

## **APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY**

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### **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) the written consents referred to under the paragraph headed “Statutory and General Information — D. Other Information — 4. Consents and Qualifications of Experts” in Appendix VI to this document; and
- (ii) copies of the material contracts referred to in the paragraph headed “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI to this document.

### **DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.xinquan.cn](http://www.xinquan.cn) during a period of 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the Accountants’ Report of our Group from BDO Limited, the text of which is set out in Appendix I to this document;
- (iii) the audited consolidated financial statements of our Group for the two years ended December 31, 2024 and [the unaudited consolidated financial statements of our Group for the nine months ended September 30, 2025];
- (iv) the report on the unaudited [REDACTED] financial information of our Group from BDO Limited, the text of which is set out in Appendix II to this document;
- (v) the service contracts referred to in “Statutory and General Information — C. Further Information about our Directors and Senior Management — 1. Particulars of Directors’ service contracts and appointment letters” in Appendix VI to this document;
- (vi) the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI to this document;
- (vii) the written consents referred to under the paragraph headed “Statutory and General Information — D. Other Information — 5. Consents and Qualifications of Experts” in Appendix VI to this document;

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- (viii) the PRC legal opinions issued by AllBright Law Offices, our legal adviser on PRC law, in respect of certain aspects of our Group;
- (ix) the PRC Company Law, the PRC Securities Law, the Trial Measures, together with their respective unofficial English translations; and
- (x) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed "Industry Overview" in this document.