

## IMPORTANT

*IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain professional independent advice.*

# JIANGSU ZHONGXIN PRIDON NEW MATERIAL CO., LTD. 江蘇中鑫家居新材料股份有限公司

*(A joint stock company established in the People’s Republic of China with limited liability)*

[REDACTED]

Number of [REDACTED] under : [REDACTED] H Shares (subject to the  
the [REDACTED] [REDACTED])  
Number of [REDACTED] : [REDACTED] H Shares (subject to  
[REDACTED])  
Number of [REDACTED] : [REDACTED] H Shares (subject to  
[REDACTED] and the [REDACTED])  
Maximum [REDACTED] : HK\$[REDACTED] per H Share, plus  
brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange  
trading fee of 0.00565% and AFRC  
transaction levy of 0.00015% (payable in  
full on [REDACTED] in Hong Kong dollars  
and subject to refund)  
Nominal value : RMB1.00 per H Share  
Stock code : [•]

*Sole Sponsor, [REDACTED],  
[REDACTED], [REDACTED] and [REDACTED]*

**ABCI**  **農銀國際**

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The [REDACTED] will be not more than HK\$[REDACTED] per H Share and is expected to be not less than HK\$[REDACTED] per H Share although the [REDACTED], on behalf of the [REDACTED], and our Company may agree to a lower price.

The [REDACTED], for itself and on behalf of the [REDACTED], may, where considered appropriate and with the consent of our Company, reduce the number of [REDACTED] that is stated in this document at any time prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]. In such case, notices of the reduction in the number of [REDACTED] will be published on the website of our Company at [www.pridonfloor.com](http://www.pridonfloor.com) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging [REDACTED] under the [REDACTED]. For further details, please refer to the sections headed “Structure of the [REDACTED]” and “How to Apply for [REDACTED]”.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by [REDACTED] (for itself and on behalf of the [REDACTED]) if certain events occur prior to 8:00 a.m. on the [REDACTED]. Please refer to the section headed “[REDACTED]”.

The [REDACTED] have not been and will not be registered under the [REDACTED] or any state securities law in the United States and may not be [REDACTED], sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the [REDACTED] and in accordance with any applicable U.S. state securities laws. The [REDACTED] may be [REDACTED] and sold only outside the United States in offshore transactions in reliance on [REDACTED].

[REDACTED]

[REDACTED]

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[REDACTED]

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[REDACTED]