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Banma Network Technology Co., Ltd.

斑馬網絡技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

Deutsche Bank AG, Hong Kong Branch

China International Capital Corporation Hong Kong Securities Limited

Guotai Junan Securities (Hong Kong) Limited

Further announcement(s) shall be made in accordance with the Listing Rules in case of any further appointment or termination of overall coordinator(s) by the Company.

By order of the Board

Banma Network Technology Co., Ltd.

Mr. Dai Wei

Chief Executive Officer and Executive Director

Hong Kong, August 20, 2025

Directors (including the proposed directors) of the Company named in the application to which this announcement relates are: (i) Mr. Dai Wei as executive director; (ii) Mr. Jeff Jianfeng Zhang, Mr. Wang Conghe, Ms. Huang Jiaojiao, Mr. Jin Lei, Ms. Shen Chen, Mr. Zhang Liang and Mr. Zhu Yong as non-executive directors; and (iii) Dr. Wang Pengcheng, Mr. Liu Qiming, Mr. Du Yongbo and Mr. Du Yilong as proposed independent non-executive directors.