

APPENDIX V

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Incorporation

Our Company was incorporated as a limited liability company under the laws of the PRC in January 2013 and was converted into a joint stock company with limited liability in September 2025. Our registered address and principal place of business is at Unit 01, No. 29 Tongchang, No. 156 Nanhai Road, Tianjin Economic-Technological Development Area, PRC.

We have established a place of business at Room 1916, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on January 27, 2026. Ms. Wong Nga Sim, our joint company secretary, is the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as its principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. An overview of the relevant aspects of laws and regulations of the PRC is set out in the section headed “Regulatory Overview” in this document. A summary of our Articles of Association is set out in Appendix IV to this document.

B. Changes in the Share Capital

On July 29, 2024, Wuxi Chenxing was established with a registered capital of RMB10 million.

On September 12, 2024, the registered capital of our Company increased from RMB18,541,193 to RMB19,468,253.

On September 30, 2025, our Company was converted into a joint stock company with limited liability under the PRC Company Law. Upon completion of such conversion, the share capital of our Company was RMB19,468,253 divided into 19,468,253 Shares with a nominal value of RMB1.00 each.

On November 4, 2025, the registered capital of our Company increased from RMB19,468,253 to RMB20,279,430.

On December 30, 2025, our Shareholders resolved that each of our Share with nominal value of RMB1.00 will be subdivided into ten Shares with a nominal value of RMB0.10 each immediately prior to the [REDACTED]. Upon completion of such Share Subdivision, the registered capital of our Company, which is RMB20,279,430, will be divided into 202,794,300 Shares with a nominal value of RMB0.10 per Share.

Immediately following the completion of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares, assuming that the [REDACTED] is not exercised, our registered share capital will be increased to RMB[REDACTED].

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Save as disclosed above, there has been no alteration in the share capital of our Company and its subsidiaries within two years immediately preceding the date of this document.

C. Resolutions Passed by Our Shareholders' General Meeting in relation to the [REDACTED]

At the general meeting of the Shareholders held on December 30, 2025, the following resolutions, among others, were duly passed:

- (1) the [REDACTED] by our Company of H Shares with a nominal value of RMB0.10 each and such H Shares be [REDACTED] on the Stock Exchange;
- (2) the granting of the [REDACTED] in respect of not more than [REDACTED]% of the total number of H Shares [REDACTED] as mentioned above;
- (3) subject to the completion of the filing with the CSRC, upon completion of the [REDACTED], 202,794,300 Unlisted Shares held by all existing Shareholders will be converted into H Shares on a one-for-one basis;
- (4) subject to the completion of the [REDACTED], the Articles of Association have been approved and adopted which will become effective from the [REDACTED], and the Board and person(s) authorized by the Board have been authorized to amend the Articles of Association in accordance with any comments from the Stock Exchange and the relevant PRC regulatory authorities;
- (5) upon completion of the [REDACTED], the granting of a general mandate to the Board to repurchase H Shares [REDACTED] on the Stock Exchange with an aggregate number of not exceeding 10% of the number of the total [REDACTED] H Shares (excluding any treasury shares) as at the [REDACTED];
- (6) upon completion of the [REDACTED], the granting of a general mandate to the Board to (i) allot, issue and deal with Shares; and (ii) sell and/or transfer H Shares out of treasury that are held as treasury shares at any time within a period up to the date of the conclusion of the next annual general meeting of the Shareholders or the date on which the Shareholders pass a special resolution to revoke or change such mandate, whichever is earlier, upon such terms and conditions and for such purposes and to such persons as the Board in their absolute discretion deem fit, and to make necessary amendments to the Articles of Association, provided that, the number of Shares to be issued shall not exceed 20% of the number of the Shares in issue (excluding any treasury shares) as at the [REDACTED]; and
- (7) approving the Board and person(s) authorized by the Board to handle all matters relating to, among other things, the [REDACTED] and the [REDACTED] of H Shares on the Stock Exchange.

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D. Explanatory Statement on Repurchase of Our Own Securities

The following paragraphs include, among others, certain information required by the Stock Exchange to be included in this document concerning the repurchase of our own securities.

(a) Reasons for repurchase

The Board considered that the repurchase of the Shares would be beneficial to and in the best interests of the Company and its Shareholders as a whole. It can strengthen the investors' confidence in the Company and promote a positive effect on maintaining the Company's reputation in the capital market. Such repurchases will only be made when the Board believes that such repurchases will benefit the Company and its Shareholder as a whole.

Following a repurchase of Shares, our Company may cancel any repurchased Shares and/or hold them as treasury shares subject to, among others, market conditions and its capital management needs at the relevant time of the repurchases, which may change due to evolving circumstances.

(b) Exercise of the general mandate to repurchase Shares

Subject to the passing of the special resolution approving the grant of the general mandate to repurchase Shares at annual general meetings, the Board will be granted general mandate to repurchase Shares until the end of the relevant period. The general mandate to repurchase Shares would expire on the earlier of:

- (i) the conclusion of the next annual general meeting of the Company of which time it shall lapse unless, by special resolutions passed at that meeting, the authority is renewed, either conditionally or subject to conditions; or
- (ii) the revocation or variation of the mandate under the resolution by a special resolution at any general meeting of the Company.

Furthermore, we need to complete registration and approval procedures with relevant government authorities for the actual grant of the repurchase mandate to the Board, as applicable. The exercise in full of the general mandate to repurchase H Shares (on the basis of [REDACTED] Shares in [REDACTED] as of the [REDACTED] and no H Shares will be allotted and [REDACTED] or repurchased by the Company on or prior to the date of the next annual general meeting) would result in a maximum of [REDACTED] H Shares being repurchased by the Company during the relevant period, being the maximum of 10% of the H Shares in [REDACTED] (excluding any treasury shares) as of the [REDACTED].

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(c) Source of funds

In repurchasing its Shares, the Company intends to apply funds from the Company's internal resources legally available for such purpose in accordance with the Articles of Association and the applicable laws, rules and regulations of the PRC.

The Company is empowered by its Articles of Association to repurchase its Shares. Any shares to be repurchased will be cancelled or kept as treasury shares if allowed by the Articles of Association and applicable laws and regulations. The Company may not purchase securities on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange from time to time.

(d) Suspension of repurchase

A listed company shall not repurchase its shares on the Stock Exchange at any time after inside information has come to its knowledge until the information is made publicly available. In particular, during the period of 30 days immediately preceding the earlier of: (i) the date of the board meeting (as such date is first notified to the Stock Exchange in accordance with the Listing Rules) for the approval of the company's results for any year, half-year, quarterly or any other interim period (whether or not required under the Listing Rules); and (ii) the deadline for the issuer to announce its results for any year or half-year under the Listing Rules, or quarterly or any other interim period (whether or not required under the Listing Rules), until the date of the results announcement, the company may not repurchase its shares on the Stock Exchange unless there are exceptional circumstances.

(e) Close associates and core connected persons

None of our Directors or, to the best of their knowledge having made all reasonable inquiries, any of their close associates have a present intention, in the event the general mandate to repurchase Shares is approved, to sell any Shares to our Company.

No core connected person of our Company has notified our Company that they have a present intention to sell Shares to our Company, or have undertaken to do so, if the general mandate to repurchase Shares is approved.

A listed company shall not knowingly purchase its shares on the Stock Exchange from a core connected person (namely a director, supervisor, chief executive or substantial shareholder of the company or any of its subsidiaries, or a close associate of any of them), and a core connected person shall not knowingly sell their interest in shares of the company to it.

(f) Status of repurchased Shares

Subject to the Articles of Association, the Listing Rules and any other applicable laws and regulations, the Shares repurchased by the Company will be cancelled or hold them as treasury shares.

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(g) Takeover implications

If, as a result of any repurchase of Shares, a Shareholder's proportionate interest in the voting rights of our Company increases, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

Save as aforesaid, our Directors are not aware of any consequences which would arise under the Takeovers Code as a consequence of any repurchases pursuant to the general mandate to repurchase Shares.

(h) Interim measures

For any treasury shares of the Company deposited with [REDACTED] pending resale on the Stock Exchange, the Company shall, upon approval by the Board, implement the below interim measures which include (without limitation):

- (i) procuring its broker not to give any instructions to HKSCC to vote at general meetings for the treasury shares deposited with [REDACTED];
- (ii) in the case of dividends or distributions (if any and where applicable), withdrawing the treasury shares from [REDACTED], and either re-register them in its own name as treasury shares or cancel them, in each case before the relevant record date for the dividend or distributions; or
- (iii) taking any other measures to ensure that it will not exercise any Shareholders' rights or receive any entitlements which would otherwise be suspended under the applicable laws if those Shares were registered in its own name as treasury shares.

(i) General

The Company did not hold any treasury shares as of the Latest Practicable Date and will not hold any treasury shares upon [REDACTED].

If the general mandate to repurchase Shares were to be carried out in full at any time, there may be a material and adverse impact on our working capital or gearing position (as compared with the position disclosed in our most recent published audited accounts). However, our Directors do not propose to exercise the general mandate to repurchase Shares to such an extent as would have a material and adverse effect on our working capital or gearing position.

Our Directors have undertaken to the Stock Exchange that they will exercise the general mandate to repurchase Shares in accordance with the Listing Rules and the applicable laws in the PRC. Neither the Explanatory Statement on Repurchase of Our Own Securities nor the proposed share repurchase has any unusual feature.

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E. Restriction on Share Repurchases

For details of the restrictions on the share repurchase by our Company, please refer to the section headed “Appendix IV — Summary of Articles of Association” to this document.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Our Material Contract

We have entered into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (1) the [REDACTED].

B. Our Intellectual Property Rights

















As of the Latest Practicable Date, our Company had registered, or has applied for the registration of the following intellectual property rights which were material to our Group’s business.

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Class	Owner	Place of Registration	Registration No.	Expiration Date
1 .		7	The Company	PRC	84115008	December 6, 2035
2 .		7	The Company	PRC	84128943	November 13, 2035
3 .	atomotor	7	The Company	PRC	84110184	November 13, 2035
4 .		7	The Company	PRC	61872936	September 20, 2032
5 .	MOVIBOT	7	The Company	PRC	61799023	June 27, 2032
6 .	MECHANICAL ENTHUSIAST	7	The Company	PRC	61782653	June 27, 2032
7 .	阿德拉机器人	7	The Company	PRC	59751907	April 6, 2032

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No.	Trademark	Class	Owner	Place of Registration	Registration No.	Expiration Date
8		7	The Company	PRC	59748265	April 6, 2032
9		41	The Company	PRC	57872429	April 6, 2032
10		38	The Company	PRC	57870381	January 20, 2032
11		16	The Company	PRC	57889528	January 20, 2032
12		42	The Company	PRC	57867916	January 20, 2032
13		9	The Company	PRC	57886160	January 20, 2032
14		7	The Company	PRC	57544684	January 27, 2032
15		7	The Company	PRC	48437926	April 6, 2031
16		7	The Company	PRC	48432920	April 6, 2031
17		7	The Company	PRC	48406221	April 13, 2031
18		7	The Company	PRC	43623686	January 27, 2031
19		7	The Company	PRC	17286145	October 27, 2026
20		7	The Company	PRC	17286097	August 27, 2026
21		7	The Company	PRC	12598756	October 13, 2034
22		37	Shenzhen Xiaobai	PRC	72114468	February 13, 2034
23		9	Shenzhen Xiaobai	PRC	72112989	February 13, 2034
24		7	Shenzhen Xiaobai	PRC	72093234	February 13, 2034
25		35	Shenzhen Xiaobai	PRC	72096439	December 13, 2033

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Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
1. . .	The Company	An Adaptive Control Method for Hand Joints of Embodied Intelligent Robot (一種人形機器人手部關節的自適應控制方法)	2024114144469	Invention Patent	October 11, 2024	August 26, 2025
2. . .	The Company	A Multi-Level Allocation Processing Method and System for Multi-Manipulator Collaboration (一種多機械手協同多級分配處理方法及系統)	2024109613118	Invention Patent	July 18, 2024	December 20, 2024
3. . .	The Company	An Industrial Robot Power Module Protection System (一種工業機器人功率模塊保護系統)	2023103680129	Invention Patent	April 8, 2023	August 18, 2023
4. . .	The Company	Method, Apparatus, Multiplier and Medium for Converting Multiplication Operation Resources into Logic Resources (乘法運算資源轉換邏輯資源方法、裝置、乘法器及介質)	2023101331424	Invention Patent	February 20, 2023	May 30, 2023
5. . .	The Company	Optimization Method, Apparatus, Divider and Medium for FPGA Division Operations (一種FPGA除法運算的優化方法、裝置、除法器和介質)	2023101331443	Invention Patent	February 20, 2023	July 4, 2023
6. . .	The Company	An Integrated Drive-and-Control Robot System Based on the ZYNQ Platform (一種基於ZYNQ平台的驅控一體機器人系統)	2023100922234	Invention Patent	February 10, 2023	May 5, 2023
7. . .	The Company	Data Synchronization Method for Robot Systems and Robot System (機器人系統的數據同步方法、及機器人系統)	2022106496734	Invention Patent	June 10, 2022	September 30, 2022
8. . .	The Company	A Robot Control System Combining Soft PLC and Motion Control (一種軟PLC和運動控制相結合的機器人控制系統)	2022106189261	Invention Patent	June 2, 2022	August 23, 2022

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No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
9 . . .	The Company	A Sorting Fixture, Sorting Robot and Sorting Method (一種分揀夾具、分揀機器人及分揀方法)	2022103101691	Invention Patent	March 28, 2022	May 16, 2025
10 . . .	The Company	Multi-Thread Controller for Parallel Robots (並聯機器人的多線程控制器)	2021115843132	Invention Patent	December 23, 2021	April 1, 2022
11 . . .	The Company	A Speed-Increasing Mechanism for SCARA Robots and SCARA Robots Having the Same (一種SCARA機器人的增速機構及具有該增速機構的SCARA機器人)	2021112966588	Invention Patent	November 4, 2021	January 25, 2022
12 . . .	The Company	A Combination Auxiliary Device for Convenient Food and Tableware (一種方便食品餐具組合輔助裝置)	2020115291594	Invention Patent	December 22, 2020	August 30, 2024
13 . . .	The Company	An Extensible Robot Unit and a Six-Arm Robot (一種可拓展機器人單元及六臂機器人)	2020115246870	Invention Patent	December 22, 2020	December 20, 2024
14 . . .	The Company	Transfer Turning Transition Device and Conveyor Belt Thereof (傳送轉彎過渡裝置及其傳送帶)	2018113820524	Invention Patent	November 19, 2018	December 19, 2023
15 . . .	The Company	A Seasoning Spreading Device (一種調料撒料裝置)	201711387276X	Invention Patent	December 20, 2017	July 14, 2020
16 . . .	The Company	A Funnel Type Blanking Clamping Conveying Device for Stick Steamed Bread (一種筊子饅頭用漏斗式落料夾緊輸送裝置)	2016112498214	Invention Patent	December 29, 2016	January 8, 2019
17 . . .	The Company	A Push-rod Type Material Receiving and Conveying Device for Stick Steamed Bread (一種推桿式筊子饅頭接料輸送裝置)	2016112485229	Invention Patent	December 29, 2016	January 8, 2019
18 . . .	The Company	A Lifting Manipulator (一種升降機械手)	2015109307950	Invention Patent	December 11, 2015	September 26, 2017
19 . . .	The Company	A Heavy Object Impact Device for Battery Detection (一種電池檢測用重物衝擊裝置)	2015106724891	Invention Patent	October 16, 2015	April 6, 2018
20 . . .	The Company	Four-Degree-of-Freedom Parallel Mechanism (四自由度並聯機構)	2014105707432	Invention Patent	October 23, 2014	April 28, 2020
21 . . .	The Company	Four-legged Stair Climbing Robot Mechanism (一種四足爬樓梯機器人機構)	2013102443118	Invention Patent	June 18, 2013	July 8, 2015

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No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
22 . .	The Company	A Circular Groove Type Vacuum Suction Cup End Effector (一種環槽型真空吸盤末端執行器)	201310243297X	Invention Patent	June 18, 2013	June 10, 2015
23 . .	The Company	Two-stage Planetary Gear Reducer of Joint Motor (關節電機的雙級行星齒輪減速器)	2025206293226	Utility Model	April 7, 2025	November 21, 2025
24 . .	The Company	Axial Compression Integrated Robot Joint Motor (軸向壓縮一體式的機器人關節電機)	2025206293531	Utility Model	April 7, 2025	December 12, 2025
25 . .	The Company	Toilet Cleaning Robot (馬桶清潔機器人)	2025204643367	Utility Model	March 17, 2025	December 23, 2025
26 . .	The Company	A Rope-Driven Humanoid Five-Fingered Manipulator with Adaptive Adhesion in the Palm (一種掌心具備自適應吸附的繩驅動仿人形五指機械手)	2024225758192	Utility Model	October 24, 2024	September 16, 2025
27 . .	The Company	An Integrated Sensing-Control System for the Hand Joints of Embodied Intelligent Robot (一種人形機器人手部關節的感控一體控制系統)	2024224537968	Utility Model	October 11, 2024	May 27, 2025
28 . .	The Company	Intelligent Assembly Line with Light Robot (輕型機器人智能裝配線)	2023232591669	Utility Model	November 30, 2023	June 21, 2024
29 . .	The Company	Pipe Joint Rotating Structure, End Effector and Robot Hand (管接頭旋轉結構、末端執行器及機器手)	2023232115554	Utility Model	November 27, 2023	August 30, 2024
30 . .	The Company	A Suction Tool with Buffer and Large Flow (一種帶緩沖且大流量吸具)	2023223482906	Utility Model	August 29, 2023	April 16, 2024
31 . .	The Company	Synchronous Bidirectional Variable Pitch Fixture (同步雙向變距夾具)	2023210779168	Utility Model	May 8, 2023	November 14, 2023
32 . .	The Company	Parallel Robot (並聯機器人)	2023210059862	Utility Model	April 27, 2023	November 3, 2023
33 . .	The Company	A Six-axis Robot (一種六軸機器人)	2023203752264	Utility Model	March 2, 2023	August 22, 2023
34 . .	The Company	A Warehouse-type Suction Tool for Sorting Multi-layer Particle Bags (一種多層顆粒袋分揀的倉儲式吸具)	2022225513957	Utility Model	September 23, 2022	June 13, 2023

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No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
35 . .	The Company	A Sorting Fixture and Sorting Robot Comprising the Same (一種分揀夾具及包含其的分揀機器人)	2022207249284	Utility Model	March 28, 2022	August 16, 2022
36 . .	The Company	A Compact Synchronous Belt Conveyor (一種緊湊型同步帶輸送機)	2022207261962	Utility Model	March 28, 2022	July 29, 2022
37 . .	The Company	An SCARA Robot Structure (一種SCARA機器人結構)	2021228286518	Utility Model	November 18, 2021	April 19, 2022
38 . .	The Company	Spherical joint Tooling for Moving Platform of Parallel Robot (並聯機器人動平台調球鉸工裝)	2021215044116	Utility Model	July 5, 2021	August 13, 2021
39 . .	The Company	Ball-adjusting Hinge Tooling for actuated leg of Parallel Robot (並聯機器人主動臂調球鉸工裝)	2021214603508	Utility Model	June 30, 2021	August 13, 2021
40 . .	The Company	Robot Drilling Tooling (機器人打孔工裝)	2021214604411	Utility Model	June 30, 2021	August 13, 2021
41 . .	The Company	Rotary Sealed Moving Platform (旋轉密封動平台)	2020233418387	Utility Model	December 31, 2020	November 30, 2021
42 . .	The Company	A Material Turning Auxiliary Mechanism and Material Sorting Device (一種物料翻面輔助機構及理料裝置)	2020232553324	Utility Model	December 29, 2020	September 14, 2021
43 . .	The Company	Transmission Box End Effector (傳動箱末端執行器)	2020232552158	Utility Model	December 29, 2020	September 14, 2021
44 . .	The Company	Moving Platform for Six-Axis Robot and the Six-axis Robot (六軸機器人動平台及其六軸機器人)	2020231256655	Utility Model	December 22, 2020	September 14, 2021
45 . .	The Company	Moving Platform for Five-Axis Robot and the Five-axis Robot (五軸機器人動平台及其五軸機器人)	2020231268008	Utility Model	December 22, 2020	September 14, 2021
46 . .	The Company	Cooling Control Cabinet (散熱控制櫃)	2020231268614	Utility Model	December 22, 2020	July 16, 2021
47 . .	The Company	A Combination Auxiliary Device for Convenient Food and Tableware (一種方便食品餐具組合輔助裝置)	2020231268648	Utility Model	December 22, 2020	August 13, 2021
48 . .	The Company	An Extensible Robot Unit and a Six-Arm Robot (一種可拓展機器人單元及六臂機器人)	2020231264967	Utility Model	December 22, 2020	September 14, 2021

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No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
49 . .	The Company	Stereo Control Cabinet (立體控制櫃)	2020231256640	Utility Model	December 22, 2020	July 16, 2021
50 . .	The Company	Grab, Place and Pick Manipulator (抓放拾取機械手)	201921795586X	Utility Model	October 24, 2019	July 14, 2020
51 . .	The Company	A Vacuum End Effector (一種真空末端執行器)	201920237815X	Utility Model	February 25, 2019	December 13, 2019
52 . .	The Company	A Pouring Cup Rejecting Device (倒杯剔除裝置)	2018220180532	Utility Model	December 3, 2018	August 9, 2019
53 . .	The Company	A Supplying Device for Separating Machine (一種用於分托機的供托裝置)	2018219246295	Utility Model	November 21, 2018	July 19, 2019
54 . .	The Company	A Separating Device for Separating Machine (一種用於分托機的分托裝置)	2018219255612	Utility Model	November 21, 2018	July 19, 2019
55 . .	The Company	A Clamping Device for Maintaining Continuous Stability and Conveyor Belt Thereof (一種保持連續穩定夾持裝置及其傳送帶)	2018219069498	Utility Model	November 19, 2018	July 19, 2019
56 . .	The Company	An Equidistant Material Sorting Device for Columnar Materials in Automatic Production Line (一種自動化生產線中柱狀物料的等距理料裝置)	2018218223192	Utility Model	November 6, 2018	July 2, 2019
57 . .	The Company	Toilet Cleaning Robot (馬桶清潔機器人)	2025301123864	Design Patent	March 11, 2025	September 12, 2025
58 . .	The Company	Industrial Robot (工業機器人)	2022307602695	Design Patent	November 15, 2022	May 26, 2023
59 . .	The Company	Industrial Robot (Speed-up Scara Robot 2) (工業機器人(增速Scara 機器人2))	2022303366782	Design Patent	June 2, 2022	September 27, 2022
60 . .	The Company	Industrial Robot (Speed-up Scara Robot 1) (工業機器人(增速Scara 機器人1))	2022303363676	Design Patent	June 2, 2022	September 27, 2022
61 . .	The Company	Industrial Robot (Speed-up Scara Robot) (工業機器人(增速Scara 機器人))	2021308488476	Design Patent	December 22, 2021	March 29, 2022
62 . .	The Company	SCARA Robot (High Speed) (SCARA 機器人(高速))	2021308226172	Design Patent	December 13, 2021	May 27, 2022
63 . .	The Company	Control box (控制盒)	2020307617314	Design Patent	December 10, 2020	April 27, 2021

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No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
64 . .	The Company	Pouring Cup Rejection Component (倒杯剔除部件)	2018307162010	Design Patent	December 11, 2018	July 30, 2019
65 . .	The Company	Manipulator (Two-axis) (機械手(二 軸))	2018301539051	Design Patent	April 16, 2018	November 16, 2018
66 . .	The Company	Manipulator (Three-axis) (機械手 (三軸))	2018301539530	Design Patent	April 16, 2018	November 16, 2018
67 . .	Chenxing (Suzhou)	A Triangular Bag Sealing Mechanism (一種三角包封箱機 構)	2025101046509	Invention Patent	January 23, 2025	December 2, 2025
68 . .	Chenxing (Suzhou)	Paperboard Folding and Box Feeding Machine (紙板折疊放箱 機)	2022110875678	Invention Patent	September 7, 2022	August 9, 2024
69 . .	Chenxing (Suzhou)	A Material Boxing Device (一種物 料裝箱裝置)	2022105378660	Invention Patent	May 17, 2022	May 17, 2024
70 . .	Chenxing (Suzhou)	A Frame Separating Mechanism (一種分框機構)	2020108232977	Invention Patent	August 17, 2020	April 1, 2022
71 . .	Chenxing (Suzhou)	An End Effector with XY Bidirectional Pitch Adjustment (一種 XY 雙方向變距的末端機 構)	2025203047906	Utility Model	February 25, 2025	December 12, 2025
72 . .	Chenxing (Suzhou)	An End Effector of a Negative Pressure Generator (一種負壓發 生器的末端執行裝置)	2022209899484	Utility Model	April 26, 2022	August 26, 2022
73 . .	Chenxing (Suzhou)	A Frame Unpacking Machine (一 種拆框機)	2022209215615	Utility Model	April 20, 2022	August 26, 2022
74 . .	Chenxing (Suzhou)	A Carton Pad Placing and Shaping Machine (一種紙箱墊板放置整 形機)	202122826379X	Utility Model	November 18, 2021	April 8, 2022
75 . .	Chenxing (Suzhou)	A Box Tipping Machine (一種翻箱 機)	2021227702944	Utility Model	November 12, 2021	May 17, 2022
76 . .	Chenxing (Suzhou)	A Two-stage Material Pushing Mechanism (一種兩次推料機構)	2020226952079	Utility Model	November 20, 2020	July 20, 2021
77 . .	Chenxing (Suzhou)	A Leakage Handling Mechanism after Grabbing Boxed Products (一種盒裝產品抓取後漏料處理機 構)	202022695188X	Utility Model	November 20, 2020	July 20, 2021
78 . .	Chenxing (Suzhou)	A Carton Flap Unfolding Mechanism (一種紙箱折頁展開 機構)	2020227033245	Utility Model	November 20, 2020	July 20, 2021
79 . .	Chenxing (Suzhou)	A Two-station Material Buffering Mechanism for Robots (一種機 器人的兩工位物料緩存機構)	2020226952100	Utility Model	November 20, 2020	July 20, 2021

APPENDIX V STATUTORY AND GENERAL INFORMATION

No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
80 . .	Chenxing (Suzhou)	A Rapid Lane Switching Mechanism (一種快速分道切換機構)	2020225808460	Utility Model	November 10, 2020	July 20, 2021
81 . .	Chenxing (Suzhou)	A One-code for One-product Flexible Packaging Food Boxing Mechanism (一種一物一碼軟包裝食品裝箱機構)	2020225838729	Utility Model	November 10, 2020	July 20, 2021
82 . .	Chenxing (Suzhou)	A Cross Partition and Cross Partition Forming Mechanism (一種十字隔板及十字隔板成型機構)	2020225838574	Utility Model	November 10, 2020	July 20, 2021
83 . .	Chenxing (Suzhou)	An End Effector of a Rapid Switching Parallel Robot Boxing Unit (一種快速切換並聯機器人裝箱單元的末端執行機構)	2020225838748	Utility Model	November 10, 2020	July 20, 2021
84 . .	Chenxing (Suzhou)	A Flexible Packaging Product Collating Device (一種軟包產品理料設備)	2020217064938	Utility Model	August 17, 2020	May 4, 2021
85 . .	Chenxing (Suzhou)	Parallel Robot Boxing Unit (並聯機器人裝箱單元)	2022304385846	Design Patent	July 12, 2022	December 20, 2022
86 . .	Chenxing (Nanjing)	Double-layer Gear Center Distance Measuring Device (雙層齒輪中心距測量裝置)	2025201252380	Utility Model	January 20, 2025	October 3, 2025
87 . .	Chenxing (Nanjing)	Parallel Robot Sorting Workstation (並聯機器人分揀工作站)	202520125159X	Utility Model	January 20, 2025	November 21, 2025
88 . .	Chenxing (Nanjing)	Quick-change Flip-type End Suction Cup Actuator (快換翻轉式末端吸盤執行器)	2024230209354	Utility Model	December 9, 2024	July 15, 2025
89 . .	Chenxing (Nanjing)	Ampoule Bottle End Suction Cup Actuator (安瓿瓶末端吸盤執行器)	2024230209782	Utility Model	December 9, 2024	July 11, 2025
90 . .	Wuxi Chenxing	A Continuous Stable Clamping Device and Its Conveyor Belt (一種保持連續穩定夾持裝置及其傳送帶)	2018113798855	Invention Patent	November 19, 2018	February 20, 2024
91 . .	Shenzhen Xiaobai	Joint Friction Identification Method and Device Based on Kalman Filter Observer (基於卡爾曼濾波觀測器的關節摩擦力辨識方法及裝置)	2024113830184	Invention Patent	September 30, 2024	September 2, 2025

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No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
92 . .	Shenzhen Xiaobai	A Modular IO System with High Response Speed (一種高響應速度的模塊化 IO 系統)	2024222348622	Utility Model	September 11, 2024	June 17, 2025
93 . .	Shenzhen Xiaobai	Robot Drive-and-Control Controller (機器人驅控一體控制器)	2024306267646	Design Patent	September 30, 2024	June 3, 2025
94 . .	Shenzhen Xiaobai	Distributed Remote Data Processor (Atom Distributed Remote IO) (分布式遠程數據處理器(阿童木分布式遠程 IO))	2024305645549	Design Patent	September 4, 2024	April 1, 2025
95 . .	Jiangsu Xiaoye	A Collaborative Pick-and-Place Planning Method for Dual SCARA Robots (一種雙 SCARA 機器人協同抓放規劃方法)	2024111465082	Invention Patent	August 20, 2024	September 12, 2025
96 . .	Jiangsu Xiaoye	A Variable Gain Vibration Suppression Control Method for High-speed SCARA Robots (一種高速 SCARA 機器人的變增益抑振控制方法)	2024111465025	Invention Patent	August 20, 2024	September 12, 2025
97 . .	Jiangsu Xiaoye	Extended Telescopic Arm Mechanism for Parallel Robots (用於並聯機器人的加長伸縮臂機構)	2023111953344	Invention Patent	September 17, 2023	December 10, 2024
98 . .	Jiangsu Xiaoye	An Automated Lifting and Rocking Arm for Material Transfer (一種轉移物料的自動化升降搖擺臂)	2022116573953	Invention Patent	December 22, 2022	February 23, 2024
99 . .	Jiangsu Xiaoye	A Superimposed Planning Method for Path Commands (一種路徑指令的疊加規劃方法)	202211188108	Invention Patent	September 13, 2022	July 15, 2025
100 .	Jiangsu Xiaoye	A Parallel Mechanism with Two-Degree of-Freedom Translation (一種具有二自由度平動的並聯機構)	2013102426610	Invention Patent	June 18, 2013	September 30, 2015
101 .	Jiangsu Xiaoye	Internal Motor Fixing Mechanism for Robots and High-speed SCARA Robots (機器人內部電機固定機構及高速 SCARA 機器人)	2024221546310	Utility Model	September 3, 2024	April 11, 2025
102 .	Jiangsu Xiaoye	Motor Tensioning Mechanism and Five-axis Robot (電機張緊機構及五軸機器人)	2024221544705	Utility Model	September 3, 2024	April 11, 2025

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No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
103	Jiangsu Xiaoye	Shaft and Rod Workpiece Hot Pressing Platform (軸桿工件熱壓平台)	2024221004656	Utility Model	August 28, 2024	April 11, 2025
104	Jiangsu Xiaoye	Flexible Assembly Tooling for Ball Screws (適用於滾珠絲槓的柔性裝配工裝)	2024221004567	Utility Model	August 28, 2024	April 11, 2025
105	Jiangsu Xiaoye	Multi-group Suction Cup Transfer Mechanism for Pharmaceutical Packaging Production Lines (藥劑包裝生產線的多組式吸盤移栽機構)	2024218385879	Utility Model	July 31, 2024	January 28, 2025
106	Jiangsu Xiaoye	Outward-extending Handling Gripper Mechanism of Robot for Boxes (箱體的機器人外展型搬運夾指機構)	202421838585X	Utility Model	July 31, 2024	February 7, 2025
107	Jiangsu Xiaoye	Dual-motor Two-axis Robot (雙電機二軸機器人)	2024218386091	Utility Model	July 31, 2024	February 7, 2025
108	Jiangsu Xiaoye	Main Power Board Testing Tooling (主電源板測試工裝)	2024218385987	Utility Model	July 31, 2024	April 18, 2025
109	Jiangsu Xiaoye	A Palletizing, Tipping and Side-loading Mechanism for Cartons (一種紙箱的碼垛翻轉與側裝機構)	202321969569X	Utility Model	July 25, 2023	December 19, 2023
110	Jiangsu Xiaoye	A Lateral Telescopic Fixture for Pastry Food (一種針對面點食品的橫向伸縮夾具)	2023219695435	Utility Model	July 25, 2023	December 19, 2023
111	Jiangsu Xiaoye	A Centering and Material Shifting Mechanism for Pastry Food (一種針對面點食品的聚中撥料機構)	202321969551X	Utility Model	July 25, 2023	December 19, 2023
112	Jiangsu Xiaoye	An Automated Limiting Mechanism for Manipulator Base Production (一種針對機械手底座生產的自動化限位機構)	2023219695384	Utility Model	July 25, 2023	December 22, 2023
113	Jiangsu Xiaoye	A Cargo Handling Robot (一種貨物搬運機器人)	2022233454999	Utility Model	December 13, 2022	March 28, 2023
114	Jiangsu Xiaoye	An End Flip Mechanical Gripper (一種末端翻轉機械抓手)	2022229971244	Utility Model	November 10, 2022	February 21, 2023
115	Jiangsu Xiaoye	A Force-bearing and Protection Mechanism for Five-axis Moving Platform Base (一種五軸動平台基座的受力與保護機構)	2022209471876	Utility Model	April 22, 2022	July 29, 2022

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No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
116	Jiangsu Xiaoye	A Parallel Robot Base Rotating Shaft Mechanism with Multiple Needle Bearings (一種帶有多個滾針軸承的並聯機器人基座轉軸機構)	2022209482743	Utility Model	April 22, 2022	July 19, 2022
117	Jiangsu Xiaoye	A Highly Adaptable Sausage Suction Device (一種高適用性臘腸吸具)	2022209471452	Utility Model	April 22, 2022	July 29, 2022
118	Jiangsu Xiaoye	A Synchronous Wheel Transmission Mechanism for Five-axis Moving Platform (一種五軸動平台的同步輪傳遞機構)	2022209471448	Utility Model	April 22, 2022	August 19, 2022
119	Jiangsu Xiaoye	A Splint Mechanism with Worm Gear and Worm Structure (一種帶蝸輪蝸桿結構的夾板機構)	2022207411438	Utility Model	March 31, 2022	July 5, 2022
120	Jiangsu Xiaoye	A Lateral Telescopic Plate Mechanism (一種側向伸縮板機構)	2022207482414	Utility Model	March 31, 2022	July 5, 2022
121	Jiangsu Xiaoye	A Pitch-variable Suction Cup Group Mechanism (一種變距吸盤組機構)	2022207411207	Utility Model	March 31, 2022	July 19, 2022
122	Jiangsu Xiaoye	A Dual-rotation Power Transmission System and Five-axis Robot with the System (雙旋轉動力傳動系統及帶有該系統的五軸機器人)	2022204938054	Utility Model	March 7, 2022	July 22, 2022
123	Jiangsu Xiaoye	A Boxing Fixture for Liquid Stand-up Pouches (一種液體站立袋裝箱夾具)	2022203510824	Utility Model	February 21, 2022	July 1, 2022
124	Jiangsu Xiaoye	A Hoisting Palletizing Robot (一種吊裝碼垛機器人)	2021230256633	Utility Model	December 2, 2021	June 21, 2022
125	Jiangsu Xiaoye	A Defective Product Detection and Removal Component for High-speed Handling Robots (一種高速搬運機器人次品檢測去除部件)	2021205561991	Utility Model	March 18, 2021	March 22, 2022
126	Jiangsu Xiaoye	A Flexible Transfer Component for High-speed Handling Robots (一種高速搬運機器人靈活轉運部件)	2021205585854	Utility Model	March 18, 2021	November 23, 2021
127	Jiangsu Xiaoye	Mechanical Arm (機械臂)	2025300592060	Design Patent	February 10, 2025	August 8, 2025
128	Jiangsu Xiaoye	A Robot (Bionic Bipedal Humanoid) (機器人(仿生雙足人形))	2024308003271	Design Patent	December 17, 2024	June 17, 2025

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No.	Owner	Patent Name	Patent Number	Patent Type	Application Date	Authorization Date
129	Jiangsu Xiaoye	A Five-axis Palletizing Robot (五軸碼垛機器人)	2024306791877	Design Patent	October 28, 2024	May 23, 2025
130	Jiangsu Xiaoye	A Mechanical Arm (M10GD) (機械臂(M10GD))	2024300675139	Design Patent	January 31, 2024	August 6, 2024
131	Jiangsu Xiaoye	A Mechanical Arm (M06BD) (機械臂(M06BD))	2024300674865	Design Patent	January 31, 2024	August 6, 2024
132	Jiangsu Xiaoye	A Mechanical Arm (M04BD) (機械臂(M04BD))	2024300674600	Design Patent	January 31, 2024	August 6, 2024
133	The Company	Multi-Thread Controller for Parallel Robots (並聯機器人的多線程控制器)	US12434385B2	Invention Patent	April 12, 2022	October 7, 2025

Software Copyrights

As at the Latest Practicable Date, we had registered the following software copyrights which we consider to be material to our business:

No.	Software Name	Owner	Registration No.	Registration date
1 . . .	AtomServo Software V1.4.1 (AtomServo軟件V1.4.1)	The Company	2025SR1645233	August 28, 2025
2 . . .	cx_servo Software V1.4.1 (cx_servo軟件V1.4.1)	The Company	2025SR1645313	August 28, 2025
3 . . .	AtomVision Panoramic Segmentation, Recognition and Localization System V1.0 (AtomVision全景分割識別定位系統 V1.0)	The Company	2022SR1387961	October 8, 2022
4 . . .	AtomVision Object Detection, Recognition and Localization System V1.0 (AtomVision目標檢測識別定位系統 V1.0)	The Company	2022SR1379773	September 28, 2022

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No.	Software Name	Owner	Registration No.	Registration date
5 . . .	Shejiyuan Mini-Program Mall System V1.0 (設紀元小程序商城系統V1.0)	The Company	2022SR1326458	August 30, 2022
6 . . .	Shejiyuan Mall System V1.2 (設紀元商城系統V1.2)	The Company	2022SR1265555	August 24, 2022
7 . . .	AtomVision Instance Segmentation, Recognition and Localization System V1.0 (AtomVision實例分割識別定位系統V1.0)	The Company	2022SR0698347	June 6, 2022
8 . . .	Delta Robot Power Selection Software V1.0 (Delta機器人動力選型軟件V1.0)	The Company	2021SR1703331	November 11, 2021
9 . . .	Delta Robot Dimension Design Software V1.0 (Delta機器人尺度設計軟件V1.0)	The Company	2021SR1703330	November 11, 2021
10 . .	Autonomous Controller Rapid Tracking Algorithm System V1.0 (自主控制器快速跟踪算法系統V1.0)	The Company	2021SR1314232	September 3, 2021
11 . .	Autonomous Controller Vibration Suppression Algorithm System V1.0 (自主控制器抑振算法系統V1.0)	The Company	2021SR1315271	September 3, 2021
12 . .	Autonomous Controller Drag Teaching Algorithm System V1.0 (自主控制器拖動示教算法系統V1.0)	The Company	2021SR1315850	September 3, 2021
13 . .	AtomMotion Object Handling System V1.0 (AtomMotion物體處理系統V1.0)	The Company	2021SR1310224	September 2, 2021

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No.	Software Name	Owner	Registration No.	Registration date
14 . .	AtomMotion Parallel Robot Dedicated Control System V1.0 (AtomMotion並聯機器人專用控制系統V1.0)	The Company	2021SR0715487	May 19, 2021
15 . .	AtomVision Visual Identification System V1.0 (AtomVision視覺識別系統V1.0)	The Company	2021SR0715990	May 19, 2021
16 . .	Atom Vision System V1.0 (阿童木視覺系統V1.0)	The Company	2018SR819056	October 15, 2018
17 . .	General-purpose Robot Control System V1.0 (通用機器人控制系統V1.0)	The Company	2018SR661329	August 20, 2018
18 . .	Atomrobot Irregular Cigarette Layout Stacking System V1.0 (阿童木機器人異型煙布局碼放系統V1.0)	The Company	2017SR043249	February 15, 2017
19 . .	Atomrobot Cold Storage Intelligent Depalletizing System V1.0 (阿童木機器人冷庫智能拆垛系統V1.0)	The Company	2017SR041672	February 14, 2017
20 . .	Chenxing TwinCAT Robot Software Control System V1.0 (辰星TwinCAT機器人軟件控制系統V1.0)	The Company	2015SR085345	May 19, 2015
21 . .	Chenxing High-Speed Parallel Robot Upper-Level Control Software V1.0 (辰星高速並聯機械手上位控制軟件V1.0)	The Company	2015SR085351	May 19, 2015

APPENDIX V STATUTORY AND GENERAL INFORMATION

No.	Software Name	Owner	Registration No.	Registration date
22 . .	High-Speed Transport Robot Intelligent Sorting Software V1.0 (高速搬運機器人智能分揀軟件V1.0)	Jiangsu Xiaoye	2021SR0677874	May 13, 2021
23 . .	High-Speed Transport Robot Work Efficiency Monitoring Software V1.0 (高速搬運機器人工作效率檢測軟件V1.0)	Jiangsu Xiaoye	2021SR0677866	May 13, 2021
24 . .	Palletizing Robot Host Computer Control Software V2.1.0 (碼垛機器人上位機控制軟件V2.1.0)	Wuxi Chenxing	2024SR0095799	January 15, 2024

Domain Name

As of the Latest Practicable Date, we had registered the following domain name which we considered to be material to our business:

No.	Domain Name	Name of Registered Proprietor	Validity Period
1 . .	atomrobot.com	The Company	March 4, 2007 - March 4, 2028
2 . .	tjchenxing.com	The Company	December 17, 2015 - December 17, 2026
3 . .	iotcx.com	The Company	February 24, 2025 - February 24, 2030
4 . .	movibot-art.com	The Company	December 22, 2021 - December 22, 2026
5 . .	sjyuan.net.cn	The Company	July 14, 2021 - July 14, 2031

3. FURTHER INFORMATION ABOUT OUR DIRECTORS

A. Particulars of Directors' Contracts

Each of our Directors [has entered] into a service contract with our Company. Each service contract is for an initial term of three years. The service contracts may be renewed in accordance with the Articles and the applicable laws, rules and regulations.

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Save as disclosed above, none of the Directors has or is proposed to enter into a service contract with any member of our Group, other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation).

B. Remuneration of Directors

See "Directors and Senior Management" and Note 8 to the Accountants' Report in Appendix I to this document for the remuneration or benefits in kind paid to our Directors for the two years ended December 31, 2024 and the nine months ended September 30, 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

4. DISCLOSURE OF INTERESTS

A. Disclosure of Interests of Directors and Chief Executive

Save as disclosed below, immediately following the completion of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares (assuming that the [REDACTED] is not exercised), none of our Directors and chief executive of our Company has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company, once the H Shares are [REDACTED] on the Stock Exchange.

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Name of Director and Chief Executive	Nature of interest	As of the Latest Practicable Date		Immediately following the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares (assuming that the [REDACTED] is not exercised)	
		Number of Shares held	Approximate percentage of interest in our Company as of the Latest Practicable Date	Number of Shares	Approximate percentage of shareholding in H Shares
Mr. Liu ⁽¹⁾	Beneficial owner	2,253,500	11.11%	[REDACTED]	[REDACTED]%
	Interest in controlled corporation	540,000	2.66%	[REDACTED]	[REDACTED]%
	Interest held jointly with other person	4,099,861	20.22%	[REDACTED]	[REDACTED]%
Mr. Song ⁽¹⁾⁽²⁾	Beneficial owner	1,866,500	9.20%	[REDACTED]	[REDACTED]%
	Interest in controlled corporation	1,975,361	9.74%	[REDACTED]	[REDACTED]%
Mr. Huang Tian ⁽³⁾	Interest of your spouse	798,000	3.94%	[REDACTED]	[REDACTED]%
Mr. Wang Tianmiao ⁽⁴⁾	Beneficial owner	114,000	0.56%	[REDACTED]	[REDACTED]%
	Interest of your spouse	1,050,680	5.18%	[REDACTED]	[REDACTED]%

(1) As of the Latest Practicable Date, Mr. Liu directly held 2,253,500 Shares of the Company and Chenxing Partners held 540,000 Shares of the Company, accounting for approximately 11.11% and 2.66% of the equity interests in the Company. The general partner of Chenxing Partners is Mr. Liu, and each of Mr. Song and Mr. Liu holds 90% and 10% of its partnership interests. Under the SFO, each of Mr. Liu and Mr. Song was deemed to be interested in the Shares held by Chenxing Partners.

Pursuant to the Concert Party Agreement, Mr. Song, Chenxing Partners, Chenxing Friends, Chenxing Brothers and Ms. Yang Junwen agreed to, among others, act in concert with Mr. Liu and follow his decisions in exercising his vote at the shareholders’ meeting of our Company. The Concert Party Agreement will remain effective after the proposed [REDACTED]. Under the SFO, Mr. Liu was deemed to be interested in the Shares held by Mr. Song, Chenxing Partners, Chenxing Friends, Chenxing Brothers and Ms. Yang Junwen.

(2) As of the Latest Practicable Date, Mr. Song directly held 1,866,500 Shares of the Company, Chenxing Friends held 775,361 Shares of the Company, Chenxing Brothers held 660,000 Shares of the Company, and Chenxing Partners held 540,000 Shares of the Company, accounting for approximately 9.20%, 3.82%, 3.25%, and 2.66% of the equity interests in the Company. The general partner of Chenxing Friends and Chenxing Brothers is Mr. Song, and none of their limited partners hold more than 30% of their partnership interests. Mr. Song holds 90% limited partnership interests of Chenxing Partners. Under the SFO, Mr. Song was deemed to be interested in the Shares held by Chenxing Friends, Chenxing Brothers and Chenxing Partners.

(3) As of the Latest Practicable Date, Ms. Yang Junwen directly held 798,000 Shares of the Company, accounting for approximately 3.94% of the equity interests in the Company and Mr. Huang Tian was the spouse of Ms. Yang Junwen. Under the SFO, Mr. Huang Tian was deemed to be interested in the Shares held by Ms. Yang Junwen.

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- (4) As of the Latest Practicable Date, Mr. Wang Tianmiao directly held 114,000 Shares of the Company, Ningbo Yarui directly held 580,577 Shares of the Company, and Beijing Yarui directly held 470,103 Shares of the Company, accounting for approximately 0.56%, 2.86% and 2.32% of the equity interests in the Company. The general partner of Ningbo Yarui and Beijing Yarui is Yarui Heyi Capital Management (Beijing) Co., Ltd. (雅瑞和宜資本管理(北京)有限責任公司), which is held as to 49.00% by Ms. Zhang Ruijun, the spouse of Mr. Wang Tianmiao. Under the SFO, Mr. Wang Tianmiao was deemed to be interested in the Shares held by Ningbo Yarui and Beijing Yarui.

Up to the Latest Practicable Date, none of the Directors or their respective spouses and children under 18 years of age had been granted by our Company or had exercised any rights to subscribe for shares or debentures of our Company or any of its associated corporations.

B. Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this document, our Directors or chief executive are not aware of any other person, not being a Director or chief executive of our Company, who has an interest or short position in the Shares and underlying Shares of our Company, which following the completion of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares, would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

C. Disclaimers

- (1) None of our Directors has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (2) None of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole; and
- (3) So far as is known to our Directors, none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders of our Company who are interested in more than 5% of the issued share capital of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

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5. EMPLOYEE INCENTIVE SCHEME

The following is a summary of the principal terms of the employee incentive scheme (the “**Employee Incentive Scheme**”) of the Company. The Employee Incentive Scheme is not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of share options or awards by our Company after [REDACTED]. Given the Shares underlying all the awards under the Employee Incentive Scheme have already been issued to Chenxing Friends and Chenxing Brothers as at the Latest Practicable Date, there will not be any dilutive effect to the [REDACTED] Shares as a result of the operation of the Employee Incentive Scheme.

As at the Latest Practicable Date, there were two employee shareholding platforms for the Employee Incentive Scheme, namely Chenxing Friends and Chenxing Brothers, which held an aggregate of 1,435,361 Shares, representing 7.08% of the share capital in [REDACTED] of our Company as at the Latest Practicable Date. For more details, see “History, Development and Corporate Structure — Our Employee Shareholding Platforms”.

(a) Purpose

The purposes of the Employee Incentive Scheme are to recognise the contributions of our employees and to incentivize them to further promote our development.

(b) Types of awards

Under the Employee Incentive Scheme, eligible participants are granted partnership interests in employee shareholding platforms (the “**Restricted Shares**”).

(c) Participants

Participants of the Employee Incentive Scheme include the senior management, middle management, certain members of the R&D department, and employees with outstanding performance of our Group.

(d) Number of Shares

As at the Latest Practicable Date, the number of Shares underlying the Employee Incentive Scheme is 1,435,361 Shares, representing approximately 7.08% of the share capital in [REDACTED] of our Company as at the Latest Practicable Date. No further awards will be granted under the Employee Incentive Scheme after the [REDACTED].

(e) Lock-up period

The underlying Shares held by the Participants are subject to a lock-up period starting from the grant date till 12 months after the [REDACTED] to dispose of their limited partnership interests. The underlying Shares shall be unlocked in three batches upon the expiry of the lock-up period, namely: (i) 40% as at the expiry of the lock-up period; (ii) 30% upon the date falling 12 months after such expiry; and (iii) the remaining 30% upon the date falling 24 months after such expiry, unless otherwise agreed in the grant agreements.

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(f) **Withdrawal mechanism**

The participants shall be required to withdraw from the Employee Incentive Scheme due to death, termination of employment or other change in circumstances pursuant to the terms of grant agreements. In the event of death, termination of employment or other change in circumstances, the Restricted Shares will be transferred to the general partner of the ESOP Platforms unless otherwise agreed in the grant agreements.

6. **OTHER INFORMATION**

A. **Estate Duty**

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

B. **Litigation**

As of the Latest Practicable Date, no member of our Group was engaged in any outstanding material litigation or arbitration which may have material and adverse effect on the [REDACTED] and, so far as our Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of our Group.

C. **Sole Sponsor**

The Sole Sponsor has made an application on our behalf to the [REDACTED] for the [REDACTED] of, and permission to [REDACTED], our H Shares. The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will be paid by our Company a total fee of US\$600,000 to act as the sponsor in connection with the [REDACTED].

D. **Compliance Advisor**

Our Company has appointed Altus Capital Limited as the compliance advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

E. **Preliminary Expenses**

We have not incurred any material preliminary expenses.

F. **Promoters**

The promoters of our Company when we were converted into a joint stock company on September 30, 2025 are as follow:

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No.	Shareholders
1	Mr. Liu
2	Mr. Song
3	Mr. Yang Haoyong
4	Guozhong Private Equity
5	Ningbo Haida
6	TEDA Haihe IM Fund
7	Lenovo Fund
8	Saitian Industrial Development
9	Wuxi Huicui
10	Hongtu Chuangke
11	Ms. Yang Junwen
12	Chenxing Friends
13	Qingdao Haichaung
14	Chenxing Brothers
15	Ningbo Yarui
16	TEDA Venture Capital
17	Chenxing Partners
18	Siasun Investment
19	Beijing Yarui
20	Yixing Saitian
21	Shenzhen Capital
22	Mr. Wang Tianmiao

Save for the [REDACTED] and as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

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G. Qualification of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given opinions in this document, are as follows:

Name	Qualification
Huatai Financial Holdings (Hong Kong) Limited	A licensed corporation under the SFO to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 3 (leveraged foreign exchange trading), type 4 (advising on securities), type 6 (advising on corporate finance), type 7 (providing automated trading services) and type 9 (asset management) regulated activities under the SFO
Ernst & Young	Certified public accountants and public interest entity auditors
DeHeng Law Offices	PRC Legal Advisors
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

H. Consents of Experts

Each of the experts named in “6. Other Information — G. Qualification of Experts” above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above had any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe.

I. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the H Share register of members of our Company, including in circumstances where such transaction is effect on the Stock Exchange. For further information in relation to taxation, see “Appendix III — Taxation and Foreign Exchange” to this document.

J. No Material and Adverse Change

Our Directors confirm that there has been no material and adverse change in the financial or trading position of our Group since September 30, 2025.

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K. Binding Effect

This document shall have the effect, if an application is made in pursuant hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

L. Miscellaneous

- (1) Within the two years immediately preceding the date of this document:
 - (i) no share or loan capital of our Group has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Group is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) save as disclosed in the section headed "[REDACTED]", no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Group; and
 - (iv) save as disclosed in the section headed "[REDACTED]", no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company.
- (2) There are no founder, management or deferred shares or any debentures in our Group.
- (3) There has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document.
- (4) Our Company has no outstanding convertible debt securities or debentures.
- (5) There is no arrangement under which future dividends are waived or agreed to be waived.
- (6) None of our equity and debt securities is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought.

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- (7) All necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED] for clearing and settlement.

- (8) No company within our Group is presently listed on any stock exchange or traded on any trading system.

M. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).