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## **Axbio International Limited** **安序源科技\***

*(Incorporated in the Cayman Islands with limited liability)*

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\* For identification purpose only

“US Securities Act”), and intends to conduct its business so far as possible to maintain its status as an FPI. The securities of the Company (the “**Securities**”) have not been and will not be registered under the US Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered, sold, resold, pledged, transferred or delivered, directly or indirectly, into or within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any relevant state or other jurisdiction of the United States. There has been and will be no public offering of the Securities in the United States;

- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board (the “**Board**”) of directors (the “**Directors**”) collectively and individually accept responsibility for the accuracy of this announcement.*

## **Axbio International Limited** **安序源科技\***

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

### **Overall Coordinators**

China International Capital Corporation Hong Kong Securities Limited

SPDB International Capital Limited

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Further announcement(s) shall be made by the Company in accordance with the Listing Rules in the event that any additional overall coordinator is appointed by the Company.

By order of the Board  
**Axbio International Limited**  
**Hui Tian**  
*Chairman*

Hong Kong, April 30, 2025

*The Directors of the Company named in the application to which this announcement relates are: (i) Hui Tian and Igor Ivanov as executive Directors; (ii) Lizi Bie as non-executive Director; and (iii) Ankang Li, Keith Warner and Tao Zhang as independent non-executive Directors.*