

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### FURTHER INFORMATION ABOUT OUR COMPANY

#### 1. Incorporation of our Company

Our Company was established in the PRC as a limited liability company on April 29, 2015 and was subsequently converted into a joint stock company with limited liability on December 23, 2025. As of the date of this document, the registered share capital of our Company was RMB15,000,000 divided into 15,000,000 Shares with a nominal value of RMB1.00 each.

The address of our Company’s registered office and principal place of business in the PRC is Unit 2101 and the 22nd Floor, Main Office Building, No. 153 Tiyuxi Road, Tianhe District, Guangzhou, PRC.

Our Company [has established] a principal place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong and was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on [●]. Ms. Ho Wing Nga (何詠雅) has been appointed as our authorized representative for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As our Company is incorporated in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in Appendix V to this document. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in Appendix IV to this document.

#### 2. Changes in Share Capital of our Company

On May 27, 2025, our registered capital was increased to RMB2,381,530.

On January 23, 2026, our registered capital was increased to RMB15,000,000.

For further details, see “History, Development and Corporate Structure” in this document. Save as disclosed above, there has been no alteration in our share capital within two years immediately preceding the date of this document.

#### 3. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our major subsidiaries are set out in Appendix IA.

Save as disclosed in “History, Development and Corporate Structure”, there are no changes in the share capital of each of our Company’s subsidiaries within the two years immediately preceding the date of this document.

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### 4. Resolutions of our Shareholders

Pursuant to the Shareholders' meeting held on January 19, 2026, the following resolutions, among others, were (subject to the relevant regulatory approval, filing and registration) duly passed:

- (a) the [REDACTED] of our Shares with nominal value of RMB1.0 each on the basis of [REDACTED], effective immediately prior to the [REDACTED], and taking into account the [REDACTED], the issue of H Shares of nominal value of RMB[REDACTED] each and such H Shares be [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be issued before the exercise of the [REDACTED] shall not be more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED], and granting the [REDACTED] the [REDACTED] of no more than [15]% of the number of H Shares issued pursuant to the [REDACTED];
- (c) upon completion of the [REDACTED] and taking into account the [REDACTED], [REDACTED] Unlisted Shares in aggregate will be converted into H Shares on a one-for-one basis;
- (d) authorization of our Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED], the issue and [REDACTED] the H Shares;
- (e) subject to the completion of the [REDACTED], the granting of a general mandate to repurchase H Shares issued on the Stock Exchange with an aggregate number of not exceeding 10% of the number of the total issued H Shares as at the date of the resolution granting the general mandate (assuming the completion of [REDACTED]) at any time within a period up to the date of the conclusion of the next annual general meeting of our Shareholders or the date on which our Shareholders pass a special resolution to revoke or change such mandate, whichever is earlier; and
- (f) subject to the completion of the [REDACTED], the granting of a general mandate to allot and issue Shares at any time within a period up to the date of the conclusion of the next annual general meeting of our Shareholders or the date on which our Shareholders pass a special resolution to revoke or change such mandate, whichever is earlier, upon such terms and conditions and for such purposes and to such persons as our Board in their absolute discretion deem fit, and to make necessary amendments to the Articles of Association, provided that, the number of Shares to be issued shall not exceed 20% of the number of the Shares in issue as at the date of the resolution granting the general mandate (assuming the completion of [REDACTED]).

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**FURTHER INFORMATION ABOUT THE BUSINESS OF OUR COMPANY**

**1. Summary of Material Contracts**

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:




- (a) a capital increase agreement dated April 22, 2025 entered into among our Company, Mr. Hong Guozhi, Mr. He Zelin, ACIF V and ACIF (US) V, pursuant to which (i) ACIF V agreed to subscribe for registered capital of RMB166,929 at a consideration of US\$12,690,000; and (ii) ACIF (US) V agreed to subscribe for registered capital of RMB30,387 at a consideration of US\$2,310,000;
- (b) a supplemental agreement to the shareholders' agreement dated December 10, 2025 entered into among our Company, Mr. Hong Guozhi, Mr. He Zelin, Hangzhou Zhonghai, EGPHK, ACIF V, Mr. Jiang Dingkun, Ms. Zhang Yuxin, All Things Leasable LP, Xiangzu Future LP, Zhuhai Changxing, Zhuhai Liujin, Guangzhou Tianhe, Taian Heshijia, ACIF (US) V, Ms. Liu Zhen, Guangdong Liujin and Taian Mingyu in relation to certain shareholders' rights and management of our Company; and
- (c) the [REDACTED].

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**2. Intellectual Property Rights**

*(a) Trademarks*





As of the Latest Practicable Date, we have registered the following trademarks, which we consider to be material to our business:

No.	Owner	Registration no.	Place of registration	Trademark	Class	Validity period
1 . . . .	Our Company	83144141A	PRC		42	September 7, 2025 to September 6, 2035
2 . . . .	Our Company	83147530A	PRC		35	August 28, 2025 to August 27, 2035
3 . . . .	Our Company	83585170	PRC		37	November 28, 2025 to November 27, 2035
4 . . . .	Our Company	83737083	PRC	兹物	42	August 14, 2025 to August 13, 2035
5 . . . .	Our Company	83729394	PRC	兹物	35	August 14, 2025 to August 13, 2035
6 . . . .	Our Company	83734421	PRC	研优租	42	August 14, 2025 to August 13, 2035
7 . . . .	Our Company	83741376	PRC	研优租	35	August 14, 2025 to August 13, 2035
8 . . . .	Our Company	83741439	PRC	万赁	42	August 14, 2025 to August 13, 2035
9 . . . .	Our Company	83741434	PRC	万赁	41	August 14, 2025 to August 13, 2035
10 . . . .	Our Company	83737493	PRC	万赁	38	August 14, 2025 to August 13, 2035

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No.	Owner	Registration no.	Place of registration	Trademark	Class	Validity period
11. . . .	Our Company	83749179	PRC	万赁	35	August 14, 2025 to August 13, 2035
12. . . .	Our Company	53201907	PRC	慧租	45	August 28, 2021 to August 27, 2031
13. . . .	Our Company	41637651	PRC	花海缘	11	August 7, 2020 to August 6, 2030
14. . . .	Our Company	41642581	PRC	花海缘	18	August 7, 2020 to August 6, 2030
15. . . .	Our Company	15160661	PRC	六租	41	March 7, 2016 to March 6, 2026
16. . . .	Our Company	45062781	PRC	新e选	8	November 28, 2020 to November 27, 2030
17. . . .	Our Company	40106921	PRC	新e选	21	March 21, 2020 to March 20, 2030
18. . . .	Our Company	40105168	PRC	新e选	10	March 21, 2020 to March 20, 2030
19. . . .	Our Company	40089663	PRC	新e选	9	March 21, 2020 to March 20, 2030
20. . . .	Our Company	84753589	PRC		35	October 7, 2025 to October 6, 2035
21. . . .	Our Company	84742325	PRC		42	October 7, 2025 to October 6, 2035

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No.	Owner	Registration no.	Place of registration	Trademark	Class	Validity period
22. . . .	Our Company	85291395	PRC		35	November 28, 2025 to November 27, 2035
23. . . .	Our Company	85280626	PRC		42	November 28, 2025 to November 27, 2035
24. . . .	Our Company	84746590	PRC		42	September 28, 2025 to September 27, 2035
25. . . .	Our Company	84733317	PRC		35	September 28, 2025 to September 27, 2035
26. . . .	Our Company	83736405A	PRC	趣物人人租	42	September 21, 2025 to September 20, 2035
27. . . .	Our Company	71755693	PRC	快租豹	38	November 28, 2023 to November 27, 2033
28. . . .	Our Company	71748244	PRC	快租豹	35	November 21, 2023 to November 20, 2033

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As of the Latest Practicable Date, we have applied for registration of the following trademarks which we consider to be material to our business:

No.	Trademark	Application number	Class	Place of application	Date of application
1. . . . .		307066107	9	Hong Kong	October 21, 2025
2. . . . .		307066116	35	Hong Kong	October 21, 2025

### (b) Patents

As of the Latest Practicable Date, we have registered the following patents, which we consider to be material to our business:

No.	Title of patent	Type	Patentee	Place of registration	Patent number	Application	Expiry date
1. . .	A deposit-free rental device and method (一種免押金租賃的裝置及方法)	Invention	Our Company	PRC	ZL202311810898.4	April 19, 2024	April 19, 2044
2. . .	An instant rental contract signing and delivery management system (一種即時租賃簽約交付管理系統)	Invention	Our Company	PRC	ZL202311674919.4	March 22, 2024	March 22, 2044
3. . .	A blockchain-based online rental smart supervision system and method (基於區塊鏈的線上租賃智能監管系統及方法)	Invention	Our Company	PRC	ZL202411147288.5	February 28, 2025	February 28, 2045
4. . .	An order anti-fraud management system and method (一種訂單反欺詐管理系統及方法)	Invention	Our Company	PRC	ZL202411237435.8	January 10, 2025	January 10, 2045

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*(c) Computer software copyrights*

As at the Latest Practicable Date, our Company had registered the following computer software copyrights, which we consider to be material to our business:

No.	Name	Copyright owner	Place of registration	Registration number	Registration date
1. . . .	Renrenzu app system V1.0 (人人租APP系統 V1.0)	Our Company	PRC	2024SR1677831	November 4, 2024
2. . . .	Used mobile phone quality inspection system V1.0 (二手手機質檢系統V1.0)	Our Company	PRC	2024SR0713663	May 24, 2024
3. . . .	Rental customer lead CRM system V1.0 (基於租賃的客戶線索CRM系統V1.0)	Our Company	PRC	2024SR0709845	May 24, 2024
4. . . .	Enterprise rental certification system V2.0 (企業租賃認證系統V2.0)	Our Company	PRC	2024SR0713582	May 24, 2024
5. . . .	Custom digital deposit-free rental system V1.0 (自定義數字化免押租賃系統V1.0)	Our Company	PRC	2024SR0712461	May 24, 2024
6. . . .	Rental platform financial and operational integration system V1.6.2 (租賃平台業財一體化系統V1.6.2)	Our Company	PRC	2024SR0709998	May 24, 2024
7. . . .	Platform orders and merchant matching order dispatch system V1.0 (基於平台訂單和商家匹配的派單系統 V1.0)	Our Company	PRC	2024SR0710922	May 24, 2024
8. . . .	Platform merchant renewal system V1.0 (平台商家續費系統 V1.0)	Our Company	PRC	2024SR0713661	May 24, 2024

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No.	Name	Copyright owner	Place of registration	Registration number	Registration date
9. . . .	One device, one code innovative rental system V1.0 (一機一碼創新租賃系統V1.0)	Our Company	PRC	2021SR1370473	September 14, 2021
10. . . .	Credit differentiated pricing system V1.0 (信用差異化定價系統V1.0)	Our Company	PRC	2021SR1365005	September 13, 2021
11. . . .	Enterprise rental asset management system V1.0 (企業租賃資產管理系統V1.0)	Our Company	PRC	2021SR1358026	September 10, 2021
12. . . .	Enterprise rental sales quotation system V1.0 (企業租賃銷售報價系統V1.0)	Our Company	PRC	2021SR1358034	September 10, 2021
13. . . .	TikTok new rental mini program V1.0 (抖音新租賃小程序V1.0)	Our Company	PRC	2021SR1358030	September 10, 2021
14. . . .	Electric vehicle Deposit-Free Rental System V1.0 (電動車免押租賃系統V1.0)	Our Company	PRC	2020SR1540511	November 4, 2020
15. . . .	Big data deposit-free rental risk control system V1.0 (大數據免押租賃風控系統V1.0)	Our Company	PRC	2020SR1538955	November 3, 2020
16. . . .	Everyone rent-a-device scan-to-rent system V1.5.2 (人人租機掃碼租賃系統V1.5.2)	Our Company	PRC	2020SR1538953	November 3, 2020
17. . . .	Small-to-medium enterprise deposit-free assessment system V1.0 (中小企業免押評估系統V1.0)	Our Company	PRC	2020SR1538970	November 3, 2020
18. . . .	A rental membership system V1.0 (一種租賃會員系統V1.0)	Our Company	PRC	2020SR1538971	November 3, 2020
19. . . .	An innovative rental evaluation system V1.0 (一種創新租賃評價系統V1.0)	Our Company	PRC	2020SR1538957	November 3, 2020

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No.	Name	Copyright owner	Place of registration	Registration number	Registration date
20. . . .	Leasing distribution and agency system V1.0 (租賃分銷和代理系統V1.0)	Our Company	PRC	2019SR1175511	November 20, 2020
21. . . .	New rental business app V3.0 (新租賃商家端APP軟件V3.0)	Our Company	PRC	2019SR1169796	November 19, 2019
22. . . .	Blockchain-based insurance rental system V1.0 (基於區塊鏈+保險的租賃系統V1.0)	Our Company	PRC	2019SR1169143	November 19, 2019
23. . . .	Enterprise credit rental Alipay mini program V1.5 (企業信用租支付寶小程序V1.5)	Our Company	PRC	2019SR1172180	November 19, 2019
24. . . .	New rental Alipay mini program V1.3 (新租賃支付寶小程序V1.3)	Our Company	PRC	2019SR1169804	November 19, 2019
25. . . .	Post-rental management work order system V1.0 (租後管理工單系統V1.0)	Our Company	PRC	2019SR1171576	November 19, 2019
26. . . .	Good Easy Rental management PC software V1.0 (好易租管理PC版軟件V1.0)	Our Company	PRC	2017SR572066	October 17, 2017
27. . . .	Good Easy Rental management app V2.0 (好易租管理APP軟件V2.0)	Our Company	PRC	2017SR567752	October 16, 2017
28. . . .	Good Easy Rental management PC software V2.0 (好易租管理PC版軟件V2.0)	Our Company	PRC	2017SR568762	October 16, 2017
29. . . .	Good easy rental management WeChat software V2.0 (好易租管理微信版軟件V2.0)	Our Company	PRC	2017SR579183	October 20, 2017
30. . . .	Renrenzu PC system V1.0 (人人租機租賃PC系統V1.0)	Our Company	PRC	2017SR570079	October 17, 2017

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No.	Name	Copyright owner	Place of registration	Registration number	Registration date
31 . . .	Everyone rent-a-device rental app system V1.0 (人人租機租賃APP系統 V1.0)	Our Company	PRC	2017SR570168	October 17, 2017
32 . . .	AI-based intelligent order dispatch software V1.0 (基於AI的智能派單軟件 V1.0)	Our Company	PRC	2026SR0056318	January 9, 2026
33 . . .	AI-based adaptive transcoding system V1.0 (基於AI的自適應轉碼系統V1.0)	Our Company	PRC	2026SR0054292	January 9, 2026
34 . . .	Renren Rent Experience Center Mini Program Software V1.0 (人人租體驗館小程序軟件V1.0)	Our Company	PRC	2026SR0042423	January 8, 2026
35 . . .	Rent-to-coin management system V1.0 (租幣兌換管理系統V1.0)	Our Company	PRC	2026SR0103136	January 16, 2026
36 . . .	AI-based product verification system V1.0 (基於AI的商品審核系統V1.0)	Our Company	PRC	2026SR0103140	January 16, 2026

**(d) Work copyright**

As of the Latest Practicable Date, we have registered the following work copyrights which we consider to be material to our business:

No.	Software name	Registered owner	Place of registration	Registration number	Registration date
1. . .	Renrenzu Logo (人人租標識)	Our Company	PRC	State Registration No. 2025-F-00005113	March 26, 2025
2. . .	Weiqi rental logo and slogan (微企租標識及標語)	Our Company	PRC	State Registration No. 2025-F-00085525	March 11, 2025
3. . .	Yunji SCM logo (雲跡SCM標識)	Our Company	PRC	State Registration No. 2025-F-00085523	March 11, 2025
4. . .	Renrenzu logo and slogan (人人租標識及標語)	Our Company	PRC	State Registration No. 2025-F-00085526	March 11, 2025

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No.	Software name	Registered owner	Place of registration	Registration number	Registration date
5. . .	Renrenzu English logo and slogan (人人租英文標識及標語)	Our Company	PRC	State Registration No. 2025-F-00085522	March 11, 2025
6. . .	Froggy fun logo (蛙小趣形象標識)	Our Company	PRC	State Registration No. 2025-F-00085524	March 11, 2025
7. . .	Xiao qu logo (小趣形象標識)	Our Company	PRC	State Registration No. 2025-F-00055497	February 25, 2025
8. . .	Xiao qu image (小趣形象)	Our Company	PRC	State Registration No. 2025-F-00011731	May 30, 2025
9. . .	Xiao Qu profile picture emoji pack (小趣頭像表情包)	Our Company	PRC	State Registration No. 2025-F-00012906	June 10, 2025

### (e) Domain names

As of the Latest Practicable Date, we have registered the following domain name which we consider to be material to our business:

No.	Owner	Domain name	Registration date	Expiry date
1. . .	Our Company	rrzu.com	April 7, 2014	April 7, 2026
2. . .	Our Company	rrzu.net	September 8, 2019	September 8, 2027
3. . .	Our Company	rrzu.xin	August 5, 2018	August 5, 2026
4. . .	Our Company	rrzuj.cn	January 26, 2018	January 26, 2027
5. . .	Our Company	rrzuj.com	July 25, 2015	July 25, 2027
6. . .	Our Company	rrzuj.net	January 31, 2018	January 31, 2027
7. . .	GZ Supply Chain	hyizu.com	August 3, 2016	August 3, 2027

Save as disclosed above, as of the Latest Practicable Date, there was no other trade or service mark, patent, intellectual or industrial property right which was material in relation to our business.

### 3. Employee Incentive Scheme

The following is a summary of the principal terms of the Employee Incentive Scheme adopted by us on April 23, 2023. Under the Employee Incentive Scheme, eligible participants are granted partnership interest in our ESOP Platforms as listed in the next paragraph. The terms of the Employee Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of share options or awards by our Company after [REDACTED]. There will not be any dilutive effect to the issued Shares as a result of the operation of the Employee Incentive Scheme.

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As of the date of this document, there were two ESOP Platforms under the Employee Incentive Scheme, namely All Things Leasable LP and Xiangzu Future LP, which held 922,395 Shares and 757,755 Shares (without taking into account the [REDACTED]), representing approximately 6.15% and 5.05% of our total issued share capital, respectively.

The table below shows the details of the equity incentive granted under the Employee Incentive Scheme for All Things Leasable LP as of the date of this document:

<u>Grantees</u>	<u>Position</u>	<u>Date of grant</u>	<u>Percentage of partnership interest in All Things Leasable LP<sup>(Note)</sup></u>	<u>Number of Shares corresponding to the equity incentive held by the grantee</u>
				<i>(Approximate)</i>
Mr. Jiang Dingkun . . . .	Executive Director and chief operating officer of our Company	March 31, 2024 and June 30, 2025	12.2762%	113,235
Mr. Zhou Mingming . . .	Finance director of our Company	March 31, 2024	1.1062%	10,204
Other employees . . .	/	March 31, 2024 and June 30, 2025	21.6876%	200,045
			<b>35.0700%</b>	<b>323,484</b>

*Note:* As of the date of this document, the remaining partnership interests in All Things Leaseable LP are held as to 64.2807% (corresponding to indirect economic interests to approximately 592,922 Shares) by Mr. Hong Guozhi and 0.6493% (corresponding to indirect economic interests to approximately 5,989 Shares) by Mr. He Zelin, respectively.

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The table below shows the details of the equity incentive granted under the Employee Incentive Scheme for Xiangzu Future LP as of the date of this document:

<u>Grantees</u>	<u>Position</u>	<u>Date of grant</u>	<u>Percentage of partnership interest in Xiangzu Future LP</u>	<u>Number of Shares corresponding to the equity incentive held by the grantee</u>
				<i>(Approximate)</i>
Mr. Hong Guozhi . . . . .	Chairman of our Board, executive Director, chief executive officer and general manager of our Company	March 31, 2023	1.9845%	15,038
Mr. Jiang Dingkun . . . . .	Executive Director and chief operating officer of our Company	March 31, 2023	4.9172%	37,260
Other employees . . . . .	/	March 31, 2023	93.0983%	705,457
			<b>100.0000%</b>	<b>757,755</b>

**(a) Purpose**

The purpose of the Employee Incentive Scheme is to establish and improve the long-term incentive mechanism of our Company to attract and retain talent, and effectively align the interests of the Shareholders, our Company, the management and employees of our Company, and to enhance corporate cohesion, strengthen the competitiveness, promote sustained, stable, and rapid development of our Company so as to facilitate the realization of the future development strategies and operational objectives of our Company.

**(b) Who may join**

The participants of the Employee Incentive Scheme include employees of our Group, such as core technical or business personnels, key employees and talents that are required for our the development of our Company. All eligible participants shall be nominated by the chairman of our Board and approved by our Board.

**(c) Grant of Equity Incentive**

Each participant will indirectly receive economic interest in the Shares underlying the equity incentive granted to him/her held by the relevant ESOP Platforms, upon becoming a limited partner of the relevant ESOP Platforms.

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### *(d) Source and Total Amount of Equity Incentive to be Granted*

The first phase of the Employee Incentive Scheme shall be implemented through the transfer of partnership interests in Xiangzu Future LP by the existing limited partners to the grantees. The second phase of the Employee Incentive Scheme shall be implemented either through the transfer of partnership interests in All Things Leasable LP held by Mr. Hong Guozhi or other limited partners to the grantees, or by grantees subscribing for partnership interests in said limited partnerships.

The total amount of equity incentive to be awarded under the first and second phase of the Employee Incentive Scheme shall not exceed 5.8% and 7.0602% of our registered capital, respectively. The grant of equity incentive shall be implemented over two years, with one grant per year (the specific date of grant shall be determined by our Board).

The amount of equity incentive to be granted to eligible participants shall be determined by our Company based on, among others, the employees' performance and professional capabilities.

### *(e) Grant Price*

The grant price for the first phase of the Employee Incentive Scheme shall be RMB1.00 per RMB1.00 of our registered capital, while the grant price for the second and subsequent phase of equity incentive shall be determined by our Board based on, among others, the net asset value of our Company, the industry in which our Company operate in and the future growth potential.

### *(f) Source of Fund*

The grantee must acquire the equity incentive under the Employee Incentive Scheme with self-financed funds.

### *(g) Lock-up and Transferability of Partnership Interest*

The equity incentive shall be subject to a lock-up period of three years from the date of grant, during which the grantee shall be an employee of our Group. Unless otherwise specified in the Employee Incentive Scheme, during the lock-up period, the grantee shall not transfer or dispose of the partnership interests in any manner (including but not limited to transfer, pledging or provision of guarantee). Upon expiration of the lock-up period, the grantee may transfer their partnership interests in All Things Leasable LP or Xiangzu Future LP to its executive partner in accordance with the terms of the Employee Incentive Scheme or sell their partnership interests in All Things Leasable LP or Xiangzu Future LP.

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In addition, the grantee shall also comply with the relevant restrictions and prohibitions on sales in accordance with the Company Law, the Securities Law of the PRC, the Articles of Association, and any other laws and regulated as promulgated by the CSRC, stock exchanges and other authorities.

### *(h) Lapse of Equity Incentive*

The equity incentive of a grantee shall be repurchased by the limited partners or other designated person in the following events, among others:

- (i) the grantee is being held criminally liable for criminal acts in accordance with the laws;
- (ii) the grantee is found to be violating national laws and regulations, the Articles of Association, or internal management rules and regulations of our Company; or committing acts of negligence or dereliction of duty under the employment contract, which seriously harm the interests or reputation of our Company, or cause direct or indirect significant economic losses to our Company;
- (iii) we possess evidence of the grantee engaged in illegal or disciplinary violations during the course of employment, such as unfair competition, accepting or soliciting bribes, embezzlement, theft, disclosure of business or technical secrets, or breach of non-compete obligations, which directly or indirectly damaged the interests of our Company;
- (iv) the grantee seriously violates the rules and regulations of our Company for personal reasons, resulting in our Company initiating termination or cancellation of the employment contract (including dismissal, expulsion, etc.); and
- (v) other circumstances determined by our Board as serious violations of relevant regulations of our Company or causing significant harm to the interests of our Company.

## FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

### 1. Disclosure of Interests

#### *Interest in our Company*

Save as disclosed below, immediately following completion of the [REDACTED], so far as our Directors are aware, none of our Directors and chief executive has any interest or short positions in our Shares, underlying Shares or debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be

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entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

Name	Position	Nature of interest	Number of H Shares	Approximate percentage of shareholding in the total share capital of our Company as at the date of this document and immediately prior to the [REDACTED] <sup>(1)</sup>	Approximate percentage of shareholding in the Shares after the [REDACTED] <sup>(1)</sup>
				(%)	(%)
Mr. Hong Guozhi <sup>(2)</sup> . . . . .	Chairman of our Board, executive Director, chief executive officer and general manager of our Company	Beneficial interest	31,100,100	20.73	[REDACTED]
		Interest in controlled corporations	16,801,500	11.20	[REDACTED]
		Interest jointly held with another person	28,928,700	19.29	[REDACTED]
Mr. He Zelin <sup>(2)</sup> . . . . .	Executive Director and chief technology officer of our Company	Beneficial interest	22,425,450	14.95	[REDACTED]
		Interest in controlled corporations	16,801,500	11.20	[REDACTED]
		Interest jointly held with another person	37,603,350	25.07	[REDACTED]
Mr. Jiang Dingkun . . . . .	Executive Director and chief operating officer of our Company	Beneficial interest	9,509,100	6.34	[REDACTED]
Mr. Zheng Weizhou <sup>(3)</sup> . . . . .	Non-executive Director	Beneficial interest	4,590	0.03	[REDACTED]

*Notes:*

- The calculation is based on the assumption that (i) the [REDACTED] is completed, (ii) the conversion of the [REDACTED] existing Unlisted Shares in issue into H Shares, (iii) the [REDACTED] is not exercised, and (iv) the total number of issued shares of the Company immediately upon completion of the [REDACTED] will be [REDACTED] H Shares.
- Mr. Hong Guozhi, Mr. He Zelin and Ms. Zhang Yuxin are parties acting in concert pursuant to the Acting in Concert Deed. See “Relationship with our Controlling Shareholders — Acting in Concert Deed”. By virtue of the SFO, Mr. Hong Guozhi, Mr. He Zelin and Ms. Zhang Yuxin are all deemed to be interested in the entire Shares directly held by All Things Leasable LP and Xiangzu Future LP, ESOP Platforms controlled by Mr. Hong Guozhi.
- As of the date of this document, Taian Mingyu held approximately 0.03% interest in our Company. Taian Mingyu was held as to 44.9% by Mr. Zheng Weizhou. As such, Mr. Zheng Weizhou is deemed to be interested in the Shares held by Taian Mingyu by virtue of the SFO.

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***Interests and Short Positions Disclosable under Divisions 2 and 3 of Part XV of the SFO***

For information, so far as is known to our Directors or chief executive, of each person, other than our Director or chief executive, who immediately following completion of the [REDACTED] will have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, is, directly or indirectly, interested in 10% or more of the issued voting shares of any class of shares of our Company or any other member of our Group, see the section headed “Substantial Shareholders”.

***Interest of the Substantial Shareholders in our Shares***

Save as disclosed in “Substantial Shareholders” in this document, our Directors are not aware of any person (other than our Director or chief executive of our Company) who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

***Interests of the Substantial Shareholders of any members of our Group (except our Company)***

Save as in the table below, as at the Latest Practicable Date, our Directors are not aware of any persons (not being a Director or chief executive of our Company) who would, immediately following the completion of the [REDACTED] be directly or indirectly interested in 10% or more of the issued voting shares of any member of our Group (except our Company).

<u>Member of our Group</u>	<u>Registered capital</u>	<u>Party with 10% or more equity interest</u>	<u>Capacity</u>	<u>Approximate percentage of shareholding</u>
GZ Youyizu . . . .	RMB1,000,000	Guangzhou Jianyun Investment Consulting Partnership (Limited Partnership)* (廣州健雲租投資諮詢合夥企業(有限合夥))	Beneficial owner	20%

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### 2. Service Contracts

Each of our Directors has entered into a service contract with our Company. The principal particulars of these service contracts comprise (a) a term of three years commencing from the date of appointment; and (b) termination provisions in accordance with their respective terms. Our Directors may be re-appointed subject to Shareholders’ approval.

Save as disclosed above, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

### 3. Remuneration of Directors

Save as disclosed in the section headed “Directors and Senior Management” in this document and note 8 to the Accountants’ Report for the years ended December 31, 2023 and 2024, none of our Directors received other remunerations or benefits in kind from us.

### 4. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors or any of the parties listed in the paragraph headed “— Other Information — 5. Qualifications of Experts” in this Appendix is:
  - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Company; or
  - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in the paragraph headed “— Other Information — 5. Qualification of Experts” in this Appendix:
  - (i) is interested legally or beneficially in any shares in any member of our Group; or
  - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;

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## STATUTORY AND GENERAL INFORMATION

- (c) none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are [REDACTED] on the Hong Kong Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO; and
- (d) so far as is known to our Directors, none of our Directors or their respective close associates (as defined under the Listing Rules) or Shareholders who owns more than 5% of the issued shares of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

### OTHER INFORMATION

#### 1. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or any of our subsidiaries under the laws of the PRC.

#### 2. Litigation

As of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration or claim which have a material operational or financial impact on our Group, and, so far as we are aware, no litigation, arbitration or claim of material importance is pending or threatened against any member of our Group, which would have a material adverse effect on our financial condition or results of operations, taken as a whole.

#### 3. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the Hong Kong Stock Exchange for the [REDACTED] of, and permission to [REDACTED], our H Shares. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive a fee of US\$500,000 to act as a sponsor to our Company in connection with the [REDACTED].

#### 4. Preliminary expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

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**5. Qualifications of Experts**

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions and/or advice in this document are as follows:

<u>Name</u>	<u>Qualifications</u>
Shenwan Hongyuan Capital (H.K.) Limited . . . . .	Licensed corporation to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
Ernst & Young . . . . .	Certified Public Accountants and Registered Public Interest Entity Auditor
Jingtian & Gongcheng . . . . .	Legal advisor to our Company as to PRC law
Han Kun Law Offices . . . . .	Legal advisor to our Company as to PRC data compliance law
China Insights Industry Consultancy Limited . . . . .	Independent industry consultant

**6. Consents**

Each of the experts as referred to in the paragraph headed “— Other Information — 5. Qualifications of Experts” in this Appendix has given and has not withdrawn its respective written consents to the issue of this document with the inclusion of certificates, letters, opinions or reports and the references to its name included herein in the form and context in which it respectively included.

**7. Taxation of Holders of H Shares**

**(1) Hong Kong**

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

**(2) Consultation with professional advisors**

Potential [REDACTED] in the [REDACTED] are urged to consult their professional tax advisors if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or [REDACTED] our H Shares (or exercising rights attached to them).

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None of our Company, our Directors, the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], or any other person or party involved in the [REDACTED] accept responsibility for any tax effects on, or liabilities of, any person, resulting from the subscription, purchase, holding or disposal of, [REDACTED] or the exercise of any rights in relation to our H Shares.

### 8. No Material Adverse Change

Our Directors confirm that, as of the date of this document, there has been no material adverse change in the financial or trading position of our Company since September 30, 2025.

### 9. Promoters

The promoters of our Company are all of the then Shareholders as of December 22, 2025 immediately before our conversion into a joint stock limited liability company. Within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the [REDACTED] and the related transactions described in this document.

### 10. Restrictions on Repurchase

For details, see “Appendix V — Summary of Articles of Association” to this document.

### 11. Binding Effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

### 12. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

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**13. Miscellaneous**

Save as otherwise disclosed in this document:

- (a) within the two years preceding the date of this document, (i) our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any shares of our Company;
- (b) no Share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (g) our Company is not presently listed on any stock exchange or traded on any trading system; and
- (h) our Company is a joint stock company with limited liability and is subject to the PRC Company Law.