
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the material contracts referred to in the section headed “Further information about our Business – 1. Summary of material contracts” in Appendix VI to this document; and
- (b) the written consents referred to in the section headed “Other information – 9. Consents of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.hexiaauto.com) for a period of 14 days from the date of this document:

- (a) our Articles of Association;
- (b) the Accountants’ report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended 31 December 2024 and 2025 and six months ended 30 June 2026;
- (d) the report on the unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- (e) the PRC Company Law, the PRC Securities Law, the Trial Measures together with their unofficial English translation;
- (f) the legal opinion issued by Llinks Law Offices, our PRC Legal Advisor, in respect of among other things, the general corporate matters and property interests of our Group under PRC law;
- (g) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document;
- (h) the material contracts referred to in “Further Information about our Business – 1. Summary of material contracts” in Appendix VI to this document;
- (i) the service contracts referred to in “Further Information about our Directors and Substantial Shareholders – 1. Directors” in Appendix VI to this document; and
- (j) the written consents referred to in “Other information – 9. Consents of experts” in Appendix VI to this document.