

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

Our Company was initially established on July 4, 2017 in the PRC as a limited liability company and was converted into a joint stock company with limited liability on January 22, 2026.

Our Company has established a place of business in Hong Kong at Room 3901, Far East Finance Center, 16 Harcourt Road, Admiralty, Hong Kong. Our Company [has] been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance, with Mr. Chan Kam Kwan, Jason (陳錦坤) appointed as the authorized representative of our Company for acceptance of the service of process and any notices required to be served on our Company in Hong Kong.

As we were established in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in "Regulatory Overview" in this document and Appendix III to this document, respectively.

2. Changes in the Share Capital of our Company

Save as disclosed in "History, Development and Corporate Structure" in this document, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

3. Changes in the Share Capital of our Subsidiaries

There has been no alteration in the share capital of our subsidiaries within the two years immediately preceding the date of this document.

4. Resolutions of Our Shareholders

Pursuant to a general meeting of our Shareholders held on February 4, 2026, the following resolutions, among others, were passed by our Shareholders:

- (a) the [REDACTED] has been approved and the Board has been authorized to apply for the [REDACTED] of our H Shares on the Stock Exchange as well as to approve matters in relation to the [REDACTED];
- (b) the [REDACTED] by our Company of H Shares with a nominal value of RMB[0.50] each up to [REDACTED] H Shares in total (assuming the [REDACTED] is fully exercised) and such H Shares be [REDACTED] on the Stock Exchange, effective upon [REDACTED];
- (c) subject to the completion of filing with CSRC, upon completion of the [REDACTED], [REDACTED] Unlisted Shares will be converted into H Shares on a one for-one basis ("Full Circulation");

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- (d) authorization of the Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares;
- (e) authorization of the Board and its authorized persons to deal with, individually or jointly, all matters relating to the application for the Full Circulation; and
- (f) subject to the completion of the [REDACTED], the granting of a general mandate to the Board to allot and issue Shares at any time within a period up to the date of the conclusion of the next annual general meeting of the Shareholders or the date on which the Shareholders pass a special resolution to revoke or change such mandate, whichever is earlier, upon such terms and conditions and for such purposes and to such persons as the Board in their absolute discretion deem fit, and to make necessary amendments to the Articles of Association, provided that, the number of Shares to be issued shall not exceed 20% of the number of the Shares in issue as at the date of the completion of the [REDACTED] (excluding additional H Shares which may be issued pursuant to the exercise of the [REDACTED] and treasury shares, if any);
- (g) subject to the completion of the [REDACTED], the granting of a general mandate to the Board to repurchase H Shares [REDACTED] on the Stock Exchange with an aggregate number of not exceeding 10% of the number of the total number of H Shares in issue as at the date of the completion of the [REDACTED] (excluding additional H Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED] and treasury shares, if any);
- (h) the Board has been authorized to revise and amend the Articles of Association, which shall become effective on the [REDACTED], in accordance with relevant laws, regulations and regulatory documents, the requirements and recommendations of the relevant regulatory authorities and the actual situation of the [REDACTED].

5. Restrictions of share repurchase

For details of the restrictions on the share repurchase by our Company, please refer to the sections headed "Appendix III — Summary of Articles of Association of the Company" to this document.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) the [REDACTED].

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2. Intellectual Property Rights






(a) Trademarks

As of the Latest Practicable Date, we have registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Owner	Registration Number	Class	Place of Registration	Expiry Date
1	WHES	Our Company	79293853	9	PRC	December 13, 2034
2	WHES	Our Company	79285212	33	PRC	December 13, 2034
3	WHES	Our Company	79275695	42	PRC	December 13, 2034
4	WHES	Our Company	79294300	30	PRC	December 20, 2034
5	为恒	Our Company	79286496	42	PRC	February 27, 2035
6	为恒	Our Company	79279807A	9	PRC	January 27, 2035
7	UEIHENG	Our Company	62202651	40	PRC	July 20, 2032
8	UEIHENG	Our Company	62202635	39	PRC	September 27, 2032
9	UEIHENG	Our Company	62193515	39	PRC	September 27, 2032
10	UEIHENG	Our Company	62185796	40	PRC	July 20, 2032
11	为恒智能	Our Company	63415140	42	PRC	May 6, 2032
12	ECACTUS	Our Company	48295057	9	PRC	March 6, 2031
13	ECACTUS	Our Company	48284269	42	PRC	March 6, 2031
14	ECACTUS	Our Company	48284235	35	PRC	March 20, 2031
15	eCactus	Our Company	2075492	35	Australia	March 12, 2030
16	eCactus	Our Company	2075491	9	Australia	March 12, 2030
17	eCactus	Our Company	UK00003831918	9,35,42	United Kingdom	September 22, 2032
18	eCactus	Our Company	302022232872	9,35,42	Germany	September 30, 2032
19	eCactus	Our Company	18857716	9,42	European Union	April 4, 2033
20	eCactus	Our Company	2075493	42	Australia	March 12, 2030
21	UEIHENG	Our Company	2426191	9	Australia	February 7, 2034
22	UEIHENG	Our Company	18983736	9	European Union	February 7, 2034
23	ECOS	Our Company	UK00004012460	9	United Kingdom	February 8, 2034
24	ECOS	Our Company	18983670	9	European Union	February 7, 2034


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No.	Trademark	Owner	Registration Number	Class	Place of Registration	Expiry Date
25		Our Company	19139585	9,42	European Union	February 6, 2034
26		Our Company	UK00004156781	9,42	United Kingdom	February 6, 2034
27		Our Company	2520102	9	Australia	February 7, 2035
28		Our Company	2520103	42	Australia	February 7, 2035
29		Our Company	328679	9	The Dominican Republic	December 11, 2035

Trademarks under application

As of the Latest Practicable Date, we have applied the following trademarks which are material to our business:

No.	Trademark	Applicant	Application number	Class	Place of application	Status
1		Our Company	307035804	9,42	Hong Kong	Under application

(b) Patents

As of the Latest Practicable Date, we have registered the following patents which we consider to be or may be material to our business:

No.	Patent Name	Patentee(s)	Patent Number	Type	Date of Application	Expiry Date
1	A Bidirectional Battery Charging and Discharging Device (一種電池雙向充放電設備)	Our Company	2018215631753	Utility Model	September 20, 2018	September 19, 2028
2	A High-Precision Bidirectional Overvoltage Hysteresis Protection Circuit (一種高精度雙向過壓滯回保護電路)	Our Company	2018215632101	Utility Model	September 20, 2018	September 19, 2028
3	An Intelligent Lightning Protection Device (一種智能防雷裝置)	Our Company	2018215406736	Utility Model	September 20, 2018	September 19, 2028
4	A Novel Output Topology for Energy Storage Inverters (一種新型儲能逆變器輸出拓撲)	Our Company	2020206786269	Utility Model	April 28, 2020	April 27, 2030
5	A Novel Driving Circuit for a Relay (一種繼電器的新型驅動線路)	Our Company	2019223975502	Utility Model	December 26, 2019	December 25, 2029
6	A Leakage Detection Patch and Leakage Detection Device (液漏檢測貼以及液漏檢測裝置)	Our Company	2020226938419	Utility Model	November 19, 2020	November 18, 2030
7	A High-Precision DC-to-Ground Insulation Impedance Detection Circuit (一種高精度的直流對地絕緣阻抗檢測電路)	Our Company	2020227883358	Utility Model	November 25, 2020	November 24, 2030

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No.	Patent Name	Patentee(s)	Patent Number	Type	Date of Application	Expiry Date
8	A DC-to-Ground Insulation Impedance Detection Circuit for Bridge-Arm Topology Converters (用於橋臂拓撲變流器的直流對地絕緣阻抗檢測電路)	Our Company	2020227606285	Utility Model	November 25, 2020	November 24, 2030
9	A DC-to-Ground Insulation Impedance Detection Circuit for Variable Bus Voltage (用於母線電壓可變的直流對地絕緣阻抗檢測電路)	Our Company	2020227697015	Utility Model	November 25, 2020	November 24, 2030
10	A DC-to-Ground Insulation Impedance Detection Circuit for Multi-Channel DC Inputs (適用多路直流輸入的直流對地絕緣阻抗檢測電路)	Our Company	2020227718505	Utility Model	November 25, 2020	November 24, 2030
11	An Adjustable Lithium Battery Pack Mounting Device (一種可調節鋰電池包安裝裝置)	Our Company	2021231004381	Utility Model	December 10, 2021	December 9, 2031
12	Online Repair and Maintenance System for Battery Packs (蓄電池組在線維護系統)	Our Company	2019109717718	Invention	October 14, 2019	October 13, 2029
13	Equipment and Method for Photovoltaic Panel Fault Hazard Detection Based on Wireless Communication (基於無線方式通訊的光伏極板故障危害檢測設備和方法)	Our Company	2011101245888	Invention	May 16, 2011	May 15, 2031
14	A Method for Controlling a Desaturation Detection Protection Circuit in a T-Type Three-Level Inverter (一種T字型三電平逆變器中控制退飽和檢測保護電路的方法)	Our Company	2012104990567	Invention	November 30, 2012	November 29, 2032
15	A DC Fault Arc Detection Method for Photovoltaic Systems Using Multiple Criteria (一種使用多重判據的光伏系統直流故障電弧檢測方法)	Our Company	2013101559653	Invention	May 2, 2013	May 1, 2033
16	An Overtemperature Derating Device and Method for PV-Storage Integrated Inverters (光儲一體逆變器的過溫降載裝置及方法)	Our Company	2020112922316	Invention	November 18, 2020	November 17, 2040
17	Remote Online Capacity Verification Management System for Battery Packs (蓄電池組遠程式在線核容管理系統)	Our Company	2020112922424	Invention	November 18, 2020	November 17, 2040
18	A High-Precision Bidirectional Overvoltage Hysteresis Protection Circuit (一種高精度雙向過壓滯回保護電路)	Our Company	201811102439X	Invention	September 20, 2018	September 19, 2038
19	A Bidirectional Battery Charging and Discharging Device with Insulation Detection Function (一種帶絕緣檢測功能的電池雙向充放電設備)	Our Company	2018111062550	Invention	September 20, 2018	September 19, 2038
20	A Grid-Connected Inverter Impedance Measurement Device (併網逆變器阻抗測量裝置)	Our Company	2019109718231	Invention	October 14, 2019	October 13, 2039
21	An Inverter Protection Circuit Based on BUS Voltage Segmentation (基於BUS電壓分檔的逆變器保護電路)	Our Company	2019109717084	Invention	October 14, 2019	October 13, 2039

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No.	Patent Name	Patentee(s)	Patent Number	Type	Date of Application	Expiry Date
22	A Method for Simultaneous Program Upgrade of Multiple MCU Units (一種適用於多組MCU單元程序同時升級的方法)	Xi'an Weiheng	2019113777177	Invention	December 27, 2019	December 26, 2039
23	A DC-to-Ground Insulation Impedance Detection Circuit and Method for Multi-Channel DC Inputs (適用多路直流輸入的直流對地絕緣阻抗檢測電路及方法)	Our Company	2020113397490	Invention	November 25, 2020	November 24, 2040
24	A Detection Device and Method for Battery Pack Sampling Line Disconnection (蓄電池組採樣線斷線檢測裝置及方法)	Our Company	2020113485646	Invention	November 26, 2020	November 25, 2040
25	An Off-Grid MPPT Control Device and Method for Hybrid Energy Storage Inverters (混合儲能逆變器離網MPPT控制裝置及方法)	Our Company	202011344851X	Invention	November 25, 2020	November 24, 2040
26	A DC-to-Ground Insulation Impedance Detection Circuit and Method for Variable Bus Voltage (用於母線電壓可變的直流對地絕緣阻抗檢測電路及方法)	Our Company	2020113397679	Invention	November 25, 2020	November 24, 2040
27	An Online Capacity Verification Management Device for Battery Packs (蓄電池組在線核容管理裝置)	Our Company	2020112922195	Invention	November 18, 2020	November 17, 2040
28	A Grid-Connected/Off-Grid Switching Circuit and Method for PV-Storage Integrated Inverters Based on UPS Load (基於UPS負載的光儲一體逆變器併離網切換電路及方法)	Our Company	2020112721139	Invention	November 13, 2020	November 12, 2040
29	A Hierarchical Power Transaction Matching Method for Distributed Electricity Markets Based on Blockchain (基於區塊鏈的分布式電力市場下分層電力交易匹配方法)	Fudan University, Our Company	2021116006366	Invention	December 24, 2021	December 23, 2041
30	Intelligent Security System for Energy Storage Devices (儲能裝置的智能安防系統)	Our Company	2021106587870	Invention	June 15, 2021	June 14, 2041
31	A Capacity Configuration Method for Commercial and Industrial Energy Storage Systems Based on Optimal Economic Evaluation (一種基於最優經濟測算的工商業儲能系統容量配置方法)	Our Company	2022107228545	Invention	June 24, 2022	June 23, 2042
32	A Permission Control Method for Safety Classification of Battery Energy Storage Systems (一種對電池儲能系統安全分級的權限控制方法)	Our Company	2022114642836	Invention	November 22, 2022	November 21, 2042
33	A Power Limiting Method Based on a PV-Storage Shared DC Bus System (一種基於光儲共直流母線系統的功率限制方法)	Our Company	2022115145686	Invention	November 30, 2022	November 29, 2042

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No.	Patent Name	Patentee(s)	Patent Number	Type	Date of Application	Expiry Date
34	A Method for Constructing an Energy Storage Digital Twin Model Based on Blockchain and the Internet of Things (一種基於區塊鏈和物聯網的儲能學生數字模型的構建方法)	Our Company	2023102241603	Invention	March 10, 2023	March 9, 2043
35	A Management Method for Vehicle-Mounted Battery Systems Based on the Internet of Things and Blockchain (一種基於物聯網和區塊鏈對車載蓄電池系統的管理方法)	Our Company	2023102268381	Invention	March 10, 2023	March 9, 2043
36	A Campus Energy Management System and Zero-Carbon Operation Method Based on Digital Twin Technology (基於數字孿生技術的園區能量管理系統及零碳運營方法)	Our Company	2023103446723	Invention	April 3, 2023	April 2, 2043
37	A Heating System for Residential Energy Storage Devices Based on Graphene Thermal Conductive Sheets (一種基於石墨烯導熱薄片的戶用儲能設備加熱系統)	Our Company	2023207755045	Utility Model	April 10, 2023	April 9, 2033
38	A Battery Pack with a Thermal Runaway Early Warning System (一種帶有熱失控預警系統的電池包)	Our Company	2023207727666	Utility Model	April 10, 2023	April 9, 2033
39	An AC/DC Load Power Supply System Based on Intelligent Grid-Connected PV-Storage (基於智能併網光儲的交直流負載供電系統)	Our Company	2023217048619	Utility Model	June 30, 2023	June 29, 2033
40	A Large-Scale Energy Storage Charge/Discharge Method and Model Based on Reinforcement Learning Algorithms (一種基於強化學習算法的大規模儲能充電方法以及模型)	Our Company	2023104625792	Invention	April 26, 2023	April 25, 2043
41	A Cloud-Edge Collaborative Multifunctional Intelligent Home Energy Management System (雲邊協同多功能智能化家庭能源管理系統)	Our Company	2024111418787	Invention	August 20, 2024	August 19, 2044
42	A Commercial and Industrial Energy Storage Capacity Configuration and Revenue Estimation Method and System (一種工商業儲能容量配置與收益測算法及系統)	Our Company	2023115486562	Invention	November 21, 2023	November 20, 2043
43	An Energy Storage Battery Module Temperature Management System, Method, and Energy Storage System (一種儲能電池模組溫度管理系統、方法及儲能系統)	Our Company	2023116928902	Invention	December 11, 2023	December 10, 2043
44	A Method for Establishing a Time-Series Forecasting Model Based on Vector Clustering (一種基於向量聚類的時序預測模型建立方法)	Our Company	2023117289732	Invention	December 15, 2023	December 14, 2043
45	A Monitoring System, Method, and Storage Medium for Centralized Management of Distributed Energy Storage Systems (一種分布式儲能系統集中管理的監控系統、方法及介質)	Our Company	2024103085679	Invention	March 18, 2024	March 17, 2044

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<u>No.</u>	<u>Patent Name</u>	<u>Patentee(s)</u>	<u>Patent Number</u>	<u>Type</u>	<u>Date of Application</u>	<u>Expiry Date</u>
46	A Grid-Connected Converter Circuit with AC-Side Power-Tapping Protection (一種具有AC側取電保護的併網變流電路)	Our Company	202323381659X	Utility Model	December 12, 2023	December 11, 2033
47	An Environmental Monitoring Device and Monitoring Chamber for Energy Storage Batteries (一種儲能電池的環境監測裝置及監測室)	Weiheng Shanghai	2023228398546	Utility Model	October 20, 2023	October 20, 2033
48	An Energy Storage Converter (一種儲能變流器)	Xi'an Weiheng	2024203616052	Utility Model	September 20, 2018	September 19, 2028
49	A Method, Device, and Storage Medium for Formulating Energy Storage Charge/Discharge Strategies Based on Multi-Factor Prediction (基於多因素預測制定儲能充放電策略的方法、設備及介質)	Our Company	2024119859824	Invention	September 20, 2018	September 19, 2028
50	An Active Battery Regulation Method Based on External Excitation (一種基於外部激勵的電池主動調控方法)	Fudan University, our Company	2021113677763	Invention	April 28, 2020	April 27, 2030

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(c) *Copyrights*

As of the Latest Practicable Date, we have registered the following copyrights which we consider to be or may be material to our business:

<u>No.</u>	<u>Name of Copyright</u>	<u>Owner</u>	<u>Registration Number</u>	<u>Type</u>	<u>Registration Date</u>
1	Weiheng Energy Storage Device System Software V1.0 (為恒儲能機系統軟件V1.0)	Our Company	2020SR0215671	Software	March 5, 2020
2	Weiheng AC-Coupled Energy Management System V1.0 (為恒AC Couple能量管理系統V1.0)	Our Company	2021SR1541647	Software	October 21, 2021
3	Weiheng AC-Coupled Control Software V1.0 (為恒AC Couple控制軟件V1.0)	Our Company	2021SR1544140	Software	October 22, 2021
4	ECOS Software V1.0 (ECOS軟件V1.0)	Our Company	2021SR1541338	Software	October 21, 2021
5	Weiheng Large-Scale Energy Storage EMS Software V1.0 (為恒大儲能EMS軟件V1.0)	Our Company	2021SR1541648	Software	October 21, 2021
6	Weiheng Battery Management System Software V1.0 (為恒電池管理系統V1.0)	Our Company	2021SR1541649	Software	October 21, 2021
7	ECOS Software Hub Back-End Management System V1.0 (ECOS軟件Hub後台管理系統V1.0)	Our Company	2022SR0646976	Software	May 26, 2022
8	PANGU OS Energy Management Software V1.0 (PANGU OS能源管理軟件V1.0)	Our Company	2023SR0205647	Software	February 7, 2023
9	Energy Storage System Operating Status Analysis and Intelligent Diagnosis Software V1.0 (儲能系統運行狀態分析與智能診斷軟件V1.0)	Our Company	2023SR0208441	Software	February 8, 2023
10	Weiheng Agave Series PV-Storage All-in-One Unit Control Software V1.0 (為恒Agave系列光伏儲能一體機控制軟件V1.0)	Our Company	2023SR0208440	Software	February 8, 2023
11	Weiheng Copia-SH Series Control Software V1.0 (為恒Copia-SH系列控制軟件V1.0)	Our Company	2023SR0205304	Software	February 7, 2023
12	Weiheng Cloud Edition PV-Storage System Monitoring and O&M Software V1.0 (為恒雲版光儲系統監控運維軟件V1.0)	Our Company	2023SR0205093	Software	February 7, 2023

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<u>No.</u>	<u>Name of Copyright</u>	<u>Owner</u>	<u>Registration Number</u>	<u>Type</u>	<u>Registration Date</u>
13	User-Side Energy Storage Charge/ Discharge Control and Load Balancing Management Platform Based on Time-of-Use Tariffs V1.0 (基於分時電價的用戶側儲能充放電控制和負載均衡管理平台V1.0)	Our Company	2024SR1688803	Software	November 4, 2024
14	Energy Storage System Low-Temperature Heating Control Software V1.0 (儲能系統低溫加熱控制軟件V1.0)	Our Company	2024SR1713192	Software	November 6, 2024
15	Power Allocation Software for Multi-Battery Parallel Operation in Energy Storage Systems V1.0 (儲能系統多電池併聯的功率分配軟件V1.0)	Our Company	2024SR1722172	Software	November 7, 2024
16	Intelligent Model-Driven Energy Management Big Data Interaction System V1.0 (智能模型驅動的能源管理大數據交互系統V1.0)	Our Company	2025SR0402133	Software	March 6, 2025
17	Weiheng Virtual Power Plant Aggregation Dispatch and Management Platform V1.0 (為恒虛擬電廠聚合調度管理平台V1.0)	Our Company	2025SR1036630	Software	June 18, 2025
18	Battery Life Detection and Monitoring Software V1.0 (電池壽命檢測監控軟件V1.0)	Our Company	2025SR2107295	Software	October 30, 2025
19	Grid Awareness Monitoring Software V1.0 (電網感知監控軟件V1.0)	Our Company	2025SR2107297	Software	October 30, 2025
20	SiteController Multi-Protocol Integrated Embedded Real-Time Control Software V1.0 (SiteController多協議融合嵌入式實時控制軟件V1.0)	Our Company	2026SR0033023	Software	January 7, 2026
21	PowerMind Edge Intelligence Collaborative Controller Embedded Software V1.0 (PowerMind邊緣智能協同控制器嵌入式軟件V1.0)	Our Company	2026SR0032969	Software	January 7, 2026
22	Multi-Energy Off-Grid Microgrid Intelligent Coordinated Dispatching and Optimization Control System V1.0 (多能源離網微電網智能協調調度與優化控制系統V1.0)	Our Company	2026SR0032956	Software	January 7, 2026

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23	High-Availability Multi-Layer Dual-Machine Disaster Recovery Management System under a Cloud-Edge-End Collaborative Architecture V1.0 (雲邊端協同架構下高可用多層雙機容災管理系統V1.0)	Our Company	2026SR0032936	Software	January 7, 2026
24	PV-Storage-Charging Multi-Energy Coordinated Control Software V1.0 (光儲充多能調控軟件V1.0)	Weiheng Shanghai	2023SR0509551	Software	April 28, 2023
25	Power Load Forecasting and Optimal Coordinated Control Software V1.0 (電力負荷預測與優化調控軟件V1.0)	Weiheng Shanghai	2023SR0515258	Software	May 5, 2023
26	Energy Storage Battery Full Life-Cycle Monitoring and Management System V1.0 (儲能電池全生命周期監測管理系統V1.0)	Weiheng Shanghai	2023SR0515257	Software	May 5, 2023
27	Active Grid-Connected/Off-Grid Switching Control Software for Energy Storage Grid-Connected Inverters V1.0 (儲能併網逆變器主動併離網切換控制軟件V1.0)	Xi'an Weiheng	2023SR1696313	Software	December 20, 2023
28	Energy Storage Battery Monitoring, Early Warning, and Firefighting System V1.0 (儲能電池監測預警及消防系統V1.0)	Xi'an Weiheng	2023SR1696330	Software	December 20, 2023
29	Power Control Software for Parallel Multi-Converter Operation under Complex Loads V1.0 (複雜負荷下多機併聯變流器功率控制軟件V1.0)	Xi'an Weiheng	2023SR1696320	Software	December 20, 2023
30	SOC Prediction Software for PV-Storage Distributed Energy Management System V1.0 (光儲分布式能源管理系統SOC預測軟件V1.0)	Xi'an Weiheng	2023SR1696322	Software	December 20, 2023
31	Control Software for Modular Multilevel DC-DC Converters V1.0 (模塊化多電平DCDC變換器控制軟件V1.0)	Xi'an Weiheng	2023SR1696315	Software	December 20, 2023
32	Energy Storage Cabinet Power-Environment Dual-Factor Driven Liquid-Cooling Energy-Saving Control Software (儲能櫃功率環境雙因子驅動液冷節能控制軟件)	Xi'an Weiheng	2025SR2080622	Software	October 27, 2025
33	Temperature Iterative Calculation-Based Liquid-Cooling Heat Dissipation Control Software for Energy Storage Cabinets (溫度迭代計算儲能櫃液冷散熱控制軟件)	Xi'an Weiheng	2025SR2080664	Software	October 27, 2025

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(d) Domain Names

As of the Latest Practicable Date, we have registered the following domain names which we consider to be or may be material to our business:

<u>No.</u>	<u>Owner</u>	<u>Website Filing/ License Number</u>	<u>Domain Name</u>	<u>Registration Date</u>
1	Our Company	蘇ICP備18004427號-4	weiheng-tech.com	May 17, 2022
2	Our Company	蘇ICP備18004427號-5	ecactus-energy.com	June 9, 2023
3	Our Company	蘇ICP備18004427號-11	whes.com	March 28, 2025

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests of Directors and Chief Executive

Save as disclosed below, immediately following the completion of the [REDACTED], and Conversion of Unlisted Shares into H Shares, assuming that the [REDACTED] are not exercised, the interests and/or short positions of the Directors and the chief executive of our Company in the Shares, underlying Shares and debentures of our Company and any interests and/or short positions in shares, underlying shares or debentures of any of our Company's associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company, once the H Shares are [REDACTED] on the Stock Exchange:

Name of Director/ Chief Executive	Nature of interest	Description of Shares	As at the Latest Practicable Date		Immediately following the completion of the [REDACTED] and the conversion of Unlisted Shares into H Shares (assuming the Share Subdivision is completed and the [REDACTED] is not exercised)		
			Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company	Number of Shares ⁽¹⁾	Unlisted Shares or H Shares (as appropriate)	Approximate percentage of interest in our Company ⁽²⁾
Mr. Sun Yaojie	Interest in controlled corporation ⁽³⁾	Unlisted Shares H Shares	15,000,000 —	12.89% —	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Mr. Xu Yuanyuan	Interest in controlled cooperation ⁽⁴⁾	Unlisted Shares H Shares	2,282,322 —	1.96% —	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Mr. Guo Ce	Interest in controlled cooperation ⁽⁵⁾	Unlisted Shares H Shares	243,191 —	0.21% —	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%

Notes:

- (1) All the above interests stated are long positions, and are interests of our Company.
- (2) Aggregate of [REDACTED] H Shares to be converted from the Unlisted Shares and (ii) [REDACTED] H Shares to be [REDACTED] pursuant to the [REDACTED] (assuming that the Share Subdivision is completed and the [REDACTED] is not exercised).
- (3) As at the Latest Practicable Date, Weiheng New Energy directly held 15,000,000 Shares. Mr. Sun Yaojie, our executive Director and Chairman of the Board, controlled an aggregate of 73.40% voting rights in Weiheng New Energy. Mr. Sun is deemed to be interested in the 15,000,000 Shares under the SFO.
- (4) As at the Latest Practicable Date, Shanghai Yuanhengchu directly held 2,282,322 Shares. The general partner of Shanghai Yuanhengchu is Mr. Xu Yuanyuan, our executive Director and general manager. Mr. Xu is deemed to be interested in the 2,282,322 Shares under the SFO.
- (5) As at the Latest Practicable Date, Shanghai Hengyingchu directly held 243,191 Shares. The general partner of Shanghai Hengyingchu is Mr. Guo Ce, our executive Director. Mr. Guo is deemed to be interested in the 243,191 Shares under the SFO.

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2. Disclosure of Interests of Substantial Shareholders

(a) Interest in the Shares of our Company

Save as disclosed in the section headed "Substantial Shareholders" in this document, immediately following the completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares and without taking into account any Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (other than our Directors or chief executive) who will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

(b) Interest in our Company's subsidiaries

Save as disclosed in the following table, immediately following the completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares and without taking into account any Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (other than our Directors or chief executive) who will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of any members of our Group (other than our Company).

<u>Our subsidiaries</u>	<u>Parties with 10% or more equity interest</u>	<u>Approximate percentage of shareholding</u> (%)
Jiangsu Keshang Intelligent Technology Co., Ltd.* (江蘇科尚智能科技有限公司)	Mr. Sun Yaojie	13.00
Xuzhou Weiheng Digital Energy Technology Co., Ltd.* (徐州為恒數字能源科技有限公司)	Xuzhou High-Tech Zone Safety and Emergency Equipment Industry Technology Research Institute* (徐州高新區安全應急裝備產業 技術研究院)	20.00
Weiheng Intelligent Technology (Datong) Co., Ltd.* (為恒智能科技(大同)有限公司)	Mr. Shi Zheng (施政) Mr. Li Zheren (李哲仁)	25.00 24.00
Shanghai Weihengpangu Energy Storage Technology Co., Ltd.* (上海為恒盤古儲能科技有限公司)	Shanghai Anting Economic Development Center* (上海安亭經濟發展中心)	10.00
Guangdong Weiheng Yuanzhi Energy Storage Technology Co., Ltd.* (廣東為恒元知儲能科技有限公司)	Guangdong Yuanqianzhi Technology Co., Ltd.* (廣東元乾知科技有限責任公司)	49.00

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<u>Our subsidiaries</u>	<u>Parties with 10% or more equity interest</u>	<u>Approximate percentage of shareholding</u> (%)
Xinjiang Weiheng Energy Storage Technology Co., Ltd.* (新疆為恒儲能科技有限公司)	Guohe Mengjiang (Shaanxi) New Energy Development Co., Ltd.* (國合蒙疆(陝西)新能源發展有限公司)	49.00
Hengyi (Shaoxing) New Energy Development Co., Ltd.* (恒鈺(紹興)新能源開發有限公司)	Zhejiang Jiayi Energy Storage Technology Co., Ltd.* (浙江嘉鈺儲能科技有限公司)	49.00
Xuanwei (Wenzhou) New Energy Technology Co., Ltd.* (宣為(溫州)新能源科技有限公司)	Wenzhou Xuanwo Energy Technology Co., Ltd.* (溫州宣沃能源科技有限公司)	49.00
Weiheng Fujin	Guangdong Fujin New Energy Technology Co., Ltd.* (廣東復金新能源科技有限公司)	49.00
Beijing Shouheng Smart Energy Storage Technology Co., Ltd.* (北京首恒智慧儲能科技有限公司)	Zhang Zhenjie (張振杰)	30.00
Shaanxi Weihengyun Energy Storage Technology Co., Ltd.* (陝西為恒雲儲能科技有限公司)	Guohe Power Investment Technology (Shaanxi) Co., Ltd.* (國合電投科技(陝西)有限公司)	49.00
Weiheng Weiwei (Shanghai) New Energy Development Co., Ltd.* (為恒微為(上海)新能源開發有限公司)	Shanghai Weiwei Investment Consulting Co., Ltd.* (上海微為投資諮詢有限公司)	49.00
Chongqing Weiheng Energy Storage Technology Co., Ltd.* (重慶為恒儲能科技有限公司)	Guohe Mengjiang (Shaanxi) New Energy Development Co., Ltd.* (國合蒙疆(陝西)新能源發展有限公司)	39.00
	Chongqing Yuyaxin Enterprise Management Consulting Co., Ltd.* (重慶渝亞欣企業管理諮詢有限公司)	10.00
Shaanxi Weiheng Innovation Energy Storage Technology Co., Ltd.* (陝西為恒創新儲能技術有限公司)	Shaanxi Zhongheng Chuangxing Energy Technology Partnership Enterprise (Limited Partnership)* (陝西中恒創興能源科技合夥企業(有限合夥))	49.00
Sichuan Hengyi New Energy Co., Ltd.* (四川省恒怡新能源有限公司)	Wang Jianguo (汪建國)	49.00
Shanxi Weiheng Energy Storage Technology Co., Ltd.* (山西省右玉縣為恒儲能科技有限公司)	Zhang Zhenxiao (張鎮霄)	25.00
Shanxi Weiheng Energy Storage Technology Co., Ltd.* (山西威恒儲能科技有限公司)	Zhang Zhenxiao (張鎮霄)	25.00

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<u>Our subsidiaries</u>	<u>Parties with 10% or more equity interest</u>	<u>Approximate percentage of shareholding (%)</u>
Huai'an Hengyi New Energy Co., Ltd.* (淮安恒鈺新能源有限公司)	Zhejiang Jiayu Energy Storage Technology Co., Ltd.* (浙江嘉鈺儲能科技有限公司)	49.00
Shaoxing Hengyi Pangu New Energy Development Co., Ltd.* (紹興恒鈺盤古新能源開發有限公司)	Zhejiang Jiayu Energy Storage Technology Co., Ltd.* (浙江嘉鈺儲能科技有限公司)	49.00
Shanwei Hengnan Cloud Storage Energy Technology Co., Ltd.* (汕尾市恒南雲儲能能源科技有限公司)	Guangdong Yuanqianzhi Technology Co., Ltd.* (廣東元乾知科技有限責任公司)	49.00
Hangzhou Weichu New Energy Technology Co., Ltd.* (杭州為儲新能源科技有限公司)	Zhejiang Jiayu Energy Storage Technology Co., Ltd.* (浙江嘉鈺儲能科技有限公司)	49.00
Huairan Weiheng Energy Storage Technology Co., Ltd.* (懷仁市為恒儲能科技有限公司)	Cui Youwen (崔有文) Xie Zijun (謝子俊)	25.00 24.00
Shuozhou Yingxian Weiheng Energy Storage Technology Co., Ltd.* (朔州市應縣為恒儲能科技有限公司)	Cui Youwen (崔有文) Xie Zijun (謝子俊)	25.00 24.00
Guangdong Weiheng Jiuhe Energy Storage Technology Co., Ltd.* (廣東為恒九合儲能科技有限公司)	Guangzhou Jiuhe Energy Technology Co., Ltd.* (廣州九合能源科技有限公司)	49.00
Weiheng Fujin Intelligent Technology (Zhongshan) Co., Ltd.* (為恒復金智能科技(中山)有限公司)	Yunguanjiang New Energy Technology (Zhongshan) Co., Ltd.* (雲管匠新能源科技(中山)有限公司)	49.00

3. Service Contracts

We [have] entered into a service contract with each of our Directors in respect of, among other things, compliance with the relevant laws and regulations and observance of the Articles of Association. The principal particulars of these service contracts comprise (a) a term of three years; and (b) termination provisions in accordance with their respective terms. Our Directors may be re-appointed subject to Shareholders' approval.

Save as disclosed above, we have not entered, and do not propose to enter, into any service contracts with any of our Directors in their respective capacities as Directors (other than contracts expiring or determinable by the employer within one year without any payment of compensation (other than statutory compensation)).

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4. Remuneration of Directors

Save as disclosed in "Directors and Senior Management" in this document and Note 9 to the Accountant's Report in Appendix I to this document, during the Track Record Period, none of our Directors received other remunerations or benefits in kind from us.

5. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors or any of the parties listed in "Other Information — 5. Qualifications of Experts" of this Appendix is:
 - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Company; or
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in "Qualifications of Experts" of this Appendix:
 - (i) is interested legally or beneficially in any shares in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;
- (c) none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are [REDACTED] on the Hong Kong Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO; and
- (d) so far as is known to our Directors, none of our Directors or their respective close associates (as defined under the Listing Rules) or Shareholders who owns more than 5% of the issued shares of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

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D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

2. Litigation

As at the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance, and, so far as we are aware, no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our Group's results of operations or financial condition, taken as a whole.

3. Joint Sponsors

Each of the Joint Sponsors have made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], our H Shares. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

Each of the Joint Sponsors satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules, and each will receive a fee of US\$500,000 to act as a sponsor to our Company in connection with the [REDACTED].

4. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any preliminary expenses.

5. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this document are as follows:

<u>Name</u>	<u>Qualification</u>
Huatai Financial Holdings (Hong Kong) Limited	Licensed corporation under the SFO to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 3 (leveraged foreign exchange trading), type 4 (advising on securities), type 6 (advising on corporate finance), type 7 (providing automated trading services) and type 9 (asset management) regulated activities
CMB International Capital Limited	Licensed corporation under the SFO to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities

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<u>Name</u>	<u>Qualification</u>
Tian Yuan Law Firm	Legal advisors to our Company as to PRC laws
Beijing Dacheng Law Offices, LLP (Wuxi)	Legal advisors to our Company as to PRC data compliance law
PricewaterhouseCoopers	Certified Public Accountants under Professional Accountants Ordinance (Cap. 50 of the Laws of Hong Kong) and Registered Public Interest Entity Auditor under Financial Reporting Council Ordinance (Cap. 588 of the Laws of Hong Kong)
Frost & Sullivan	Independent industry consultant

As of the Latest Practicable Date, save as disclosed in this document and in connection with the [REDACTED], none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

6. Consents of Experts

Each of the experts as referred to "E. Other Information — 5. Qualifications of Experts" in this appendix has given, and has not withdrawn its respective written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion(s) (as the case may be) and references to its name included in the form and context in which it respectively appear.

7. Compliance Advisor

We have appointed Maxa Capital Limited as our Compliance Advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

8. Taxation of Holders of H Shares

Hong Kong stamp duty, currently charged at the ad valorem rate of 0.10% on the higher of the consideration for or the market value of the H Shares, will be payable by the purchaser on every purchase and by the seller on every sale of any Hong Kong securities, including H Shares (in other words, a total of 0.20% is currently payable on a typical sale and purchase transaction involving H Shares). In addition, a fixed stamp duty of HK\$5.00 is currently payable on any instrument of transfer of H Shares. Where one of the parties is a resident outside Hong Kong and does not pay the ad valorem duty due by it, the duty not paid will be assessed on the instrument of transfer (if any) and will be payable by the transferee. If no stamp duty is paid on or before the due date, a penalty of up to 10 times the duty payable may be imposed.

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9. No Material Adverse Change

Our Directors confirm that, as of the date of this document, there has been no material adverse change in our financial position or prospects since September 30, 2025.

10. Promoters

The promoters of our Company are all of the 24 then shareholders of our Company immediately before our conversion into a joint stock company with limited liability. Save as disclosed in this Document, within the two years immediately preceding the date of this Document, no cash, securities, or other benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED].

11. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

12. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies (Exemption of Companies and Documents from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

13. Miscellaneous

Save as disclosed in this document:

- (a) within the two years preceding the date of this document, no share or loan capital of our Company or any of our subsidiaries has been issued or has been agreed to be issued fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue founder, management or deferred shares;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;

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- (f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (g) our Company is not presently [REDACTED] on any stock exchange or [REDACTED] on any trading system; and
- (h) our Company is a joint stock limited company and is subject to the PRC Company Law.