

## SHARE CAPITAL

### AUTHORIZED AND ISSUED SHARE CAPITAL

#### Authorized Share Capital

As of the Latest Practicable Date, our authorized share capital was US\$50,000 divided into 1,000,000,000 Shares of a par value of US\$0.00005 each.

#### Issued Share Capital

As of the Latest Practicable Date, our issued share capital consisted of 150,000,000 Shares of a par value of US\$0.00005.

Assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED], the share capital of our Company immediately following the completion of the [REDACTED] will be as follows:

	<u>Number of Shares</u>	<u>Aggregate nominal value</u>	<u>Approximate percentage of issued share capital</u>
		<i>US\$</i>	
Shares in issue . . . . .	150,000,000	7,500	[REDACTED]%
Shares to be [REDACTED] pursuant to the [REDACTED] . . . . .	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u> %
<b>Total</b> . . . . .	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>100%</u>

Assuming the [REDACTED] is exercised in full and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED], the share capital of our Company immediately following the completion of the [REDACTED] will be as follows:

	<u>Number of Shares</u>	<u>Aggregate nominal value</u>	<u>Approximate percentage of issued share capital</u>
		<i>US\$</i>	
Shares in issue . . . . .	150,000,000	7,500	[REDACTED]%
Shares to be [REDACTED] pursuant to the [REDACTED] . . . . .	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u> %
<b>Total</b> . . . . .	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>100%</u>

---

## SHARE CAPITAL

---

### ASSUMPTIONS

The above table assumes that the [REDACTED] becomes unconditional and the issuance of Shares pursuant to the [REDACTED] is made as described herein. The above tables do not take into account any Shares which may be allotted, issued or repurchased by the Company under the general mandates granted to our Directors as referred to below.

### RANKING

The [REDACTED] are ordinary shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this document.

### CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS AND CLASS MEETINGS ARE REQUIRED

Upon completion of the [REDACTED], our Company has only one class of Shares, namely ordinary shares, each of which ranks *pari passu* with the other Shares.

Pursuant to the Cayman Companies Act and the terms of our Articles of Association, our Company may from time to time by ordinary resolution of Shareholders (i) increase its capital; (ii) consolidate and divide its capital into Shares of larger amount; (iii) subdivide its Shares into Shares of smaller amount; (iv) cancel any Shares which have not been taken or agreed to be taken by any person; (v) make provision for the allotment and issue of Shares which do not carry any voting rights; (vi) change the currency of denomination of its share capital; and (vii) reduce its share premium account. In addition, our Company may reduce its share capital or capital redemption reserve by its Shareholders passing a special resolution. For details, see “Summary of the Constitution of the Company and Cayman Islands Company Law — 2 Articles of Association — 2.4 Alteration of Capital” in Appendix IV to this document.

Pursuant to the Cayman Companies Act and the terms of our Articles of Association, if at any time the share capital of our Company is divided into different classes of Shares, all or any of the rights attached to any class of Shares for the time being issued (unless otherwise provided by the terms of issue of the Shares of that class) may, whether or not our Company is being wound up, be varied only with the consent in writing of the holders of at least three-fourths of the issued Shares of that class, or with the approval of a resolution passed by not less than three-fourths of the votes cast by the holders of the Shares of that class present and voting in person or by proxy at a separate meeting of such holders. For details, see “Summary of the Constitution of the Company and Cayman Islands Company Law — 2 Articles of Association — 2.3 Variation of Rights of Existing Shares or Classes of Shares” in Appendix IV to this document.

---

## SHARE CAPITAL

---

### GENERAL MANDATE TO ISSUE SHARES AND SELL OR TRANSFER TREASURY SHARES

Subject to the [REDACTED] becoming unconditional, our Directors [have been] granted a general unconditional mandate to allot, issue and deal with any Shares or securities convertible into Shares (including the sale or transfer of treasury shares) with a total nominal value of not more than the sum of:

- 20% of the aggregate nominal value of the Shares in issue (excluding treasury shares) immediately following completion of the [REDACTED] (excluding any Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED]); and
- the aggregate nominal value of Shares repurchased by us under the authority referred to in the paragraph headed “— General Mandate to Repurchase Shares” in this section.

This general mandate to issue Shares will expire at the earliest of:

- the conclusion of the next annual general meeting of our Company unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;
- the expiration of the period within which our Company’s next annual general meeting is required by the Memorandum and Articles of Association or any other applicable laws to be held; or
- the date on which it is varied or revoked by an ordinary resolution of our Shareholders in a general meeting.

See the section headed “Statutory and General Information — A. Further Information about Our Group — 5. Resolutions of Our Shareholders” in Appendix V to this document.

### GENERAL MANDATE TO REPURCHASE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors [have been] granted a general unconditional mandate to exercise all the powers of our Company to repurchase our own securities with nominal value of up to 10% of the aggregate nominal value of our Shares in issue (excluding treasury shares) immediately following the completion of the [REDACTED] (excluding any Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED]).

---

## SHARE CAPITAL

---

The repurchase mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which our Shares are listed (and which are recognized by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed “Statutory and General Information — A. Further Information about Our Group — 6. Repurchases of Our Own Securities” in Appendix V to this document.

This general mandate to repurchase Shares will expire at the earliest of:

- the conclusion of the next annual general meeting of our Company unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;
- the expiration of the period within which our Company’s next annual general meeting is required by the Memorandum and Articles of Association or any other applicable laws to be held; or
- the date on which it is varied or revoked by an ordinary resolution of our Shareholders in a general meeting. See “Statutory and General Information — A. Further Information about Our Group — 6. Repurchase of Our Own Securities” in Appendix V to this document for further details.