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**Soft International Group Ltd**  
**舒寶國際集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

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- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The board of directors of the Company (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed Sunny Fortune Capital Limited as its sole overall coordinator.

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in case of any further appointment or termination of appointment of overall coordinator.

By order of the Board  
**Soft International Group Ltd**  
舒寶國際集團有限公司  
**Ngan Pui Kuan**  
*Chairman and Executive Director*

Hong Kong, 10 May 2024

*Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Ngan Pui Kuan, Mr. Zeng Guodong, Mr. Zhou Jiahao and Mr. Gao Yue as executive directors; (ii) Mr. Cai Hao as non-executive director; and (iii) Ms. Leong Kai Weng Subrina, Mr. Wong Tai Wai David and Mr. Ng Brian Hong Jing as independent non-executive directors.*