1. PARTICULARS OF FUND DIRECTORS' SERVICE AGREEMENTS

Each of the independent non-executive directors of the Fund Board, namely Mr. Paul Kai Lung GO, Mr. Edmund HO and Ms. Dorothea Geraldine KOO, have entered into a service agreement with the Fund on [●] 2025. The term of appointment shall be three years from [●] 2025 unless otherwise terminated earlier. Either party may terminate the agreement by giving not less than three months' written notice. As at the date of this Document, each of the abovementioned Fund Directors shall receive a monthly director's fee of HKD[31,250].

The other Fund Directors, namely Mr. Matthew David DIMOND (alias Matt DIMOND), Mr. Stephen John COOK (alias Steve COOK), Mr. Randall Scott SANDSTROM (alias Randy SANDSTROM) and Mr. Adolf KOHNHORST (alias Dolf KOHNHORST) have not entered into any service agreement with the Fund in relation to their appointment as directors of the Fund. They are not entitled to any remuneration for their services in their capacities as Fund Directors.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following agreements and documents are available for inspection free of charge at the office of the Investment Manager at Unit 61, 35th Floor, Infinitus Plaza, 199 Des Voeux Road Central, Sheung Wan, Hong Kong during normal business hours up to the [**REDACTED**].

(a) Instrument

(b) Investment Management Agreement

(c) Custody Deed

(d) Portfolio Administration and Agency Agreement

(e) Fund Administration Agreement and Corporate Services Agreement

(f) Other agreements referred to in the section headed "Material Agreements and Other Documents"

(g) Written consent referred to in the section headed "Experts"

A copy of the Instrument may be obtained from the Investment Manager at a reasonable charge per copy document as may be determined by the Investment Manager.

3. INFORMATION AVAILABLE ON THE INTERNET

The Manager will publish important news and information with respect to the Fund in the English and Chinese languages (unless otherwise specified), on the website of the Fund, **www.SIPCo.fund** (which has not been reviewed or approved by the SFC), and the website of the Hong Kong Stock Exchange, **www.hkexnews.hk**, including:

(a) this Document (as revised from time to time);

(b) the latest annual financial reports and interim half yearly unaudited financial reports (in English only);

(c) any public announcements made by the Manager in respect of the Fund;

(d) any notices relating to material changes to the Fund that may have an impact on its investors, including notices for material alterations or additions to this Document or the constitutive documents of the Fund;

(e) the last Net Asset Value of the Fund and Net Asset Value per Share (both updated on a monthly basis on each Valuation Day);

(f) the valuation policy of the Fund including the key valuation assumptions and parameters applied in valuing the Investments;

(g) the composition of dividends payable on the Shares (i.e. the amounts of dividends paid and the percentages of dividends paid out of: (i) net distributable income; and (ii) capital), if any, for a rolling 12-month period; and

(h) the past performance information of the Fund.

4. CORPORATE COMMUNICATIONS

Shareholders may elect to receive Corporate Communications either:

(i) in printed form, in either (a) the English language version only; (b) the Chinese language version only; or (c) both the English and Chinese language versions; or

(ii) by electronic means through the Fund's website at **www.SIPCo.fund** where both English and Chinese language versions of future Corporate Communications will be available.

Shareholders are entitled at any time by reasonable notice in writing to the [**REDACTED**] to change their choice of language and/or the means of receipt of the Corporate Communications.

Unless otherwise instructed, Shareholders will be deemed to have consented to receiving future Corporate Communications by electronic means through the Fund's website only.

Shareholders may change their choice of language and/or the means of receipt of future Corporation Communications by completing a change request form (available from the [**REDACTED**]) and returning it to the [**REDACTED**].

When each new Corporate Communication is published on the Fund's website at **www.SIPCo.fund**, the Fund will send printed notification to the Shareholders who have elected to receive Corporate Communications by electronic means. Together with the notification, the Fund will also enclose a form and a postage pre-paid addressed envelope, specifying that the printed copy of that particular Corporate Communication will be available upon request and Shareholders may also change their choice of means of receipt of subsequent Corporation Communication by completing that form and returning it to the [**REDACTED**].

Corporate Communications in both English and Chinese languages, and in accessible format, will be available on the Fund's website at **www.SIPCo.fund** for five (5) years from the date of first publication of the relevant Corporate Communications and a copy in electronic format in both languages will be published on the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** on the same day as such Corporate Communication is sent to Shareholders.

If a Shareholder chooses to receive the Corporate Communications via electronic means rather than receiving printed copies, such Shareholder is deemed to have expressly consented to waive any right to receive the Corporate Communications in printed form, unless and until he changes his choice by giving the [**REDACTED**] further notice.

5. QUESTIONS AND COMPLAINTS

Investors may raise any questions on or make any complaints about the Fund by contacting the Fund and/or the Investment Manager at its address as set out in the section headed "Parties Involved in the Fund and the [**REDACTED**]".

6. DISCLAIMERS

Save as disclosed in this Document, as at the Latest Practicable Date:

(a) there are no existing or proposed service contracts (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)) between the Fund Directors and Fund;

(b) none of the Fund Directors, the Directors nor any of the parties listed in the section headed "Experts" is interested in the Fund's promotion, or in any assets which have, within two years immediately preceding the issuance of this Document, been acquired or disposed of by or leased to the Fund, or are proposed to be acquired or disposed of by or leased to the Fund or any companies controlled by it;

(c) none of the Fund Directors, the Directors nor any of the parties listed in the section headed "Experts" are materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to the Fund's business;

(d) save in connection with the [**REDACTED**] and save as disclosed in the section headed "[**REDACTED**]", none of the parties listed in the section headed "Experts":

  (i) is interested legally or beneficially in any of Shares or any shares in any of companies controlled by the Fund; or

  (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for the Fund's securities;

(e) no amount or securities or benefit has been paid or allotted or given within the two years preceding the date of this Document to any of the Fund's promoters nor is any such securities or amount or benefit intended to be paid or allotted or given;

(f) there are no outstanding loans or guarantees granted or provided by the Fund or any companies controlled by it to, or for the benefit of, any of the Fund Directors or Directors;

(g) within the two years immediately preceding the date of this Document, the Fund has not issued nor agreed to issue any shares fully or partly paid either for cash or for a consideration other than cash;

(h) save in connection with the [**REDACTED**], no outstanding Shares are under option or are agreed conditionally or unconditionally to be put under option;

(i) the Fund has not issued or agreed to issue any founder shares, management shares or deferred shares;

(j) none of the equity and debt securities of the Fund is [**REDACTED**] or [**REDACTED**] with in any other stock exchange nor is any [**REDACTED**] or permission to [**REDACTED**] being or proposed to be sought;

(k) the Fund has no outstanding convertible debt securities;

(l) within the two years immediately preceding the date of this Document, no commissions, discounts, brokerages or other special items have been granted or paid to any Fund Director, Director, promoter, any of the parties listed in the section headed "Experts" nor any other person in connection with the issue or sale of any Shares or shares or loan capital of the Fund or any of the companies controlled by it;

(m) there are no arrangements in existence under which future dividends are to be waived or agreed to be waived; and

(n) there have been no interruptions in the business of the Fund which may have or have had a significant effect on the financial position of the Fund in the last 12 months.