

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, the following persons will, immediately prior to and following the completion of the [REDACTED] (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED]), have interests and/or short positions in our Shares or underlying Shares, which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 10% or more of nominal the issued voting shares of our Company.

Name of Shareholder	Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and the conversion of the [REDACTED] Shares into H Shares		
		Number and description of Shares	Approximate percentage of interest in the Company	Number and description of Shares	Approximate percentage of shareholding in the relevant type of Shares <sup>(1)</sup>	Approximate percentage of shareholding in the total share capital of our Company <sup>(1)</sup>
Mr. Yao <sup>(2)</sup>	Beneficial owner	4,684,854 [REDACTED] Shares	5.2%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporations	80,694,935 [REDACTED] Shares	89.3%	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Yao Zhong xing <sup>(2)</sup> (姚中興)	Interest in controlled corporations	80,694,935 [REDACTED] Shares	89.3%	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Huang Liying <sup>(2)</sup> (黃麗英)	Interest in controlled corporations	80,694,935 [REDACTED] Shares	89.3%	[REDACTED]	[REDACTED]	[REDACTED]
Changzhou Zhongxin <sup>(2)</sup>	Beneficial owner	80,694,935 [REDACTED] Shares	89.3%	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Ding Yaqin <sup>(2)</sup> (丁雅欽)	Interest of spouse	85,379,789 [REDACTED] Shares	94.4%	[REDACTED]	[REDACTED]	[REDACTED]

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*Notes:*

1. The calculation is based on the total number of [REDACTED] H Shares in issue upon completion of the [REDACTED] (assuming the [REDACTED] is not exercised) comprising (i) an aggregate of [REDACTED] H Shares to be converted from the [REDACTED] Shares and (ii) [REDACTED] H Shares to be issued pursuant to the [REDACTED] (assuming the [REDACTED] is not exercised).
2. As of the Latest Practicable Date, Changzhou Zhongxin is owned as to 73.2%, 11.6% and 15.2% by Mr. Yao, Mr. Yao Zhongxing and Ms. Huang Liying, respectively. As such (i) each of Mr. Yao, Mr. Yao Zhongxing and Ms. Huang Liying is deemed to be interested in the Shares held by Changzhou Zhongxin; and (ii) Ms. Ding Yaqin, being the spouse of Mr. Yao, is deemed to be interested in the Shares held by Mr. Yao and held by Changzhou Zhongxin.

For details of the substantial Shareholders who will be, directly and/or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any other member of our Group, see “Appendix VII — Further Information about our Directors and Substantial Shareholders — 2. Substantial Shareholders” in this document.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), without taking into account the [REDACTED] that may be taken up under the [REDACTED], have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.