CONTENTS

IMPORTANT NOTICE TO [REDACTED]

This Document is issued by us solely in connection with the [REDACTED] and does not constitute an [REDACTED] to sell or a solicitation of an [REDACTED] to buy any security other than the [REDACTED] by this Document pursuant to the [REDACTED]. This Document may not be used for the purpose of, and does not constitute, an [REDACTED] or a solicitation of an [REDACTED] to subscribe for or buy, any security in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] or the distribution of this Document in any jurisdiction other than Hong Kong. The distribution of this Document and the [REDACTED] and sale of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this Document to make your [REDACTED] decision. We have not authorized anyone to provide you with information that is different from what is contained in this Document. Any information or representation not made in this Document must not be relied on by you as having been authorized by us, the Sponsor, the Overall Coordinators, [REDACTED], any of our or their respective directors, officers or representatives, or any other person or party involved in the [REDACTED].

	Page
EXPECTED TIMETABLE	iv
CONTENTS	viii
SUMMARY	1
DEFINITIONS	34
GLOSSARY OF TECHNICAL TERMS	48
FORWARD-LOOKING STATEMENTS	57
RISK FACTORS	59
WAIVERS AND EXEMPTION	115
INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]	123

CONTENTS

DIRECTORS AND	PARTIES INVOLVED IN THE [REDACTED]	128
CORPORATE INFO	ORMATION	133
INDUSTRY OVER	VIEW	136
REGULATORY OV	VERVIEW	160
HISTORY, REORG	GANIZATION AND CORPORATE STRUCTURE	193
BUSINESS		228
DIRECTORS AND	SENIOR MANAGEMENT	341
RELATIONSHIP W	WITH OUR CONTROLLING SHAREHOLDERS	357
CONNECTED TRA	ANSACTIONS	361
SUBSTANTIAL SH	AREHOLDERS	367
SHARE CAPITAL		370
FINANCIAL INFO	RMATION	380
FUTURE PLANS A	AND USE OF [REDACTED]	443
[REDACTED]		451
STRUCTURE OF T	THE [REDACTED]	465
HOW TO APPLY F	FOR [REDACTED]	481
APPENDIX I	ACCOUNTANT'S REPORT	I-1
APPENDIX II	UNAUDITED [REDACTED] FINANCIAL INFORMATION	II-1
APPENDIX III	SUMMARY OF THE CONSTITUTION OF OUR COMPANY AND CAYMAN ISLANDS COMPANY LAW	III-1
APPENDIX IV	STATUTORY AND GENERAL INFORMATION	
APPENDIX V	DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY	V-1