

APPENDIX VII STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation of our Company

Our Company was established as a limited liability company in the PRC on August 14, 2008, and was converted into a joint stock company with limited liability in the PRC on July 18, 2019. As of the Latest Practicable Date, the registered share capital of our Company was RMB90,416,004.

Our Company has established a place of business in Hong Kong at Room 1916, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and applied for registration as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on January 29, 2026. Ms. Wong Nga Sim, the joint company secretary of our Company, has been appointed as our authorized representative for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

2. Changes in Share Capital of our Company

There has been no alteration in our share capital within two years immediately preceding the date of this document.

3. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountant’s Report in Appendix I to this document.

Save as disclosed in “History, Development and Corporate Structure” and below, there are no changes in the share capital of each of the Company’s subsidiaries within the two years immediately preceding the date of this document.

Changzhou Ouyingrui Technology Co., Ltd. (常州歐盈銳科技有限公司)

On July 9, 2024, Changzhou Ouyingrui Technology Co., Ltd. was established in the PRC as a limited company with a registered capital of RMB5,000,000.

Shanghai Ouyingrui Technology Co., Ltd. (上海歐盈銳科技有限公司)

On January 25, 2024, Shanghai Ouyingrui Technology Co., Ltd. was established in the PRC as a limited company with a registered capital of RMB5,000,000.

Grandsunrise Logistics Pte. Ltd.

On August 4, 2025, Grandsunrise Logistics Pte. Ltd. was incorporated in Singapore as a limited company with issued share capital of USD500,000.

Pridon SG Investment Pte. Ltd.

On May 5, 2025, Pridon SG Investment Pte. Ltd. was incorporated in Singapore as a limited company with issued share capital of USD3,000,000.

APPENDIX VII STATUTORY AND GENERAL INFORMATION

Vietnam Deheng New Material Technology Company Limited

On April 14, 2025, Vietnam Deheng New Material Technology Company Limited was incorporated in the Vietnam as a limited company with a share capital of VND50,700,000,000.

Pridon Global Supply Inc

On September 14, 2024, Pridon Global Supply Inc was incorporated in the State of California, U.S. as a general stock corporation with the authority to issue 1,500 shares.

Save as disclosed above, there has been no alteration in share capital of our subsidiaries within two years immediately preceding the date of this document.

4. Resolutions of the Shareholders

Pursuant to a general meeting of our Shareholders held on January 26, 2026, the following resolutions, among others, were passed by our Shareholders:

- (a) the issue by our Company of H Shares of nominal value of RMB1.00 each and that such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (b) that the number of H Shares to be issued shall not be more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED] of the number of H Shares issued pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and
- (d) authorization of our Board to handle all relevant matters relating to, among other things, the issue and [REDACTED] of the H Shares.

FURTHER INFORMATION ABOUT THE BUSINESS OF OUR COMPANY

1. Summary of Material Contract

We have entered into the following contract (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) the [REDACTED].

APPENDIX VII STATUTORY AND GENERAL INFORMATION

2. Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, we have registered the following trademarks, which we consider to be material to our business:

No.	Trademark	Owner	Place of Registration	Registration No.	Class	Expiry Date
1	CONTRACTOR'S	Our Company	PRC	20821139	Class 19	September 27, 2027
2	德赛地板	Our Company	PRC	12704319	Class 19	October 20, 2034
3	PRIDON	Our Company	PRC	9883248	Class 19	October 27, 2032
4		Our Company	PRC	9883270	Class 19	October 27, 2032
5	荣登	Our Company	PRC	9883218	Class 19	October 27, 2032
6	ZXDS	Our Company	PRC	5871933	Class 19	December 13, 2029
7	中鑫德赛	Our Company	PRC	5340587	Class 19	August 6, 2029
8	佳兰 <i>Jia Lan</i>	Our Company	PRC	1927512	Class 19	August 20, 2032
9		Our Company	PRC	1775128	Class 19	May 27, 2032

APPENDIX VII STATUTORY AND GENERAL INFORMATION

Patent

As of the Latest Practicable Date, we have registered the following patents which we consider to be material to our business:

No.	Patent description	Patent Registration No.	Owner	Application Date	Validity Period	Place of registration
1	A Processing Device for Wood-Plastic Composite Flooring (一種塑木複合地板加工裝置)	ZL202010267223.X	Our Company	April 8, 2020	20 years	PRC
2	Manufacturing Method for Flooring Substrate (地板基材的製造方法)	ZL201810411810.4	Our Company	October 11, 2017	20 years	PRC
3	An Anti-Slip and Wear-Resistant Split-Type PVC Flooring (一種防滑耐磨分體式PVC地板)	ZL202010548849.8	Our Company	June 16, 2020	20 years	PRC
4	Production and Processing Equipment for Composite WPC Flooring (複合WPC地板生產加工設備)	ZL202111546661.0	Our Company	December 17, 2021	20 years	PRC
5	A Waxing Machine with Floor Protection Function (一種帶有地板保護功能的打蠟機)	ZL202110323292.2	Our Company	March 26, 2021	20 years	PRC
6	A Linear Flipping Line for Plastic-Wood Flooring (一種塑木地板的直綫翻轉綫)	ZL201922482732.X	Our Company	December 30, 2019	10 years	PRC
7	A Vertical Conveying Device for Flooring (一種地板立式傳送裝置)	ZL201922449336.7	Our Company	December 31, 2019	10 years	PRC
8	A Flooring Feeding Device (一種地板上料裝置)	ZL201922435180.7	Our Company	December 30, 2019	10 years	PRC
9	A Flooring Usage State Simulation Device (一種地板使用狀態模擬裝置)	ZL202020520287.1	Our Company	April 10, 2020	10 years	PRC

APPENDIX VII STATUTORY AND GENERAL INFORMATION

No.	Patent description	Patent Registration No.	Owner	Application Date	Validity Period	Place of registration
10	A Floor Surface Wear Resistance Simulation Device/(一種地板表面耐磨性模擬裝置)	ZL202020521239.4	Our Company	April 10, 2020	10 years	PRC
11	A Floor Cutting and Feeding Device (一種地板切割上料裝置)	ZL202020542725.4	Our Company	April 14, 2020	10 years	PRC
12	A Floor Splicing Test Platform (一種地板拼接測試平臺)	ZL202020540827.2	Our Company	April 14, 2020	10 years	PRC
13	A Floor Edge Trimming Recycling Device (一種地板切邊回收裝置)	ZL202020543264.2	Our Company	April 14, 2020	10 years	PRC
14	A Floor Surface Treatment Assembly Line (一種地板表面處理流水綫)	ZL202020555425.X	Our Company	April 15, 2020	10 years	PRC
15	A Floor Surface Texture Processing Line (一種地板表面紋理加工綫)	ZL202020564281.4	Our Company	April 15, 2020	10 years	PRC
16	A Floor Edge Chamfering and Grinding Device (一種地板邊緣倒角磨削裝置)	ZL202020555531.8	Our Company	April 15, 2020	10 years	PRC
17	An Ultra-Thin, Ultra-Wear-Resistant, Moisture-Proof Multilayer Composite Flooring (一種超薄超耐磨防潮多層複合地板)	ZL202022292356.0	Our Company	October 15, 2020	10 years	PRC
18	An Anti-Static PVC Flooring (一種防靜電PVC地板)	ZL202221263106.7	Our Company	May 25, 2022	10 years	PRC
19	A Heating-Type PVC Flooring Facilitating Dirt Removal (一種便於清理汙物的加熱式PVC地板)	ZL202221262963.5	Our Company	May 25, 2022	10 years	PRC

APPENDIX VII STATUTORY AND GENERAL INFORMATION

No.	Patent description	Patent Registration No.	Owner	Application Date	Validity Period	Place of registration
20	A Centralized Mold Temperature Controller for PVC Flooring (一種PVC地板用集中式模溫機)	ZL202221013766.X	Our Company	April 28, 2022	10 years	PRC
21	An Infrared Heating Ring for Extruders Used in PVC Flooring (一種PVC地板中擠出機用紅外加熱圈)	ZL202220998772.9	Our Company	April 27, 2022	10 years	PRC
22	A New Material Pattern Registration and Guiding Device for PVC Flooring Rolls (一種PVC地板卷材新型材料圖案套印導向裝置)	ZL202221309627.1	Our Company	May 27, 2022	10 years	PRC
23	An SPC Molded Flooring (一種SPC模壓地板)	ZL202222739166.8	Our Company	October 18, 2022	10 years	PRC
24	An Infrared Calibration Cutting Equipment for SPC Molded Flooring (一種SPC模壓地板用紅外校準切割設備)	ZL202222739697.7	Our Company	October 18, 2022	10 years	PRC
25	An Arc Roller for SPC Molded Flooring (一種SPC模壓地板用圓弧輥)	ZL202222763220.2	Our Company	October 20, 2022	10 years	PRC
26	A Shock-Absorbing PVC Flooring with Anti-Deformation Properties (一種可防止變形的減震PVC地板)	ZL202221291875.8	Our Company	May 27, 2022	10 years	PRC
27	A Centralized Vacuum Extraction Machine for PVC Flooring (一種PVC地板用集中式抽真空機)	ZL202221002069.4	Our Company	April 28, 2022	10 years	PRC
28	A Calendering Device for Flooring (用於地板的壓延裝置)	ZL202220308139.2	Our Company	February 16, 2022	10 years	PRC

APPENDIX VII STATUTORY AND GENERAL INFORMATION

No.	Patent description	Patent Registration No.	Owner	Application Date	Validity Period	Place of registration
29	A Flooring Film Laminating Machine (地板覆膜機)	ZL202220187480.7	Our Company	January 24, 2022	10 years	PRC
30	Drying Equipment for Flooring Processing (地板加工用乾燥設備)	ZL202220241656.2	Our Company	January 29, 2022	10 years	PRC
31	An SPC Molded Flooring with Stable Connection Structure and Spaced Corrugations (一種具有穩定連接結構的間隔波紋型SPC模壓地板)	ZL202222763244.8	Our Company	October 20, 2022	10 years	PRC
32	The Glue Application Device of a Flooring Gluing Machine (地板塗膠機的塗膠裝置)	ZL202223594554.8	Our Company	December 30, 2022	10 years	PRC
33	High-Quality Cold Press Machine (高品質冷壓機)	ZL202223598009.6	Our Company	December 30, 2022	10 years	PRC
34	An Oven for Batch Thermal Drying of Flooring Surface Layers (地板面層批量熱烘用烘箱)	ZL202320675661.9	Our Company	March 30, 2023	10 years	PRC
35	A Hot Press Machine for Flooring Surface Layers with Automatic Feeding Function (具有自動上料功能的地板面層用熱壓機)	ZL202320196807.1	Our Company	February 13, 2023	10 years	PRC
36	The Paper Pasting Device of a Flooring Gluing Machine (地板塗膠機貼紙裝置)	ZL202320208249.6	Our Company	February 13, 2023	10 years	PRC
37	A Wear-Resistant SPC Composite Wall Panel and Its Preparation Method (一種耐磨SPC複合牆板及其製備方法)	ZL202510254028.6	Our Company	March 5, 2025	10 years	PRC

APPENDIX VII STATUTORY AND GENERAL INFORMATION

No.	Patent description	Patent Registration No.	Owner	Application Date	Validity Period	Place of registration
38	An Integrated Easy-to-Lay Tile and Its Production Method (一體式易鋪貼瓷磚及其生產方法)	ZL201810625750.6	Our Company	June 18, 2018	10 years	PRC
39	A Rigid Multilayer SPC Flooring and Its Production Process (一種硬質多層SPC地板及其生產工藝)	ZL202510354042.3	Our Company	March 25, 2025	10 years	PRC
40	A kind of anti-deformation SPc composite wall panel and its preparation method (一種防變形SPc複合牆板及其製備方法)	ZL202510400826.5	Our Company	April 1, 2025	10 years	PRC
41	Quiet LVT flooring and production process (靜音LVT地板及生產工藝)	ZL202411944697.8	Our Company	December 27, 2024	10 years	PRC
42	A kind of waterproof floor protective film adhesive positioning tool (一種防水地板保護膜黏貼定位工装)	ZL202423167445.7	Our Company	December 23, 2024	10 years	PRC
43	A kind of fire-resistant and stain-resistant SPc floor preparation method (一種耐火耐污SPc地板製備方法)	ZL202410866906.5	Our Company	July 1, 2024	10 years	PRC
44	A kind of moisture-proof and wear-resistant PVC floor preparation method (一種防潮耐磨PVC地板製備方法)	ZL202410721946.0	Our Company	June 5, 2024	10 years	PRC
45	A kind of heating PVC floor for easy cleaning of stains (一種便於清理污物的加熱式PVC地板)	ZL202221262963.5	Our Company	May 25, 2022	10 years	PRC
46	A kind of super wear-resistant plastic floor (一種超耐磨的塑膠地板)	ZL202021575446.4	Our Company	August 3, 2020	10 years	PRC

APPENDIX VII STATUTORY AND GENERAL INFORMATION

No.	Patent description	Patent Registration No.	Owner	Application Date	Validity Period	Place of registration
47	A kind of super wear-resistant plastic floor (一種超耐磨塑膠地板)	ZL202021575855.4	Our Company	August 3, 2020	10 years	PRC
48	A kind of wear-resistant, waterproof, and fireproof panel (一種耐磨防水防火板材)	ZL202021575854.X	Our Company	August 3, 2020	10 years	PRC
49	A kind of calendaring mechanism for applying adhesive film to LVT flooring (一種LVT地板貼膠覆膜用壓延機構)	ZL202423106765.1	Our Company	December 17, 2024	10 years	PRC
50	A kind of waterproof and fireproof composite Panel (一種防水防火複合板)	ZL201922274234.6	Our Company	December 18, 2019	10 years	PRC
51	A kind of floor with UV paint chamfering (一種具有UV漆倒角的地板)	ZL201920139508.8	Our Company	January 28, 2019	10 years	PRC
52	A kind of Improved Integrated easy-to-lay tile 一種改進的一體式易鋪貼瓷磚	ZL201821497901.6	Our Company	September 13, 2018	10 years	PRC
53	A kind of In-mold formed Integrated easy-to-lay tile (一種模內成型的一體式易鋪貼瓷磚)	ZL201820935932.9	Our Company	June 18, 2018	10 years	PRC
54	A kind of environmentally friendly tile with locking mechanism, fireproof, moisture-proof, and easy to lay (一種帶有鎖扣的防火防潮易鋪貼的環保瓷磚)	ZL201820771565.3	Our Company	May 23, 2018	10 years	PRC
55	Production method of multi-Layer solid wood composite waterproof floor (多層實木複合防水地板的生產方法)	ZL201880030281.1	Our Company	May 12, 2018	10 years	PRC

APPENDIX VII STATUTORY AND GENERAL INFORMATION

No.	Patent description	Patent Registration No.	Owner	Application Date	Validity Period	Place of registration
56	A kind of anti-warping plastic floor with surface laminated spray-coated paper (一種表面壓貼有噴塗紙的防翹曲的塑膠地板)	ZL201820112316.3	Our Company	January 23, 2018	10 years	PRC
57	A kind of improved laminated layer plastic composite floor (一種改進壓貼層的塑膠複合地板)	ZL201820112038.1	Our Company	January 23, 2018	10 years	PRC
58	A kind of plastic floor synchronous pattern embossing machine (一種塑膠地板同步對花壓紋機)	ZL201820009102.3	Our Company	January 4, 2018	10 years	PRC
59	A kind of improved multi-layer solid wood composite waterproof floor (一種改進的多層實木複合防水地板)	ZL201720577049.2	Our Company	May 23, 2017	10 years	PRC
60	A kind of thermal oil heater expansion tank (一種導熱油爐膨脹槽)	ZL201621012298.9	Our Company	August 30, 2016	10 years	PRC
61	A kind of thermal oil heater expansion tank (一種導熱油爐膨脹槽)	ZL201620985289.1	Our Company	August 30, 2016	10 years	PRC
62	A kind of thermal oil heater expansion tank (一種導熱油爐膨脹槽)	ZL201620986471.9	Our Company	August 30, 2016	10 years	PRC
63	A kind of thermal oil heater expansion tank (一種導熱油爐膨脹槽)	ZL201621012471.5	Our Company	August 30, 2016	10 years	PRC
64	A kind of thermal oil heater expansion tank (一種導熱油爐膨脹槽)	ZL201621014713.4	Our Company	August 30, 2016	10 years	PRC
65	A kind of thermal oil heater expansion tank (一種導熱油爐膨脹槽)	ZL201621011299.1	Our Company	August 30, 2016	10 years	PRC

APPENDIX VII STATUTORY AND GENERAL INFORMATION

Copyrights

As of the Latest Practicable Date, we have registered the copyrights, which we consider to be material to our business:

No.	Copyright name	Owner	Registration No.	Registration Date
1	Mottled Ancient Charm: Washington Antique Oak Flooring (斑駁古韻之華盛頓古橡地板)	Our Company	Lu Zuo Deng Zi-2022-F-00827786 (魯作登字 -2022-F-00827786)	September 29, 2022
2	20th Anniversary Glory Series Flooring (二十周年輝煌系列地板)	Our Company	Lu Zuo Deng Zi-2022-F-00828328 (魯作登字 -2022-F-00828328)	September 29, 2022
3	Mirai Series Flooring (米瑞系列地板)	Our Company	Lu Zuo Deng Zi-2022-F-00827795 (魯作登字 -2022-F-00827795)	September 29, 2022
4	Sky Feather Flooring (天空之羽地板)	Our Company	Lu Zuo Deng Zi-2022-F-00827797 (魯作登字 -2022-F-00827797)	September 29, 2022
5	New Mottled Ancient Charm Series Flooring (新斑駁古韻系列地板)	Our Company	Lu Zuo Deng Zi-2022-F-00827796 (魯作登字 -2022-F-00827796)	September 29, 2022
6	Future Space: Zero Degree Visual Series Flooring (未來空間之零度視覺系列地板)	Our Company	Lu Zuo Deng Zi-2022-F-00827799 (魯作登字 -2022-F-00827799)	September 29, 2022
7	Paris Spring Series Flooring (巴黎春天系列地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540341 (黔作登字 -2022-F-00540341)	September 21, 2022
8	Mottled Ancient Charm: Lincoln Red Oak Flooring (斑駁古韻之林肯紅橡地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540343 (黔作登字 -2022-F-00540343)	September 21, 2022

APPENDIX VII STATUTORY AND GENERAL INFORMATION

No.	Copyright name	Owner	Registration No.	Registration Date
9	North America Exclusive Series Flooring (北美特供系列地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540344 (黔作登字 -2022-F-00540344)	September 21, 2022
10	Gentle Breeze and Fine Rain Series Flooring (和風細雨系列地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540345 (黔作登字 -2022-F-00540345)	September 21, 2022
11	Dynamic Space Series Flooring (靈動空間系列地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540947 (黔作登字 -2022-F-00540947)	September 21, 2022
12	Ink Wash Jiangnan Series Flooring (水墨江南系列地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540346 (黔作登字 -2022-F-00540346)	September 21, 2022
13	Sky Star Flooring (天空之星地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540347 (黔作登字 -2022-F-00540347)	September 21, 2022
14	Future Space: Golden Age Series Flooring (未來空間之歲金時代系列地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540353 (黔作登字 -2022-F-00540353)	September 21, 2022
15	New Mottled Ancient Charm: Fontainebleau Flooring (新斑駁古韻之楓丹白露地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540348 (黔作登字 -2022-F-00540348)	September 21, 2022
16	New Mottled Ancient Charm: Plain Cloud Walnut Flooring (新斑駁古韻之素雲胡桃地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540946 (黔作登字 -2022-F-00540946)	September 21, 2022
17	New Mottled Ancient Charm: Windsor Castle Flooring (新斑駁古韻之溫莎城堡地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540349 (黔作登字 -2022-F-00540349)	September 21, 2022

APPENDIX VII STATUTORY AND GENERAL INFORMATION

No.	Copyright name	Owner	Registration No.	Registration Date
18	New Mottled Ancient Charm: Elegant Black Walnut Flooring (新斑駁古韻之雅黑胡桃地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540541 (黔作登字 -2022-F-00540541)	September 21, 2022
19	Livable Series Flooring (宜居系列地板)	Our Company	Qian Zuo Deng Zi-2022-F-00540350 (黔作登字 -2022-F-00540350)	September 21, 2022
20	Enjoy the Four Seasons Series Flooring (悅享四季系列地板)	Our Company	Qian Zuo Deng Zi -2022-F-00540352 (黔作登字 -2022-F-00540352)	September 21, 2022
21	2024 Soaring Dragon Over the West Sea (2024龍騰西海)	Our Company	Guo Zuo Deng Zi -2024-F-00008390 (國作登字 -2024-F-00008390)	January 11, 2024

Domain Names

As of the Latest Practicable Date, we have registered the following domain names which we consider to be material to our business:

No.	Domain Name	Owner	Expiry Date
1	pridonfloor.com	Our Company	November 8, 2028
2	pridonmall.com	Our Company	January 19, 2028

Save as disclosed above, as of the Latest Practicable Date, there was no other trade or service mark, patent, intellectual or industrial property right which was material in relation to our business.

APPENDIX VII STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

Save as disclosed in the section headed “Substantial Shareholders” and below, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), so far as our Directors are aware, none of our Directors and chief executives has any interests and short positions in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) (i) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or (ii) which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or (iii) which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules:

Name	Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and the conversion of the [REDACTED] Shares into H Shares		
		Number and description of Shares	Approximate percentage of interest in the Company	Number and description of Shares	Approximate percentage of shareholding in the relevant type of Shares ⁽¹⁾	Approximate percentage of shareholding in the total share capital of our Company ⁽¹⁾
Mr. Yao ⁽²⁾	Beneficial owner	4,684,854 [REDACTED] Shares	5.2%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporations	80,694,935 [REDACTED] Shares	89.3%	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Ding Yaquin ⁽²⁾ (丁雅欽)	Interest of spouse	85,379,789 [REDACTED] Shares	94.4%	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Yao Zhongxing ⁽²⁾ (姚中興)	Interest in controlled corporations	80,694,935 [REDACTED] Shares	89.3%	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Huang Liying ⁽²⁾ (黃麗英)	Interest in controlled corporations	80,694,935 [REDACTED] Shares	89.3%	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Hang Cheng (杭承)	Beneficial owner	3,279,396 [REDACTED] Shares	3.6%	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- The calculation is based on the total number of [REDACTED] H Shares in issue upon completion of the [REDACTED] (assuming the [REDACTED] is not exercised) comprising (i) an aggregate of [REDACTED] H Shares to be converted from the [REDACTED] Shares and (ii) [REDACTED] H Shares to be issued pursuant to the [REDACTED] (assuming the [REDACTED] is not exercised).
- As of the Latest Practicable Date, Changzhou Zhongxin is owned as to 73.2%, 11.6% and 15.2% by Mr. Yao, Mr. Yao Zhongxing and Ms. Huang Liying, respectively. As such (i) each of Mr. Yao, Mr. Yao Zhongxing and Ms. Huang Liying is deemed to be interested in the Shares held by Changzhou Zhongxin; and (ii) Ms. Ding Yaquin, being the spouse of Mr. Yao, is deemed to be interested in the Shares held by Mr. Yao and held by Changzhou Zhongxin.

APPENDIX VII STATUTORY AND GENERAL INFORMATION

2. Substantial Shareholders

For the information on the persons who will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, see “Substantial Shareholders” in this document.

3. Service Contracts

Each of our Directors [has entered into] a service contract or a letter of appointment with our Company. The principal particulars of these service contracts and letters of appointment comprise (a) a term of three years commencing from the date of appointment; and (b) termination provisions in accordance with their respective terms. Our Directors may be re-appointed subject to Shareholders’ approval.

Save as disclosed above, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

4. Remuneration of Directors

Save as disclosed in the section headed “Directors and Senior Management” in this document and note 8 to the Accountants’ Report for the years ended December 31, 2023 and 2024 and for the nine months ended September 30, 2025, none of our Directors received other remunerations of benefits in kind from us.

5. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors or any of the parties listed in the paragraph headed “— Other Information — 5. Qualifications of Experts” in this Appendix is:
 - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Company; or
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;

APPENDIX VII STATUTORY AND GENERAL INFORMATION

- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in the paragraph headed “— Other Information — 5. Qualifications of Experts” in this Appendix:
 - (i) is interested legally or beneficially in any shares in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group; and
- (c) so far as is known to our Directors, none of our Directors or their respective close associates (as defined under the Listing Rules) or Shareholders who owns more than 5% of the issued shares of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or any of our subsidiaries under the laws of the PRC.

2. Litigation

Save as disclosed in the section headed “Business — Legal Proceedings and Compliance”, during the Track Record Period and as of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration or claim of material importance, and, so far as we are aware, no litigation, arbitration or claim of material importance is pending or threatened against any member of our Group, which would have a material adverse effect on our financial condition or results of operations, taken as a whole.

3. Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive an aggregate fee of USD800,000 for acting as the sponsor for the [REDACTED].

The Sole Sponsor has made an application on our Company’s behalf to the Stock Exchange for the [REDACTED] of, and permission to deal in, the Shares to be issued pursuant to the [REDACTED]. All necessary arrangements have been made for the Shares to be admitted into [REDACTED].

4. Preliminary expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

APPENDIX VII STATUTORY AND GENERAL INFORMATION

5. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions and/or advice in this document are as follows:

Name	Qualifications
ABCI Capital Limited	Licensed corporation under the SFO for Type 1 (dealing in securities), and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
DeHeng Law Offices	Legal advisor to the Company as to PRC law
Frost & Sullivan	Industry Consultant
Cushman & Wakefield Limited	Property Valuer

6. Consents

Each of the experts as referred to in the paragraph headed “— Other Information — 5. Qualifications of Experts” in this Appendix has given and has not withdrawn its respective written consents to the issue of this document with the inclusion of certificates, letters, opinions or reports and the references to its name included herein in the form and context in which it respectively included.

7. Interests of experts in our Company

Except as disclosed in this document and save for its obligations under the [REDACTED], none of the persons named in “— Other Information — 5. Qualifications of Experts” in this Appendix above is interested beneficially or otherwise in any Shares or shares of any member of our Group or has any right or option (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for any shares or securities in any member of our Group.

8. Taxation of Holders of H Shares

(1) Hong Kong

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For details, see “Appendix V — Summary of Principal Legal and Regulatory Provisions” in this document.

APPENDIX VII STATUTORY AND GENERAL INFORMATION

(2) Consultation with professional advisors

Potential [REDACTED] in the [REDACTED] are urged to consult their professional tax advisors if they are in any doubt as to the taxation implications of [REDACTED] for, purchasing, holding or disposing of or dealing in our H Shares (or exercising rights attached to them). None of our Company, our Directors, the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], or any other person or party involved in the [REDACTED] accept responsibility for any tax effects on, or liabilities of, any person, resulting from the [REDACTED], purchase, holding or disposal of, dealing in or the exercise of any rights in relation to our H Shares.

9. No Material Adverse Change

Our Directors confirm that, as of the date of this document, there has been no material adverse change in the financial or trading position of our Company since September 30, 2025.

10. Promoters

Save as disclosed in this document, within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the [REDACTED] and the related transactions described in this document.

11. Restrictions on Repurchase

For details, see Appendix V to this document.

12. Binding Effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

13. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

In case of any discrepancies between the English language version and Chinese language version of this document, the English language version shall prevail.

APPENDIX VII STATUTORY AND GENERAL INFORMATION

14. Miscellaneous

Save as otherwise disclosed in this document:

- (a) within the two years preceding the date of this document, (i) our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any shares of our Company;
- (b) no Share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (g) our Company is not presently listed on any stock exchange or traded on any trading system; and
- (h) our Company is a joint stock limited company and is subject to the PRC Company Law.