

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and assuming the [REDACTED] is not exercised, the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Capacity/nature of interest	As of the date of this document taking into account [REDACTED]		Following the completion of the [REDACTED] and the [REDACTED] <sup>(1)</sup>	
		Number of Unlisted Shares	Approximate percentage of shareholding in total issued share capital of our Company %	Number of H Shares	Approximate percentage of shareholding in total issued share capital of our Company %
Mr. Hong Guozhi <sup>(2)</sup> . . . . .	Beneficial owner	31,100,100	20.73	[REDACTED]	[REDACTED]
	Interest in controlled corporation	16,801,500	11.20	[REDACTED]	[REDACTED]
	Interest jointly held with another person	28,928,700	19.29	[REDACTED]	[REDACTED]
Mr. He Zelin <sup>(2)</sup> . . . . .	Beneficial owner	22,425,450	14.95	[REDACTED]	[REDACTED]
	Interest in controlled corporation	16,801,500	11.20	[REDACTED]	[REDACTED]
	Interest jointly held with another person	37,603,350	25.07	[REDACTED]	[REDACTED]
Ms. Zhang Yuxin <sup>(2)</sup> . . . . .	Beneficial owner	6,503,250	4.34	[REDACTED]	[REDACTED]
	Interest in controlled corporation	16,801,500	11.20	[REDACTED]	[REDACTED]
	Interest jointly held with another person	53,525,550	35.68	[REDACTED]	[REDACTED]
All Things Leasable LP <sup>(2)</sup> . . . . .	Beneficial owner	9,223,950	6.15	[REDACTED]	[REDACTED]
Xiangzu Future LP <sup>(2)</sup> . . . . .	Beneficial owner	7,577,550	5.05	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/nature of interest	As of the date of this document taking into account [REDACTED]		Following the completion of the [REDACTED] and the [REDACTED] <sup>(1)</sup>	
		Number of Unlisted Shares	Approximate percentage of shareholding in total issued share capital of our Company	Number of H Shares	Approximate percentage of shareholding in total issued share capital of our Company
			%		%
Hangzhou Zhonghai Yuntian Equity Investment Partnership (Limited Partnership)* (杭州眾海雲天股權投資合夥企業(有限合夥)) (“Hangzhou Zhonghai”) <sup>(3)</sup> . . . . .	Beneficial owner	19,165,800	12.78	[REDACTED]	[REDACTED]
Beijing Zhonghai Investment Management Co., Ltd.* (北京眾海投資管理有限公司) (“Zhonghai Investment”) <sup>(3)</sup> . . . . .	Interest in controlled corporation	19,165,800	12.78	[REDACTED]	[REDACTED]
Yunyong Industry Win-Win (Beijing) Venture Capital Co., Ltd.* (雲湧產業共贏(北京)創業投資有限公司) (“Yunyong Industry”) <sup>(3)</sup> . . . . .	Interest in controlled corporation	19,165,800	12.78	[REDACTED]	[REDACTED]
Ant Group Co., Ltd. <sup>(3)</sup> . . . . .	Interest in controlled corporation	19,165,800	12.78	[REDACTED]	[REDACTED]
ACIF V <sup>(4)</sup> . . . . .	Beneficial owner	1,051,395	7.01	[REDACTED]	[REDACTED]
ACIF (US) V <sup>(4)</sup> . . . . .	Beneficial owner	191,385	1.28	[REDACTED]	[REDACTED]
United Overseas Bank Limited <sup>(4)</sup> . . . . .	Interest in controlled corporation	1,242,780	8.29	[REDACTED]	[REDACTED]
ACIF GP Ltd <sup>(4)</sup> . . . . .	Interest in controlled corporation	1,051,395	7.01	[REDACTED]	[REDACTED]
UOB Partners LLC <sup>(4)</sup> . . . . .	Interest in controlled corporation	191,385	1.28	[REDACTED]	[REDACTED]
EGPHK <sup>(5)</sup> . . . . .	Beneficial owner	1,226,850	8.18	[REDACTED]	[REDACTED]
Mr. Perry Lin Chui <sup>(5)</sup> . . . . .	Interest in controlled corporation	1,226,850	8.18	[REDACTED]	[REDACTED]
Enlight Growth Partners, L.P. <sup>(5)</sup> . . . . .	Interest in controlled corporation	1,226,850	8.18	[REDACTED]	[REDACTED]

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*Notes:*

1. The calculation is based on the assumption that (i) the [REDACTED] is completed, (ii) the [REDACTED] is not exercised, (iii) the [REDACTED] Unlisted Shares (taking into account the [REDACTED]) will be converted into H Shares, and (iv) the total number of the Shares in issue will be [REDACTED] H Shares immediately after completion of the [REDACTED].
2. Mr. Hong Guozhi, Mr. He Zelin and Ms. Zhang Yuxin are parties acting in concert pursuant to the Acting in Concert Deed. By virtue of the SFO, they are deemed to be interested in the respective number of Shares held by other parties acting in concert. See “Relationship with our Controlling Shareholders — Acting in Concert Deed”. By virtue of the SFO, Mr. Hong Guozhi, Mr. He Zelin and Ms. Zhang Yuxin are all deemed to be interested in the entire Shares directly held by All Things Leasable LP and Xiangzu Future LP, ESOP Platforms controlled by Mr. Hong Guozhi.
3. Zhonghai Investment is the executive partner of Hangzhou Zhonghai. Under the SFO, Zhonghai Investment is deemed to be interested in the entire Shares held by Hangzhou Zhonghai. Zhonghai Investment is owned as to 45% by Mr. Lu Zhong (魯眾), 45% by Mr. Huang Haijun (黃海軍) and 10% by Mr. Deng Kangming (鄧康明), respectively.

As of the date of this document, Hangzhou Zhonghai is owned as to approximately 46.43% by Yunyong Industry (being a limited partner), which is a subsidiary of Ant Group Co., Ltd.. As such, each of Yuyong Industry and Ants Group Co., Ltd. is deemed to be interested in the Shares held by Hangzhou Zhonghai by virtue of the SFO.

4. ACIF V is managed by its general partner, ACIF GP Ltd, which is ultimately controlled by United Overseas Bank Limited. As such, each of ACIF GP Ltd and United Overseas Bank Limited is deemed to be interested in the Shares owned by ACIF V by virtue of the SFO.

ACIF (US) V is managed by its general partner, UOB Partners LLC, which is ultimately controlled by United Overseas Bank Limited. As such, by virtue of the SFO, each of UOB Partners LLC and United Overseas Bank Limited are deemed to be interested in the Shares held by ACIF (US) V.

5. EGPHK is wholly-owned by Enlight Growth Partners, L.P., which is ultimately controlled by Mr. Perry Lin Chui. As such, each of Enlight Growth Partners, L.P. and Mr. Perry Lin Chui is deemed to be interested in the Shares held by EGPHK by virtue of the SFO.

For details of the substantial shareholders who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group other than our Company, see “Appendix VI — Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — 1. Disclosure of Interests” in this document.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED], without taking into account the [REDACTED] that may be taken up under the [REDACTED], have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.