

## IMPORTANT

*IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.*



**Ab&B Bio-Tech CO., LTD. JS**

**江蘇中慧元通生物科技股份有限公司**

*(A joint stock company established in the People's Republic of China with limited liability)*

[REDACTED]

Number of [REDACTED] under the [REDACTED]	[REDACTED] H Shares (subject to the [REDACTED])
Number of [REDACTED]	[REDACTED] H Shares (subject to adjustment)
Number of [REDACTED]	[REDACTED] H Shares (subject to adjustment and the [REDACTED])
[REDACTED]	[REDACTED] per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	RMB1.00 per H Share
Stock code	[REDACTED]

*Joint Sponsors, [REDACTED], [REDACTED], [REDACTED] and [REDACTED]*



**CITIC SECURITIES**



**招銀國際**  
CMB INTERNATIONAL

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[REDACTED]

[REDACTED]

[REDACTED]

**IMPORTANT**

**[REDACTED]**

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