

**APPENDIX VII**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY**

**1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in the sub-section headed “Statutory and General Information — D. Other Information — 7. Consents of Experts” in Appendix VI to this document.

**2. DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at <https://www.jingxinpharm.com> during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by BDO Limited, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Company for the two years ended December 31, 2024 and the ten months ended October 31, 2025;
- (d) the report from BDO Limited on the [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinion issued by AllBright Law Offices, our PRC Legal Advisor, in respect of certain aspects of our Group;
- (f) the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix VI to this document;
- (g) the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 7. Consents of Experts” in Appendix VI to this document;
- (h) the service contracts and the letters of appointment referred to in the sub-section headed “Statutory and General Information — C. Further Information about Directors, Chief Executive and Substantial Shareholders of Our Company — 1. Particulars of Directors’ Service Contracts and Letters of Appointment” in Appendix VI to this document;
- (i) Frost & Sullivan Report; and
- (j) the terms of the A Shares Participation Schemes.