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Shanghai Iluvatar CoreX Semiconductor Co., Ltd.
上海天數智芯半導體股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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(f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;

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Iluvatar CoreX

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

As at the date of this announcement, the Company has appointed Huatai Financial Holdings (Hong Kong) Limited and CMB International Capital Limited as its overall coordinators.

Further announcement(s) shall be made in accordance with the Listing Rules in case of any further appointment or termination of overall coordinator(s) by the Company.

By order of the Board
Shanghai Iluvatar CoreX Semiconductor Co., Ltd.
上海天數智芯半導體股份有限公司
Mr. Gai Lujiang
Chairman of the Board

Hong Kong, December 19, 2025

Directors of the Company named in the application to which this announcement relates are: (i) Mr. Gai Lujiang, Mr. Sun Yile, Mr. Liu Zheng, and Mr. Yang Lei as executive Directors; (ii) Mr. Wang Chen and Ms. Kou Xiaoxiao as non-executive Directors; and (iii)Dr. Teng Yong, Mr. Ren Jintao, and Dr. Wang Yan as independent non-executive Directors.