

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the [REDACTED] and assuming the [REDACTED] are not exercised and no other changes are made to the issued [REDACTED] of our Company from the Latest Practicable Date to the [REDACTED], the following persons will have interests or short positions (if applicable) in the Shares or underlying Shares, which would be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions in Divisions 2 and 3 of Part XV of the SFO, or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at Shareholders’ general meetings of our Company:

<u>Name of Shareholders</u>	<u>Nature of Interest</u>	<u>Number and type of Shares⁽¹⁾</u>	<u>Approximate percentage of the issued Shares of our Company as of the Latest Practicable Date⁽²⁾</u>	<u>Immediately after the [REDACTED]⁽³⁾</u>	
				<u>Approximate percentage of the issued Shares of our Company⁽⁴⁾</u>	<u>Approximate % of the issued Shares of our Company⁽⁴⁾</u>
Mr. LYU Gang	Beneficial owner	178,796,755 A Shares	20.77%	[REDACTED]	[REDACTED]
	Interest in controlled corporations ⁽⁵⁾	134,966,393 A Shares	15.68%	[REDACTED]	[REDACTED]
	Interest of spouse ⁽⁶⁾	134,966,393 A Shares	15.68%	[REDACTED]	[REDACTED]
Jingxin Holding	Beneficial owner ⁽⁵⁾	134,966,393 A Shares	15.68%	[REDACTED]	[REDACTED]
Jinzh Investment	Interest in controlled corporations ⁽⁵⁾	134,966,393 A Shares	15.68%	[REDACTED]	[REDACTED]
Ms. ZHANG Liling	Interest in controlled corporations ⁽⁵⁾	134,966,393 A Shares	15.68%	[REDACTED]	[REDACTED]
	Interest of spouse ⁽⁶⁾	313,763,148 A Shares	36.44%	[REDACTED]	[REDACTED]

Notes:

- (1) All interests are long positions.
- (2) The calculation is based on the total number of 861,029,140 A Shares in issue as of the Latest Practicable Date.
- (3) Assuming (i) the [REDACTED] are not exercised and (ii) no other changes are made to the issued share capital of our Company since the Latest Practicable Date up to the [REDACTED].
- (4) The calculation is based on the total number of [861,029,140] A Shares and [REDACTED] H Shares in [REDACTED] immediately after completion of the [REDACTED] since [REDACTED] H Shares will be [REDACTED] pursuant to the [REDACTED].
- (5) As of the Latest Practicable Date, Jingxin Holding was owned as to 51% by Mr. LYU Gang and 49% by Jinzhi Investment, respectively. As of Latest Practicable Date, Jinzhi Investment was owned as to 60% by Mr. LYU Gang and 40% by Ms. ZHANG Liling, respectively. Therefore, Mr. LYU Gang, Ms. ZHANG Liling and Jinzhi Investment are deemed to be interested in 134,966,393 A Shares held by Jingxin Holding.
- (6) Ms. ZHANG Liling is the wife of Mr. LYU Gang and Mr. LYU Gang is the husband of Ms. ZHANG Liling. Therefore, Ms. ZHANG Liling is deemed to be interested in the interest of Mr. LYU Gang and vice versa.
- (7) If there is a discrepancy between the total sum and the sum of the amounts listed, it is due to rounding.

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For those who are directly and/or indirectly interested in 10% or more of the issued voting shares of any other members of our Group, see “Statutory and General Information — C. Further Information about our Directors, Chief Executive and Substantial Shareholders of our Company — 3. Disclosure of Interests of Substantial Shareholders — (ii) Interests in Our Subsidiaries” in Appendix VI to this document.

Save as disclosed above and in Appendix VI, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] are not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), have an interest or short position in the Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under Divisions 2 and 3 of Part XV of the SFO, or will, directly or indirectly, be interested in 10% or more of the issued voting shares of any other members of our Group.