
THE [REDACTED]

The Fund

SIMCo Infrastructure Private Credit OFC, an OFC [REDACTED] under section 104 of the SFO.

Investment Manager

SIMCo Credit Asia-Pacific Limited, a company incorporated in Hong Kong.

[REDACTED]

Structure

The [REDACTED] are being [REDACTED] and sold only outside the United States in offshore transactions in reliance on Regulation S. The Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States.

[REDACTED]

THE [REDACTED]

[REDACTED]

Dividends

The Investment Manager currently intends to target an ongoing dividend of HKD[REDACTED] per Share per annum, payable monthly, with the first dividend payable in respect of the period commencing on the [REDACTED] and ending on [REDACTED] 2025.

Please refer to the section headed “Dividend Policy” for further information on the Fund’s distribution policy. Please see the section headed “Risk Factors” for a discussion of factors that may adversely affect the ability of the Fund to make distributions to Shareholders.

[REDACTED]

THE [REDACTED]

[REDACTED]

THE [REDACTED]

Charges Payable by [REDACTED]

In addition to the [REDACTED], investors applying for [REDACTED] in the [REDACTED] must pay brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, calculated on the [REDACTED].

Stamp duty

[REDACTED] the Shares registered in the Share register of members of the Fund in Hong Kong will be subject to Hong Kong stamp duty (for avoidance of doubt, excluding the initial issue of new Shares to successful applicants under the [REDACTED]). The current ad valorem rate of Hong Kong stamp duty of 0.1% on the higher of the consideration for or the market value of the Shares and it is charged to the purchaser on every purchase and to the seller on every sale of the Shares. In other words, a total of 0.2% is currently payable on a typical sale and purchase transaction of the Shares. In addition, a fixed duty of HKD5.00 is charged on each instrument of transfer (if required).

[REDACTED]

THE [REDACTED]

[REDACTED]

Tax Considerations

Please refer to the section headed “Taxation” for information on certain tax consequences of the purchase, ownership, and disposal of the Shares.

Procedures for applying for [REDACTED]

See “How to Apply for [REDACTED]”.

[REDACTED]

Risk Factors

Prospective investors should carefully consider the risks connected with an investment in the Shares. Certain risks are discussed in the section headed “Risk Factors”.