

## APPENDIX V

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 7. Consent of Experts” in Appendix IV to this Document; and
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract” in Appendix IV to this Document.

### DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Company’s website (<https://www.minimaxi.com>) and the Stock Exchange’s website (<https://www.hkexnews.hk>) up to and including the date which is 14 days from the date of this Document:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountant’s Report from Ernst & Young, the text of which is set out in Appendix I to this Document;
- (c) the report on the unaudited [**REDACTED**] financial information from Ernst & Young, the text of which is set out in Appendix II to this Document;
- (d) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2022, 2023 and 2024 and the nine months ended September 30, 2025;
- (e) the legal opinion issued by Jingtian & Gongcheng, our PRC Legal Advisor in respect of general matters and property interests of our Group in the PRC;
- (f) the legal opinion issued by Jingtian & Gongcheng, our PRC Legal Advisor in respect of data compliance matters in the PRC;
- (g) the legal opinion issued by ZwillGen PLLC, our legal advisor as to U.S. data compliance matters, summarizing the legal advice in respect of data compliance matters in the U.S.;
- (h) the legal opinion issued by Shook Lin & Bok LLP, our legal advisor as to the laws of Singapore, summarizing the legal advice in respect of Singapore laws, including matters concerning data compliance in Singapore;

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- (i) the letter of advice from Maples and Calder (Hong Kong) LLP, our legal advisor as to the laws of the Cayman Islands, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III to this Document;
- (j) the memorandum of advice prepared by Hogan Lovells International LLP, our legal advisor as to international sanctions laws, summarizing the legal advice in respect of international sanctions laws;
- (k) the report issued by China Insights Industry Consultancy Limited, a summary of which is set forth in the section headed “Industry Overview”;
- (l) the material contract referred to in the section entitled “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract” in Appendix IV to this Document;
- (m) the written consents referred to in the section entitled “Statutory and general information — E. Other Information — 7. Consent of Experts” in Appendix IV to this Document;
- (n) the service contracts and the letters of appointment with our Directors referred to in the section headed “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of Service Contracts” in Appendix IV to this Document;
- (o) the terms of the Pre-[REDACTED] Share Incentive Plan and Post-[REDACTED] Share Incentive Plan; and
- (p) the Cayman Companies Act.

**DOCUMENT AVAILABLE FOR INSPECTION**

A copy of a list of grantees under the Pre-[REDACTED] Share Incentive Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Davis Polk & Wardwell at 10/F, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Document.