

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in the paragraph headed "Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts" in Appendix IV to this document; and
- (ii) the written consents referred to in the paragraph headed "Statutory and General Information — E. Other Information — 6. Consents" in Appendix IV to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.fronteratherapeutics.com during a period of 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants' Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the two financial years ended December 31, 2023 and 2024 and the nine months ended September 30, 2025;
- (d) the report from Deloitte on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix IIA to this document;
- (e) the PRC legal opinion issued by Zhong Lun Law Firm, our PRC Legal Adviser, in respect of certain general corporate matters and property interests of our Group under PRC laws;
- (f) the letter of advice prepared by Harney Westwood & Riegels, our legal adviser as to Cayman Islands laws, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.;
- (h) the material contracts referred to in the paragraph headed "Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts" in Appendix IV to this document;

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- (i) the service contracts and the appointment letters referred to in the paragraph headed "Statutory and General Information — C. Further Information about Our Directors — 2. Particulars of Directors' Service Contracts and Appointment Letters" in Appendix IV this document;

- (j) the written consents referred to in the paragraph headed "Statutory and General Information — E. Other Information — 6. Consents" in Appendix IV to this document;

- (k) the Pre-[REDACTED] Equity Incentive Plan; and

- (l) the Cayman Companies Act.