

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.



Ningbo Sunny Smart Autotech Company Limited*

寧波舜宇智行科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	[REDACTED] H Shares (subject to the [REDACTED])
Number of [REDACTED]	[REDACTED] H Shares (subject to reallocation)
Number of [REDACTED]	[REDACTED] H Shares (including [REDACTED] under the [REDACTED]) (subject to reallocation and the [REDACTED])
Maximum [REDACTED]	HK\$[REDACTED] per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on [REDACTED] in Hong Kong dollars and subject to refund)
Nominal value [REDACTED]	RMB1.00 per H Share [REDACTED]

Joint Sponsors, [REDACTED]



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[REDACTED]

* For identification purpose only

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