

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the following persons will have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company:

Name	Nature of Interest	Description of Shares	Number of Shares ⁽¹⁾	Approximate percentage of shareholding in the total issued share capital of our Company as of the Latest Practicable Date	Immediately upon the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)	
					Approximate percentage of shareholding in our A Shares	Approximate percentage of shareholding in the total issued share capital of our Company
Mr. JC Chen ⁽²⁾	Beneficial interest	A Shares	25,379,947 (L)	1.62%	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation	A Shares	581,397,591 (L)	37.22%	[REDACTED]%	[REDACTED]%
Ms. YN Chen ⁽²⁾	Interest in controlled corporation	A Shares	581,397,591 (L)	37.22%	[REDACTED]%	[REDACTED]%
	Beneficial interest	A Shares	48,516 (L)	0.003%	[REDACTED]%	[REDACTED]%
Mr. PANG Xinyuan ⁽²⁾ .	Interest of spouse	A Shares	977,471 (L)	0.06%	[REDACTED]%	[REDACTED]%
	Interest of spouse	A Shares	581,446,107 (L)	37.22%	[REDACTED]%	[REDACTED]%
	Beneficial interest	A Shares	977,471 (L)	0.06%	[REDACTED]%	[REDACTED]%
	Beneficial interest	A Shares	507,358,176 (L)	32.48%	[REDACTED]%	[REDACTED]%
Wolong Shunyu ⁽²⁾ . . .	Beneficial interest	A Shares	74,039,415 (L)	4.74%	[REDACTED]%	[REDACTED]%
Wolong Holding ⁽²⁾ . . .	Beneficial interest	A Shares	507,358,176 (L)	32.48%	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation	A Shares				

Notes:

- (1) The letter “L” denotes the person’s long position in the Shares.
- (2) Wolong Shunyu is wholly owned by Wolong Holding, which is in turn owned as to 48.93% by Mr. JC Chen and as to 38.72% by Ms. YN Chen. Each of Mr. JC Chen and Ms. YN Chen is deemed to be interested in the entire interests held by Wolong Holding. Mr. PANG Xinyuan, spouse of Ms. YN Chen, is deemed to be interested in Ms. YN Chen’s entire interest.

Save as disclosed above and in section headed “Appendix IV — Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders,” our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have any interest and/or short positions in the Shares or underlying shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any member of our Group.