
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — 2. Further Information About Our Business — Summary of Material Contracts” in Appendix IV to this document; and
- (b) the written consents referred to in “Statutory and General Information — 4. Other Information — Qualifications and Consents of Experts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.wehandbio.com for a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Group for the Track Record Period;
- (c) the Accountants’ Report for the Track Record Period issued by Ernst & Young, the text of which is set out in Appendix I to this document;
- (d) the report on the unaudited [REDACTED] financial information of our Group issued by Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the legal opinions issued by Grandway Law Offices, our PRC Legal Advisor, in respect of certain matters of PRC law;
- (f) the legal opinions issued by Grandway Law Offices (Nanjing), our legal advisors as to PRC intellectual property laws, in respect of the intellectual property of our Group;
- (g) the industry report issued by China Insights Industry Consultancy Limited;
- (h) a copy of each of the PRC Company Law, the PRC Securities Law, Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations;
- (i) the material contracts referred to in “Statutory and General Information — 2. Further Information About Our Business — Summary of Material Contracts” in Appendix IV to this document;
- (j) the service contracts and letters of appointment referred to in “Statutory and General Information — 3. Further Information About Our Directors and Substantial Shareholders — Particulars of Service Agreements and Appointment Letters” in Appendix IV to this document; and

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

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- (k) the written consents referred to in “Statutory and General Information — 4. Other Information — Qualifications and Consents of Experts” in Appendix IV to this document.