
APPENDIX VII

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information—2. Further Information about our Business—A. Summary of Our Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in the section headed “Statutory and General Information—5. Other Information—F. Consents of Experts” in Appendix VI to this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of our Company at www.omnivision-group.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report from BDO, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2022, 2023 and 2024;
- (d) the report from BDO on the unaudited **[REDACTED]** financial information of our Group, the text of which is set out in the section headed “Unaudited **[REDACTED]** Financial Information” in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview” in this document;
- (f) the PRC legal opinions issued by Tian Yuan Law Firm in respect of certain general corporate matters and property interests in Mainland China of our Group;
- (g) the material contracts referred to in “Statutory and General Information—2. Further Information about our Business—A. Summary of Our Material Contracts” in Appendix VI to this document;
- (h) the written consents referred to in “Statutory and General Information—5. Other Information—F. Consents of Experts” in Appendix VI to this document;
- (i) the contracts referred to in the section headed “Statutory and General Information—3. Further Information About Our Directors—A. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix VI to this document;
- (j) the PRC Company Law, Securities Law, and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof; and
- (k) the terms of the Stock Option Incentive Plans.

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DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of all the grantees under the Stock Option Incentive Plans will be made available for public inspection at our Company’s Hong Kong legal adviser’s office in Hong Kong at 31/F, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.