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## **Knowledge Atlas Technology Joint Stock Company Limited**

**北京智譜華章科技股份有限公司**

*(A joint stock company established in the People's Republic of China with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board (the “**Board**”) of directors (the “**Directors**”) collectively and individually accept responsibility for the accuracy of this announcement.*



**Knowledge Atlas Technology Joint Stock Company Limited**  
**北京智譜華章科技股份有限公司**

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed the following overall coordinators:

**Sponsor-Overall Coordinator**

China International Capital Corporation Hong Kong Securities Limited

**Overall Coordinators**

China International Capital Corporation Hong Kong Securities Limited

Huatai Financial Holdings (Hong Kong) Limited

BOCOM International Securities Limited

Guotai Junan Securities (Hong Kong) Limited

China Merchants Securities (HK) Co., Limited

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in case of any further appointment or termination of appointment of overall coordinator(s).

By order of the Board  
**Knowledge Atlas Technology Joint Stock Company Limited**  
**Dr. Liu Debing**  
*Executive Director and Chairman of the Board*

Hong Kong, December 19, 2025

*Directors and proposed directors of the Company named in the application to which this announcement relates are (i) Dr. Liu Debing, Dr. Zhang Peng and Ms. Zhang Xiaohan as executive Directors; (ii) Dr. Li Juanzi, Mr. Li Jiaqing and Mr. Wang Meng as non-executive Directors; and (iii) Dr. Yang Qiang, Mr. Xie Deren and Mr. Tang Ying as proposed independent non-executive Directors.*