders	Positions	Capacity/Nature of interest	Description of Shares	As at the Latest Practicable Date		Immediately after the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
				Number of Shares held/interested (L)	Approximate percentage of shareholding in our Company	Description of Shares	Number of Shares held/interested (L)	Approximately percentage of shareholding in our Company
Mr. Xia	Chairman of our Board, executive	Beneficial owner	Unlisted Shares	8,597,213	32.3%	[REDACTED]	[REDACTED]	[REDACTED]
	Director and general manager	Interest in controlled corporation ⁽¹⁾	Unlisted Shares	4,262,375	16.0%	[REDACTED]	[REDACTED]	[REDACTED]
		Interest held jointly with other persons ⁽²⁾	Unlisted Shares	6,679,426	25.1%	[REDACTED]	[REDACTED]	[REDACTED]
Mr. He	Executive Director and chief technology officer	Beneficial owner	Unlisted Shares	4,281,704	16.1%	[REDACTED]	[REDACTED]	[REDACTED]
		Interest held jointly with other persons ⁽²⁾	Unlisted Shares	15,257,310	57.3%	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Chen Yan	Executive Director and chief financial officer	Beneficial owner	Unlisted Shares	400,000	1.5%	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation ⁽³⁾	Unlisted Shares	437,625	1.6%	[REDACTED]	[REDACTED]	[REDACTED]
		Interest held jointly with other persons ⁽²⁾	Unlisted Shares	18,701,389	70.2%	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Zhao Bo	Executive Director and deputy general manager	Beneficial owner	Unlisted Shares	300,000	1.1%	[REDACTED]	[REDACTED]	[REDACTED]
		Interest held jointly with other persons ⁽²⁾	Unlisted Shares	19,239,014	72.2%	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- As at the Latest Practicable Date, Mr. Xia is the general partner of Changxing Lingguan and Changxing Hexia. As such Mr. Xia is deemed to be interested in the Shares held by Changxing Lingguan and Changxing Hexia under the SFO.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

2. Our Controlling Shareholders comprises (i) Mr. Xia, Mr. He, Mr. Xia Quanhui, Ms. Chen Yan and Mr. Zhao Bo (together, the “**Concert Parties**”); (ii) Mr. Xia Zhipeng; (iii) Changxing Lingguan and Changxing Hexia; and (iv) Changxing Junying.

The Concert Parties are acting in concert pursuant to the Acting in Concert Agreement, which is expected to remain effective after the [REDACTED]. As such, each of the Concert Parties is deemed to be interested in the Shares the other is interested under the SFO. As at the Latest Practicable Date, the Concert Parties were collectively interested in approximately 70.1% of our total issued share capital.

In addition, Mr. Xia Zhipeng is the brother of Mr. Xia, as such Mr. Xia Zhipeng is deemed to be the person acting in concert with Mr. Xia under the Takeovers Code. As at the Latest Practicable Date, Mr. Xia Zhipeng is interested in approximately 3.2% of our total issued share capital.

As such, as at the Latest Practicable Date, each of our Controlling Shareholders is deemed to be interested in the aggregate interest held by the Controlling Shareholders, being approximately 73.4% of our total issued share capital under the SFO.

3. As at the Latest Practicable Date, Ms. Chen Yan is the general partner of Changxing Junying. As such, Ms. Chen Yan is deemed to be interested in the Shares held by Changxing Junying under the SFO.
4. The Letter “L” denotes the person’s long position in our Shares.

2. Interest discloseable under the SFO and substantial shareholders

Save as disclosed in “Substantial Shareholders” in this document, our Directors are not aware of any person (other than our Director or chief executive of our Company) who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

3. Disclaimer

Save as disclosed in paragraphs headed “– 1. Directors – (d) Interests and short positions of our Directors in the Shares, underlying Shares or debentures of our Company and our associated corporations following the [REDACTED] and “– 2. Interest discloseable under the SFO and substantial shareholders” above in this section:

- (a) and taking no account of any Shares which may be taken up or acquired under the [REDACTED] or upon the exercise of the [REDACTED], our Directors are not aware of any person (not being a Director or chief executive of our Company) who will, immediately following completion of the [REDACTED], have an interest or a short position in Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of us;
- (b) none of our Directors has any interest or short position in any of the shares, underlying shares or debentures of our Company or any associated corporations within the meaning of Part XV of the SFO, which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which any of them is deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, in each case once the Shares are [REDACTED]. None of our Directors nor any of

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

the parties listed in "Other Information – 8. Qualification of experts" below has been interested in the promotion of, or has any direct or indirect interest in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to our Company or any of our subsidiaries, or are proposed to be acquired or disposed of by or leased to our Company or any other member of us nor will any Director apply for the H Shares either in his/her own name or in the name of a nominee;

- (c) none of our Directors nor any of the parties listed in "Other Information – 8. Qualification of experts" below is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to business of us; and
- (d) save in connection with the [REDACTED], none of the parties listed in "Other Information – 8. Qualification of experts" below:
 - (i) is interested legally or beneficially in any securities of any member of us; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of us.

OTHER INFORMATION

1. Tax and other indemnities

Our Controlling Shareholders has entered into a deed of indemnity with and in favour of our Company (being the contract referred to in "Further Information about our Business – 1. Summary of material contracts" in Appendix VI to this document) to provide indemnities to our Company in respect of any income, profits, gains, transactions, events, matters or things earned, accrued, received, entered into or occurring on or before the [REDACTED], whether alone or in conjunction with any other circumstances whenever occurring and whether or not such tax liabilities are chargeable against or attributable to any other person, firm, company or corporation, and whether or not such tax liabilities shall be paid or payable before or after the [REDACTED].

2. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company.

3. Litigation

As at the Latest Practicable Date, our Company is not engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company, that would have a material adverse effect on our results of operations or financial condition of our Company.

4. Preliminary expenses

We have not incurred any material preliminary expenses.

5. Promoter

The promoters of our Company (the "Promoters") are Mr. Xia , Mr. He, Changxing Lingguan, Changxing Hexia and Mr. Xia Zhipeng.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Within the two years preceding the date of this document, no amount or benefit has been paid or given to any Promoters in connection with the [REDACTED].

6. Agency fees or commissions received

Save as disclosed in the sections headed [REDACTED] and "Directors and Senior Management" in this Document, no commissions, discounts, brokerages or other special terms were granted during the Track Record Period in connection with the issue or sale of any capital or security of any member of our Group.

7. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the Listing Committee for [REDACTED] of, and [REDACTED], the H Shares to be issued as mentioned in this document and any H Shares which may be issued upon the exercise of the [REDACTED] on the Stock Exchange. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

The Sole Sponsor is independent from our Company pursuant to Rule 6A.07 of the GEM Listing Rules.

The Sole Sponsor will be paid by our Company a fee of HK\$3.2 million to act as sponsor to the [REDACTED].

8. Qualifications of experts

The following are the qualifications of the experts who have given opinions or advice which are contained in this document:

Name	Qualification
Vast Harbour Corporate Finance Limited	Licensed to carry out type 6 (advising on corporate finance) regulated activity under the SFO
Llinks Law Offices	Qualified PRC lawyers
KPMG	Certified Public Accountants Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

9. Consents of experts

Each of the experts named in “Other information — 8. Qualifications of experts” in Appendix VI to this document has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their report and/or letter and/or legal opinion and/or opinion (as the case may be) and the references to their names, addresses, qualifications or summaries of opinions included herein in the form and context in which they respectively appear.

None of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

10. Binding effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

11. Taxation of holders of H Shares

Dealings in H Shares registered on our Company’s H Shares register of members will be subject to Hong Kong stamp duty. Intending holders of H Shares are recommended to consult their professional advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in H Shares. It is emphasised that none of our Company, our Directors or the other parties involved in the [REDACTED] can accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their subscription for, purchase, holding or disposal of or dealing in H Shares. Profits from dealings in H Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax.

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty, the current rate of which is 0.1% of the consideration or, if higher, the value of the H Shares being sold or transferred. Information in relation to taxation is set out in Appendix III to this document.

12. Miscellaneous

- (a) Save as disclosed in “History, Development and Corporate Structure – Establishment and corporate development”, “Share Capital” and “Structure and Conditions of the [REDACTED] in this document:
 - (i) within two years preceding the date of this document:
 - no share or loan capital of our Company has been issued, agreed to be issued or is proposed to be issued fully or partly paid either for cash or for a consideration other than cash;
 - no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company; and
 - no commission (except commission to the [REDACTED] has been paid or payable for subscribing or agreeing to subscribe, or procuring or agreeing to procure the subscriptions, for any shares in our Company;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (ii) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) there are no arrangements under which future dividends are waived or agreed to be waived;
 - (iv) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
 - (v) our Company has no outstanding convertible debt securities or debentures; and
 - (vi) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (b) our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Company since 30 June 2026 (being the date to which the latest audited financial statements of our Company were made up);
- (c) our Directors confirm that there has not been any interruption in the business of our Company which may have or has had a significant effect on the financial position of our Company in the 12 months preceding the date of this document; and
- (d) no part of the equity and debt securities of our Company, if any, is currently [REDACTED] on or dealt in on any other stock exchange or trading system nor is any [REDACTED] on any stock exchange other than the [REDACTED] is currently being or agreed to be sought.

13. Bilingual document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses for Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).