

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in this document; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts” in this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.wolong.com.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report for the years ended December 31, 2022, 2023 and 2024 and the nine months ended September 30, 2025 prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information from SHINEWING (HK) CPA Limited, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2022, 2023 and 2024 and the nine months ended September 30, 2025;
- (e) the legal opinion issued by JunHe LLP, our PRC legal advisors, in respect of certain general corporate matters and property interests of our Group in the PRC;
- (f) the industry report issued by Frost & Sullivan;
- (g) the PRC Company Law, and the Trial Administrative Measures of the Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translations;
- (h) the legal memorandum issued by DLA Piper Singapore Pte. Ltd., our International Sanctions Legal Adviser;
- (i) the service contracts referred to in “Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of Service Contracts” in this document;
- (j) the material contract referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract” in this document; and
- (k) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts” in this document.