

APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of material contracts” in Appendix V to this document; and
- (b) the written consents referred to in “Statutory and General Information — D. Other Information — 9. Consents of experts” in Appendix V to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at <https://www.lungfung.hk> up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information of our Group from Deloitte Touche Tohmatsu, the texts of which are set out in “Appendix I — Accountants’ Report” and “Appendix II — Unaudited [REDACTED] Financial Information”, respectively;
- (c) the letter of advice prepared by Conyers Dill & Pearman, our legal advisors as to Cayman Islands laws, summarizing certain aspects of Cayman Islands company law, referred to in “Appendix IV — Summary of the Constitution of Our Company and Cayman Islands Company Law”;
- (d) the industry report issued by Frost & Sullivan;
- (e) the valuation report from Avista Valuation Advisory Limited, the text of which is set out in Appendix III;
- (f) the material contracts, referred to in “Appendix V — Statutory and General Information — B. Further Information About Our Business — 1. Summary of material contracts”;
- (g) the written consents, referred to in “Appendix V — Statutory and General Information — D. Other Information — 9. Consents of experts”;
- (h) service contracts and letters of appointment, referred to in “Appendix V — Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — b. Particulars of Our Directors’ service contracts”;
- (i) the Cayman Islands Companies Act;
- (j) the audited consolidated financial statements of our Group for the Track Record Period; and

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- (k) the legal opinion issued by Ms. Queenie W.S. Ng, our Hong Kong Legal Advisor as to certain aspects of Hong Kong law.