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Frontera Therapeutics

(Incorporated in the Cayman Islands with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the board (the “**Board**”) of directors (the “**Directors**”) of the Company. The Directors collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

UBS AG Hong Kong Branch

Haitong International Securities Company Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board
Frontera Therapeutics
Dr. Xinyan Li
Executive Director and chief executive officer

Hong Kong, 23 December 2025

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Dr. Xinyan Li as executive director; (ii) Dr. David Guowei Wang, Dr. Qingsheng Zhu, Mr. Diyong Xu, Mr. Xiang Qiu and Ms. Simin Wu as non-executive directors; and (iii) Mr. Xinwei Liu, Ms. Yip Betty Ho and Mr. Jonathan Chong Wang as independent non-executive directors.