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Mao Geping Cosmetics Co., Ltd.*
毛戈平化妝品股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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* *For identification purpose only*

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This announcement is made by the order of the Company. The Company's board of directors (the "Board") collectively and individually accept responsibility for the accuracy of this announcement.

MAOGEPING

BEAUTY

Mao Geping Cosmetics Co., Ltd.*

毛戈平化妝品股份有限公司

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

As at the date of this announcement, the Company has appointed China International Capital Corporation Hong Kong Securities Limited as its sole overall coordinator.

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in event of any further appointment or termination of appointment of overall coordinator.

By order of the Board
Mao Geping Cosmetics Co., Ltd.
(毛戈平化妝品股份有限公司)
Mr. MAO Geping
Chairman of the Board and Executive Director

Hong Kong, April 8, 2024

Directors of the Company named in the application to which this announcement relates are: (i) Mr. MAO Geping, Ms. WANG Liqun, Ms. MAO Niping, Ms. MAO Huiping, Mr. WANG Lihua and Ms. SONG Hongquan as executive directors; (ii) Mr. GU Jiong, Mr. HUANG Hui and Dr. LI Hailong as independent non-executive directors.

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