

DEFINITIONS

In this document unless the context otherwise requires the following terms shall have the following meanings. Certain technical terms are explained in the section headed "Glossary" in this document.

“Accountant’s Report”	the accountant’s report of the Company for the Track Record Period, the text of which is set out in Appendix I
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Anhui Weiheng”	Anhui Weiheng Intelligent Technology Co., Ltd.* (安徽為恒智能科技有限公司), a limited liability company established in the PRC on November 14, 2024, a wholly-owned subsidiary of our Company
“Articles” or “Articles of Association”	the articles of association of our Company, as amended, which shall become effective on the [REDACTED], a summary of which is set out in Appendix III to this document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of Directors of our Company
“Business Day” or “business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“[REDACTED]” or “[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

DEFINITIONS

“[REDACTED]”	[REDACTED]
“China” or “PRC”	the People’s Republic of China excluding, for the purpose of this document, Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company,” “our Company” or “the Company”	Weiheng Intelligent Technology Co., Ltd. (為恆智能科技股份有限公司), (formerly known as Jiangsu Weiheng Intelligent Technology Co., Ltd. (江蘇為恆智能科技有限公司)), which was initially incorporated under the laws of the PRC as a limited liability company on July 4, 2017 and was subsequently converted into a joint stock company with limited liability on January 22, 2026
“Company Law” or “PRC Company Law”	the Company Law of the PRC (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“Controlling Shareholders”	has the meaning ascribed thereto under the Listing Rules and unless the context requires otherwise, refers to Mr. Ko, Rich Master, Reorient Investment Limited, Wuxi Weiheng, Reorient Capital Markets Limited, Ruinao Shanghai and Shanghai Juhengxin, as further detailed in the section headed “Relationship with Our Controlling Shareholders” in this document
“Conversion of Unlisted Shares into H Shares”	the conversion of [REDACTED] Unlisted Shares in aggregate held by our existing Shareholders into [REDACTED] H Shares upon the completion of the [REDACTED]
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSDC (Hong Kong)”	China Securities Depository and Clearing (Hong Kong) Company Limited
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company

DEFINITIONS

“Employee Incentive Platforms”	our employee incentive platforms, including Weiheng New Energy and Shanghai Juhengxin or any one of them as the context may require
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
“[REDACTED]”	[REDACTED]
“F&S” or “Frost & Sullivan”	Frost & Sullivan, a consulting firm that provides market research and analysis
“F&S Report”	a commissioned industry report prepared by F&S
“Gansu Hengchu”	Gansu Hengchu Energy Storage Technology Co., Ltd.* (甘肅恒儲儲能科技有限責任公司), a limited liability company established in the PRC on July 19, 2023, a wholly-owned subsidiary of our Company
“[REDACTED]”	[REDACTED]
“Group,” “our Group,” “the Group,” “we” or “us”	the Company and its subsidiaries from time to time or, where the context so requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time
“Guide”	the Guide for New Listing Applicants published by the Stock Exchange (as amended, supplemented or otherwise modified from time to time)
“Guidelines on Articles”	Guidelines for Articles of Association of Listed Companies (上市公司章程指引), as amended, supplemented or otherwise modified from time to time
“H Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB[0.50] each, which is/are to be [REDACTED] and [REDACTED] in HK dollars and to be [REDACTED] on the Stock Exchange
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

DEFINITIONS

“[REDACTED]”	[REDACTED]
“HKFRS(s)”	Hong Kong Financial Reporting Standard(s)
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong dollars,” “HK dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
“[REDACTED]”	[REDACTED]

DEFINITIONS

“[REDACTED]”	[REDACTED]
“Independent Third Party(ies)”	any entity(ies) or person(s) who is not a connected person of our Company within the meaning of the Hong Kong Listing Rules
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Joint Sponsors”	the joint sponsors of the [REDACTED] of the H Shares on the Hong Kong Stock Exchange as named in “Directors and Parties Involved in the [REDACTED]” in this document
“Latest Practicable Date”	February 2, 2026, being the latest practicable date for ascertaining certain information in this document before its publication
“[REDACTED]”	[REDACTED]
“Listing Committee”	the Listing Committee of the Stock Exchange

DEFINITIONS

“[REDACTED]”	[REDACTED]
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with the GEM of the Stock Exchange
“Mr. Ko”	Mr. Ko Chun Shun, Johnson (“高振順”), one of our Controlling Shareholders
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Trial Measures”	The Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023 and became effective on March 31, 2023
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC GAAP”	generally accepted accounting principles of the PRC
“PRC Legal Advisor”	Tian Yuan Law Firm, being the legal advisor to the Company as to the PRC laws

DEFINITIONS

“[REDACTED]”	[REDACTED]
“Pre-[REDACTED] Investments”	the Pre-[REDACTED] investments in our Company undertaken by the Pre-[REDACTED] Investors, details of which are set out in the section headed “History, Development and Corporate Structure — Pre-[REDACTED] Investments” in this document
“Pre-[REDACTED] Investor(s)”	the existing Shareholder(s) who participated in our Pre-[REDACTED] Investments, details of which are set out in the section headed “History, Development and Corporate Structure — Pre-[REDACTED] Investments” in this document
“Regulation S”	Regulation S under the U.S. Securities Act
“Rich Master”	Rich Master Global Limited, a company incorporated in BVI, one of our Controlling Shareholders
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Ruinao Shanghai”	Ruinao (Shanghai) Management Consulting Co., Ltd. (瑞璘(上海)管理諮詢有限公司), a company established in the PRC on June 26, 2019, one of our Controlling Shareholders
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“STA”	the State Taxation Administration (國家稅務總局)
“SCNPC”	Standing Committee of the National People’s Congress, the permanent body of the National People’s Congress of the PRC
“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“Shanghai Juhengxin”	Shanghai Juhengxin New Energy Partnership (Limited Partnership)* (上海聚恒鑫新能源合夥企業(有限合夥)), a limited partnership established in the PRC on October 10, 2022, one of our Employee Incentive Platforms
“Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB[0.50] each upon completion of the Share Subdivision, including Unlisted Shares and H Shares; before the completion of the Share Subdivision, ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each

DEFINITIONS

“Shareholder(s)”	holder(s) of our Share(s)
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchange and Clearing Limited
“subsidiary(ies)”	has the meaning ascribed thereto under the Listing Rules
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the period consisting of the years ended December 31, 2023 and 2024 and the nine months ended September 30, 2025
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“United States or “U.S.””	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
“Unlisted Share(s)”	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each before the completion of the Share Subdivision and RMB[0.50] each upon completion of the Share Subdivision, which is/are not listed on any stock exchange
“U.S. Investors”	(i) U.S. persons as defined in Rule 902(k)(1) of Regulation S under the US Securities Act or (ii) United States person as defined in 31 CFR Part 850.229, the final rule that implements Executive Order 14105 and became effective in January 2025, which includes any United States citizen, lawful permanent resident, entity organized under the laws of the United States or any jurisdiction within the United States (including foreign branches), or any person in the United States
“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
“US\$” or “US dollars”	United States dollars, the lawful currency of the United States
“VAT”	value-added tax
“Weiheng Fujin”	Guangdong Weiheng Fujin Intelligent Technology Co., Ltd.* (廣東為恒複金智能科技有限公司), a limited liability company established in the PRC on November 10, 2022, a non-wholly owned subsidiary of our Company

DEFINITIONS

“Weiheng New Energy”	Shanghai Weiheng New Energy Technology Co., Ltd.* (上海為恒新能源科技有限公司), a limited liability company established in the PRC on June 5, 2012, one of our Employee Incentive Platforms
“Weiheng Shanghai”	Weiheng Intelligent Technology (Shanghai) Co., Ltd.* (為恒智能科技(上海)有限公司), a limited liability company established in the PRC on January 24, 2022, a wholly-owned subsidiary of our Company
“Wei Heng Intelligent”	Wei Heng Intelligent Technology Company Limited, a company established in Hong Kong on August 13, 2021, a wholly-owned subsidiary of our Company
“Wuxi Weiheng”	Weiheng Power Technology (Wuxi) Co., Ltd.* (為恒電能科技(無錫)有限公司), a limited liability company established in the PRC on September 27, 2021, one of our Controlling Shareholders
“Xi’an Weidun”	Xi’an Weidun New Energy Technology Co., Ltd.* (西安維盾新能源科技有限公司), a limited liability company established in the PRC on September 8, 2025, a wholly-owned subsidiary of our Company
“Xi’an Weiheng”	Xi’an Weiheng Energy Storage Co., Ltd.* (西安為恒儲能技術有限公司), a limited liability company established in the PRC on March 31, 2023, a wholly-owned subsidiary of our Company
“Zhejiang Weiheng”	Zhejiang Weiheng Intelligent Equipment Co., Ltd.* (浙江為恒智能裝備有限公司), a limited liability company established in the PRC on August 1, 2025, a wholly-owned subsidiary of our Company
“%”	percent

In this document, the terms “associate,” “close associate,” “connected person,” “core connected person,” “connected transaction,” “controlling shareholder” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages; in the event of any inconsistency, the Chinese versions shall prevail.