
APPENDIX IV

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR COMPANY

Establishment of our Company

Our Company was established under the PRC laws on December 2, 2021 under the name of Hengwen Technology (Hainan) Co., Ltd* (恒溫科技(海南)有限公司), and was renamed to Shanghai Zhongan Xinke Information Technology Service Co., Ltd.*(上海眾安信科信息技術服務有限公司) on November 30, 2023, Zhongan Xinke (Shenzhen) Company Limited* (眾安信科(深圳)有限公司) on May 1, 2025. The Company was converted into a joint stock company under the PRC laws and renamed as Zhongan Information Technology (Shenzhen) Co., Ltd (眾安信科(深圳)股份有限公司) on May 8, 2025.

Our registered office is located at Room 402–73, Tower T2, Qianhai Building No. 123 Guiwan 5th Road, Nanshan Street, Qianhai Shenzhen-Hong Kong Modern Service Industry Cooperation Zone, Shenzhen, China. Our Company has established a place of business in Hong Kong at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong and [has been] registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on [•]. Mr. Wong Chun Wing Samuel (黃俊穎), one of our joint company secretaries, has been appointed as the authorized representative in Hong Kong and our agent for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Summary of Articles of Association” in Appendix III to this Document. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in “Regulatory Overview — Overview of Laws and Regulations in the PRC.”

Changes in Share Capital of our Company

Save as disclosed in “History, Development and Corporate Structure” in this Document, there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this Document.

For further details, see “History, Development and Corporate Structure — Corporate Development and Major Shareholding Changes” in this Document.

Changes in Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants’ Report in Appendix I to this Document.

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The following subsidiaries have been incorporated within the two years immediately preceding the date of this Document:

Name of Subsidiary	Place of Incorporation	Date of Incorporation
Jinan Zhongan Xinke Technology Co., Ltd.* (濟南眾安信科技術有限公司)	PRC	October 18, 2024
Zhongan Xinke (Wuxi) Information Technology Services Co., Ltd.* (眾按信科 (無錫)信息技術服務有限公司)	PRC	October 29, 2025
Zhongan Xinke (Wuhan) Technology Co. Ltd.* (眾安信科(武漢)技術服務有限公司)	PRC	November 6, 2025

There had been no alterations of share capital of our subsidiaries within the two years preceding the date of this Document.

Resolutions of our Shareholders in Relation to the [REDACTED]

At the extraordinary general meetings of our Company held on December 16, 2025 and December 25, 2025, the following resolutions, among other things, were duly passed:

- (a) the sub-division of the Shares with nominal value of RMB1.0 each on the basis of 1:10, effective immediately prior to the [REDACTED], and taking into account the Share Subdivision, the issue of H Shares of nominal value of RMB0.10 each and such H Shares be [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be issued before the exercise of the [REDACTED] shall not be more than 25% of the total issued share capital of our Company, and granting the [REDACTED] the [REDACTED] of no more than 15% of the number of H Shares issued pursuant to the [REDACTED];
- (c) upon completion of the [REDACTED], the 25,688,204 Unlisted Shares in aggregate will be converted into H Shares on a one-for-one basis;
- (d) subject to the completion of the [REDACTED], the granting of a general mandate to the Board to allot and issue H Shares at any time within a period up to the date of the conclusion of the next annual general meeting of the Shareholders or the date on which the Shareholders pass resolution to revoke or change such mandate, whichever is earlier, and to handle the approval or filing of the CSRC, the Stock Exchange and/or other relevant regulatory authorities with respect to in the aforementioned general mandate in accordance with the relevant laws and regulations, provided that, the number of H Shares to be allotted or issued shall not exceed 20% of the number of H Shares in issue as of the [REDACTED];

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- (e) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on the [REDACTED] and the authorization of the Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and relevant PRC regulatory authorities; and
- (f) authorization of the Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares.

FURTHER INFORMATION ABOUT OUR BUSINESS**Summary of Material Contracts**

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that is or may be material:

- (a) the [REDACTED].

Intellectual Property Rights

As of the Latest Practicable Date, our Group has registered or has applied for the registration of the following intellectual property rights which were material to our Group’s business.

Trademarks

As of the Latest Practicable Date, we have registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registration Number	Owner	Date of Registration	Expiry Date	Class	Place of Registration
1.	DEVCUBE	66239119	Company	February 7, 2023	February 6, 2033	9	PRC
2.	DEVCUBE	66223374	Company	February 7, 2023	February 6, 2033	42	PRC

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Patents

As of the Latest Practicable Date, we had applied for the registration of the following patents which we consider to be or may be material to our business:

No.	Patent	Type	Application Number	Applicant	Date of Application	Place of Registration	Status
1.	Method, apparatus, device and storage medium for video replay based on iOS	Invention	202311137246.9	Company	September 5, 2023	PRC	Under review
2.	Method, apparatus, computer device and storage medium for rate matching	Invention	202410216286.0	Company	February 27, 2024	PRC	Under review
3.	Database adaptation method and system for database data interaction	Invention	202411015523.3	Company	July 26, 2024	PRC	Under review
4.	Method, apparatus and electronic device for database data correction	Invention	2024108849693	Company	July 3, 2024	PRC	Under review
5.	Method, apparatus, computer device and storage medium for signature replay based on iframe	Invention	202410956173.4	Company	July 17, 2024	PRC	Under review

Domain Names

As of the Latest Practicable Date, we have registered the following internet domain names which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Registration Date	Expiry Date
1.	https://www.zhongan.tech	Company	January 2, 2019	January 3, 2027
2.	https://www.zaxline.com	Company	July 19, 2024	July 19, 2027
3.	https://www.zaxinke.com	Company	December 29, 2023	December 29, 2026
4.	https://www.zaouter.com	Company	March 27, 2018	March 27, 2027

Save as the above, as of the Latest Practicable Date, there were no other intellectual property rights which were material to our business.

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FURTHER INFORMATION ABOUT OUR DIRECTORS, SENIOR MANAGEMENT AND SUBSTANTIAL SHAREHOLDERS

Interests and short positions of our Directors, and chief executive of our Company in the Shares, underlying Shares and debentures of our Company and our associated corporations

Save as disclosed in the section headed “Substantial Shareholders” in this Document, immediately following the Share Subdivision and the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), so far as our Directors are aware, none of our Director and chief executive has any interests and short positions in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) (i) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or (ii) which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or (iii) which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules:

Name	Nature of interest	Class of Shares	Number of Shares ⁽⁷⁾	Approximate percentage of shareholding in our Company ⁽⁸⁾	Approximate percentage of shareholding in the total issued Shares ⁽⁸⁾
Mr. Yu Feng ⁽¹⁾	Interest in controlled corporation ⁽²⁾⁽³⁾	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Mao Yifeng ⁽⁴⁾	Interest in controlled corporation ⁽³⁾	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Zhou Zhengyu ⁽⁵⁾	Interest in controlled corporation ⁽⁶⁾	H Shares	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

1. Mr. Yu Feng is the executive Director and chief executive officer of our Company. He is also a member of our group of Controlling Shareholders.
2. Zhongxing Youmi is a limited partnership whose general partner is Zhongxing Huxiu. Zhongxing Huxiu is a private company controlled by Mr. Yu.

As such, Zhongxing Huxiu and Mr. Yu are deemed to be interested in the Shares held by Zhongxing Youmi for the purpose of Part XV of the SFO.

3. Zhongxing Youchen is a limited partnership and a limited partner of Zhongxing Youmi, holding approximately 37.62% partnership interest in Zhongxing Youmi.

Zhongxing Youchen is a limited partnership whose general partner is Zhongxing Huxiu. Mr. Yu Feng and Mr. Mao Yifeng are limited partners of Zhongxing Youchen, holding approximately 53.92% and 46.08% partnership interests in Zhongxing Youchen, respectively.

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As such, Zhongxing Youchen, Zhongxing Huxiu, Mr. Yu Feng, and Mr. Mao Yifeng are deemed to be interested in the Shares held by Zhongxing Youmi for the purpose of Part XV of the SFO.

4. Mr. Mao Yifeng is our executive Director, chief technical officer and vice president of our Company. He is also a member of our group of Controlling Shareholders.
5. Mr. Zhou Zhengyu is the executive Director, secretary of the Board, chief financial officer and the joint company secretary of our Company. He is also a member of our group of Controlling Shareholders.
6. Zhongxing Youhai is a limited partnership and a limited partner of Zhongxing Youmi, holding approximately 37.62% partnership interests in Zhongxing Youmi.

Zhongxing Youhai is a limited partnership whose general partner is Zhongxing Huxiu. Mr. Niu Chenghao and Mr. Zhou Zhengyu are the limited partners of Zhongxing Youhai, holding approximately 53.92% and 46.08% partnership interests in Zhongxing Youhai, respectively.

As such, Zhongxing Youhai, Zhongxing Huxiu, Mr. Niu Chenghao and Mr. Zhou Zhengyu are deemed to be interested in the Shares held by Zhongxing Youmi for the purpose of Part XV of the SFO.

7. All interests stated are long positions in the Shares.
8. The calculation is based on the total number of [REDACTED] H Shares in issue upon the completion of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares, assuming that the [REDACTED] is not exercised.

Interests of the substantial shareholders in member of our Group

So far as the Directors are aware, no other person (other than our Company, and any subsidiaries of our Group) is entitled to exercise, or control the exercise of, 10% or more of voting power at the general meetings of the following member of our Group (excluding our Company).

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Particulars of Directors’ and Service Contracts and Appointment Letters

[Each of the Directors [has] entered into a service contract or a letter of appointment with our Company. [The principal particulars of these service contracts and letters of appointment include (a) the term of service, (b) subject to termination in accordance with their respective term, and (c) a dispute resolution provision.] [The service contracts and letters of appointment may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.]

[Save as disclosed above, we have not entered into, and do not propose to enter into any service contracts with any of our Directors in their respective capacities as Directors (excluding agreements expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).]

Remuneration of Directors

Save as disclosed in “Directors, and Senior Management” and Note 35 to the Accountants’ Report set out in Appendix I for the financial years ended December 31, 2023 and 2024, and the nine months ended September 30, 2025, none of our Directors received other remunerations of benefits in kind from us.

Directors’ Competing Interests

None of our Directors is interested in any business apart from our Group’s business which competes or is likely to compete, directly or indirectly, with the business of our Group and is required to be disclosed under Rule 8.10 of the Listing Rules.

Disclaimers

Save as disclosed in this Document:

- (a) none of our Directors or our chief executive has any interest or short position in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are listed on the Stock Exchange;

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- (b) none of our Directors is aware of any person (not being a Director or chief executive of our Company) who will, immediately following the completion of the Share Subdivision, the [REDACTED] and the conversion of Unlisted Shares into H Shares (without taking into account any H Shares which may be allotted and issued pursuant to the exercise of the [REDACTED]), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or who is interested, directly or indirectly, in 10% or more of the issued voting shares of any member of our Group;
- (c) none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest customers or the five largest suppliers of our Group;
- (d) none of our Directors or any of the parties listed in “— Qualifications of Experts” in this Appendix is:
 - i. interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this Document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or
 - ii. materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business;
- (e) save in connection with the [REDACTED], none of the persons listed in “— Qualifications of Experts” in this Appendix has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and
- (f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation).

OTHER INFORMATION**Estate Duty**

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

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Litigation

As of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against any member of our Group, that would have a material and adverse effect on our Group’s results of operations or financial conditions, taken as a whole.

Joint Sponsors

ICBC International Capital Limited satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. Given that a member of the sponsor group (as defined under the Listing Rules) of Guolian Securities International Capital Market Co., Limited has certain interests in our Company through the Pre-[REDACTED] Investments, it is not considered as an independent sponsor under Rule 3A.07 of the Listing Rules.

The Joint Sponsors will receive an aggregate fee of RMB4 million for acting as sponsors for the [REDACTED].

Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

Promoters

The promoters of the Company are Zhongxing Youmi, Zhongan Technology, Wuxi Zhenwei, Nanshan Zhanxin, Luban Zhiyuan, Wuxi Binzhong, Huamin Caixin Phase I and Huamin Kechuang, within the two years immediately preceding the date of this Document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to the promoters in connection with the [REDACTED] and the related transactions described in this Document.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.13% of the consideration of or, if higher, of the fair value of the H Shares being sold or transferred. Profits from dealings in the H Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax. The Revenue (Abolition of Estate Duty) Ordinance 2005 came into effect on February 11, 2006 in Hong Kong SAR. No Hong Kong estate duty is payable and no estate duty clearance papers are needed for a grant of representation in respect of holders of H Shares whose death occurs on or after February 11, 2006.

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No Material Adverse Change

Our Directors confirm that up to the date of this Document, there has been no material adverse change in our financial, operational or trading positions or prospects since September 30, 2025, being the end of the period reported on as set out in the Accountants’ Report included in Appendix I to this Document.

Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this Document are as follows:

Name	Qualification
ICBC International Capital Limited	Licensed corporation permitted to carry out type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities under the SFO
Guolian Securities International Capital Market Co., Limited	Licensed corporation permitted to carry out type 6 (advising on corporate finance) regulated activities under the SFO
PricewaterhouseCoopers	Certified Public Accountants under Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Public Interest Entity Auditor under Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
CM Law Firm	PRC legal adviser
Frost & Sullivan	Independent industry consultant

Save as disclosed in this Document, as of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

Consents of Experts

Each of the experts as referred to “— Qualifications of Experts” in this Appendix has given and has not withdrawn their respective written consents to the issue of this Document with the inclusion of their reports and/or letters (as the case may be) and the references to their names included in the form and context in which they are respectively included.

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Binding Effect

This Document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Bilingual Document

The English and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

Save as otherwise disclosed in this Document:

- (a) within the two years preceding the date of this Document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (h) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;

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- (i) no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such listing or permission to list on any stock exchange other than the Hong Kong Stock Exchange is currently being or agreed to be sought;
- (j) our Company has no outstanding convertible debt securities or debentures;
- (k) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (l) our Company has adopted a code of conduct regarding Directors’ securities transactions on terms no less than those as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Hong Kong Listing Rules.